



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.10%	1.73%	5.54%	1.22%	11.91%	28.46%	10.15%	15.15%	13.01%	1.31%
Communications Services	0.34%	2.22%	7.31%	5.08%	21.71%	44.12%	6.71%	13.94%	9.47%	0.64%
Consumer Discretionary	-0.72%	-0.53%	1.71%	-2.70%	2.15%	22.76%	2.94%	10.57%	12.42%	0.69%
Consumer Staples	-0.68%	0.39%	3.00%	2.08%	9.76%	7.73%	7.17%	9.86%	9.20%	2.57%
Energy	-0.64%	0.81%	0.85%	0.08%	13.78%	21.84%	27.39%	13.65%	4.24%	3.03%
Financials	-1.20%	0.59%	3.86%	-0.48%	11.92%	30.97%	6.08%	11.57%	11.27%	1.61%
Health Care	-0.24%	1.73%	4.04%	-1.25%	7.49%	13.02%	7.22%	12.55%	11.54%	1.54%
Industrials	0.17%	0.33%	3.33%	-0.37%	10.57%	27.92%	8.76%	12.95%	10.98%	1.38%
Materials	0.15%	0.53%	4.08%	-0.70%	8.19%	19.68%	4.32%	13.74%	8.99%	1.84%
Real Estate	-0.68%	1.53%	6.38%	-2.66%	-3.19%	10.15%	0.07%	4.82%	7.07%	3.47%
Technology	1.33%	3.81%	9.41%	3.47%	16.60%	43.57%	19.04%	26.10%	22.21%	0.67%
Utilities	-0.21%	1.28%	8.18%	9.96%	14.98%	13.08%	6.47%	7.61%	9.34%	3.03%
DJIA	-0.47%	1.08%	5.43%	0.25%	6.40%	21.47%	7.45%	11.45%	11.76%	1.80%
NASDAQ	0.66%	2.52%	7.34%	2.64%	12.20%	33.56%	8.28%	17.77%	15.63%	0.66%
Russell 3000	0.12%	1.74%	5.59%	0.94%	11.06%	28.15%	8.58%	14.41%	12.44%	1.30%
Russell 1000 Growth	0.48%	2.32%	6.75%	2.23%	13.89%	36.19%	11.78%	18.83%	16.18%	0.66%
Russell 1000 Value	-0.34%	0.99%	4.07%	-0.38%	8.58%	20.29%	6.20%	10.12%	8.93%	2.09%
Russell Midcap	0.11%	1.35%	4.71%	-0.95%	7.57%	22.80%	4.32%	10.86%	9.94%	1.48%
Russell 2500	0.23%	1.51%	5.97%	-1.13%	5.72%	21.77%	1.97%	9.79%	9.12%	1.41%
Russell 2000	0.33%	2.01%	6.61%	-0.89%	4.24%	20.27%	-0.24%	8.06%	8.15%	1.30%
MSCI AC World	0.15%	1.79%	5.44%	2.01%	10.49%	23.79%	6.58%	11.93%	9.28%	1.79%
MSCI AC World ex USA	0.21%	1.78%	5.23%	3.42%	8.40%	15.64%	2.15%	7.45%	4.87%	2.63%
MSCI EAFE	0.25%	1.63%	5.17%	2.59%	8.67%	15.53%	4.41%	8.35%	5.40%	2.76%
MSCI Europe	0.17%	1.36%	6.05%	4.22%	9.83%	15.99%	5.60%	9.37%	5.23%	2.83%
MSCI Japan	0.39%	2.08%	1.94%	-3.01%	7.81%	17.33%	3.45%	7.71%	6.95%	2.03%
MSCI EM (Emerging Markets)	0.20%	2.24%	5.56%	6.06%	8.64%	16.19%	-3.17%	5.06%	3.53%	2.27%
MSCI EM Asia	0.22%	2.65%	6.16%	7.16%	10.83%	16.63%	-3.95%	6.06%	5.19%	1.87%
MSCI EM Eastern Europe	0.70%	2.65%	7.39%	9.74%	11.64%	42.14%	-31.77%	-17.20%	-7.95%	#N/A
MSCI EM Latin America	0.16%	0.44%	3.70%	0.09%	-3.81%	15.89%	8.02%	5.59%	1.58%	4.78%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.11%	0.34%	1.83%	-0.74%	-1.51%	2.01%	-2.92%	0.11%	1.29%	5.06%
Bloomberg Municipal State GO (10 Y)	-0.31%	-0.51%	0.34%	-0.94%	-1.72%	1.70%	-0.67%	1.31%	2.40%	3.24%
Barclays US High Yield	0.04%	0.41%	1.37%	0.42%	1.90%	11.42%	2.00%	4.09%	4.34%	7.85%
Bloomberg Global Aggregate USD	-0.10%	0.36%	1.81%	-0.67%	-1.35%	2.27%	-2.84%	0.22%	1.38%	5.11%
Bbg EM Gov't Diversified	0.00%	1.24%	3.15%	0.81%	-1.84%	2.95%	-3.85%	-0.22%	-0.50%	6.63%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.64%	1.49%	6.26%	-2.05%	-3.30%	9.98%	-0.77%	3.20%	5.97%	4.05%
Alerian MLP	0.73%	2.06%	2.64%	1.39%	15.47%	34.67%	23.83%	11.50%	2.49%	6.28%
Bloomberg Commodity	1.46%	3.95%	5.78%	8.63%	11.01%	11.94%	8.98%	8.36%	-0.82%	
US Dollar Index	0.14%	-0.56%	-1.31%	0.81%	5.54%	7.52%	8.26%	3.49%	3.98%	
Interest Rates	5/20/24	5/13/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.82%	4.85%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.46%	4.50%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.44%	4.48%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.53%	2.50%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.97%	0.94%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.66%	9.73%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.32%	7.34%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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