



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.02%	0.83%	3.74%	-0.50%	10.01%	28.43%	9.95%	15.01%	12.68%	1.33%
Communications Services	-0.17%	0.46%	4.98%	2.80%	19.07%	45.30%	6.40%	13.82%	9.23%	0.66%
Consumer Discretionary	-0.22%	-1.09%	2.25%	-2.18%	2.69%	26.65%	3.52%	10.95%	12.31%	0.68%
Consumer Staples	-0.28%	1.99%	2.60%	1.68%	9.33%	5.58%	7.23%	10.11%	9.00%	2.59%
Energy	-0.23%	0.37%	0.05%	-0.72%	12.87%	22.60%	27.21%	13.75%	4.02%	3.09%
Financials	-0.41%	1.50%	3.26%	-1.06%	11.26%	33.06%	5.79%	11.65%	11.00%	1.64%
Health Care	-0.10%	1.45%	2.27%	-2.93%	5.66%	10.39%	7.03%	12.45%	11.28%	1.56%
Industrials	-0.45%	0.88%	2.99%	-0.69%	10.21%	29.16%	8.37%	13.04%	10.67%	1.37%
Materials	-0.07%	1.88%	3.53%	-1.22%	7.62%	19.86%	3.97%	13.61%	8.81%	1.86%
Real Estate	0.29%	2.39%	4.78%	-4.12%	-4.65%	5.93%	0.27%	4.47%	6.92%	3.45%
Technology	0.48%	0.45%	5.40%	-0.33%	12.32%	44.18%	18.67%	25.43%	21.71%	0.69%
Utilities	0.02%	3.67%	6.82%	8.58%	13.54%	6.91%	6.13%	7.44%	9.08%	3.05%
DJIA	-0.21%	1.53%	4.31%	-0.82%	5.27%	20.78%	7.17%	11.54%	11.42%	1.81%
NASDAQ	0.29%	0.27%	4.70%	0.11%	9.44%	34.28%	8.50%	17.37%	15.25%	0.66%
Russell 3000	-0.02%	0.71%	3.79%	-0.78%	9.16%	28.13%	8.46%	14.25%	12.10%	1.32%
Russell 1000 Growth	0.01%	0.31%	4.33%	-0.09%	11.31%	36.45%	11.86%	18.58%	15.78%	0.67%
Russell 1000 Value	-0.08%	1.27%	3.05%	-1.36%	7.51%	20.08%	5.94%	10.09%	8.67%	2.11%
Russell Midcap	-0.19%	0.61%	3.31%	-2.27%	6.13%	22.44%	4.40%	10.69%	9.63%	1.49%
Russell 2500	0.06%	0.49%	4.40%	-2.60%	4.14%	21.86%	1.98%	9.52%	8.76%	1.41%
Russell 2000	0.12%	0.09%	4.51%	-2.84%	2.19%	20.18%	-0.33%	7.67%	7.72%	1.31%
MSCI AC World	0.12%	1.00%	3.59%	0.22%	8.55%	23.06%	6.62%	11.67%	8.99%	1.79%
MSCI AC World ex USA	0.37%	1.44%	3.38%	1.61%	6.50%	14.04%	2.42%	7.09%	4.63%	2.63%
MSCI EAFE	0.31%	1.75%	3.48%	0.94%	6.92%	14.11%	4.69%	8.16%	5.14%	2.75%
MSCI Europe	0.44%	3.02%	4.63%	2.82%	8.36%	14.63%	5.94%	9.28%	5.02%	2.82%
MSCI Japan	-0.24%	-1.78%	-0.14%	-4.99%	5.62%	16.31%	3.87%	7.30%	6.60%	1.96%
MSCI EM (Emerging Markets)	0.66%	1.15%	3.25%	3.73%	6.26%	14.24%	-2.98%	4.14%	3.38%	2.27%
MSCI EM Asia	0.72%	1.31%	3.42%	4.39%	7.97%	14.72%	-3.74%	4.97%	5.09%	1.89%
MSCI EM Eastern Europe	1.35%	1.02%	4.62%	6.90%	8.75%	37.24%	-32.05%	-17.27%	-7.93%	#N/A
MSCI EM Latin America	0.32%	0.05%	3.25%	-0.35%	-4.23%	15.02%	8.19%	5.17%	1.30%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.12%	0.11%	1.48%	-1.08%	-1.85%	0.27%	-2.96%	0.04%	1.31%	5.10%
Bloomberg Municipal State GO (10 Y)	-0.05%	0.19%	0.85%	-0.44%	-1.22%	1.02%	-0.50%	1.45%	2.40%	3.12%
Barclays US High Yield	0.02%	-0.16%	0.95%	0.01%	1.48%	10.49%	1.84%	4.07%	4.31%	7.93%
Bloomberg Global Aggregate USD	0.11%	0.11%	1.45%	-1.03%	-1.70%	0.55%	-2.88%	0.15%	1.40%	5.14%
Bbg EM Gov't Diversified	0.09%	0.27%	1.89%	-0.42%	-3.04%	1.62%	-4.13%	-0.54%	-0.60%	6.67%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.40%	2.15%	4.70%	-3.50%	-4.73%	6.08%	-0.57%	2.84%	5.82%	3.99%
Alerian MLP	-1.17%	-0.83%	0.57%	-0.66%	13.14%	38.02%	23.57%	11.38%	2.49%	6.17%
Bloomberg Commodity	0.52%	0.82%	1.76%	4.50%	6.79%	7.69%	7.27%	7.97%	-1.25%	
US Dollar Index	-0.03%	0.28%	-0.76%	1.38%	6.13%	8.81%	8.07%	3.75%	4.02%	
Interest Rates	5/13/24	5/6/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.85%	4.82%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.50%	4.48%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.48%	4.49%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.50%	2.47%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.94%	0.90%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.71%	9.57%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.34%	7.38%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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