



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.27%	0.02%	5.52%	1.21%	11.89%	28.28%	10.16%	15.02%	12.89%	1.31%
Communications Services	-0.26%	0.60%	7.08%	4.86%	21.45%	41.97%	6.72%	13.67%	9.39%	0.64%
Consumer Discretionary	-0.85%	-1.33%	1.34%	-3.05%	1.78%	22.67%	3.01%	10.56%	12.19%	0.69%
Consumer Staples	-0.26%	0.89%	3.35%	2.42%	10.13%	9.66%	7.29%	9.88%	9.19%	2.57%
Energy	-1.83%	-1.86%	-1.50%	-2.25%	11.13%	19.36%	26.26%	13.23%	3.90%	3.06%
Financials	-0.49%	-0.54%	3.94%	-0.41%	12.00%	30.63%	5.78%	11.50%	11.15%	1.62%
Health Care	0.20%	0.22%	4.43%	-0.87%	7.90%	13.28%	7.36%	12.31%	11.43%	1.54%
Industrials	0.15%	-0.48%	3.15%	-0.54%	10.37%	27.57%	8.52%	12.83%	10.84%	1.38%
Materials	-0.99%	-0.71%	3.06%	-1.67%	7.13%	19.08%	3.88%	13.32%	8.81%	1.84%
Real Estate	-0.85%	-1.69%	5.47%	-3.49%	-4.02%	8.45%	-0.16%	4.38%	7.03%	3.50%
Technology	0.07%	0.89%	9.83%	3.87%	17.05%	43.73%	19.37%	26.04%	22.15%	0.66%
Utilities	-1.18%	-0.63%	7.94%	9.72%	14.73%	12.75%	6.19%	7.37%	9.22%	3.01%
DJIA	-0.51%	-0.48%	5.07%	-0.09%	6.04%	21.44%	7.19%	11.29%	11.60%	1.80%
NASDAQ	-0.18%	0.38%	7.39%	2.69%	12.25%	32.81%	8.45%	17.63%	15.48%	0.66%
Russell 3000	-0.33%	-0.15%	5.43%	0.79%	10.89%	27.62%	8.53%	14.25%	12.30%	1.30%
Russell 1000 Growth	-0.32%	0.11%	6.71%	2.18%	13.85%	35.84%	11.93%	18.65%	16.03%	0.66%
Russell 1000 Value	-0.29%	-0.34%	3.87%	-0.56%	8.37%	19.84%	6.01%	9.99%	8.81%	2.10%
Russell Midcap	-0.50%	-0.92%	4.03%	-1.59%	6.87%	21.43%	4.06%	10.54%	9.75%	1.49%
Russell 2500	-0.74%	-1.48%	4.92%	-2.11%	4.67%	19.47%	1.56%	9.45%	8.88%	1.42%
Russell 2000	-0.79%	-1.27%	5.57%	-1.86%	3.22%	17.59%	-0.68%	7.75%	7.89%	1.31%
MSCI AC World	-0.35%	0.01%	5.08%	1.66%	10.11%	23.04%	6.43%	11.77%	9.14%	1.78%
MSCI AC World ex USA	-0.44%	0.07%	4.37%	2.58%	7.52%	14.26%	1.80%	7.26%	4.70%	2.62%
MSCI EAFE	-0.68%	-0.37%	4.22%	1.66%	7.69%	14.13%	3.98%	8.14%	5.24%	2.74%
MSCI Europe	-0.59%	-0.59%	5.27%	3.45%	9.02%	14.84%	5.21%	9.13%	5.10%	2.82%
MSCI Japan	-1.15%	-0.36%	0.53%	-4.35%	6.33%	14.93%	2.83%	7.60%	6.70%	2.01%
MSCI EM (Emerging Markets)	0.19%	1.07%	4.95%	5.44%	8.02%	14.74%	-3.37%	4.85%	3.35%	2.28%
MSCI EM Asia	0.51%	1.43%	5.70%	6.69%	10.35%	15.15%	-4.12%	5.96%	5.04%	1.88%
MSCI EM Eastern Europe	-0.85%	-0.53%	5.61%	7.92%	9.79%	37.95%	-32.27%	-17.94%	-8.24%	#N/A
MSCI EM Latin America	-1.77%	-1.91%	1.08%	-2.44%	-6.24%	13.75%	7.32%	4.46%	1.23%	4.75%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.12%	-0.47%	1.92%	-0.65%	-1.42%	2.14%	-2.90%	0.11%	1.32%	5.06%
Bloomberg Municipal State GO (10 Y)	-0.38%	-1.16%	-0.37%	-1.64%	-2.41%	1.16%	-0.90%	1.20%	2.40%	3.39%
Barclays US High Yield	-0.14%	-0.07%	1.29%	0.34%	1.82%	11.04%	1.95%	4.06%	4.33%	7.90%
Bloomberg Global Aggregate USD	-0.11%	-0.44%	1.91%	-0.58%	-1.26%	2.40%	-2.82%	0.23%	1.41%	5.11%
Bbg EM Gov't Diversified	-0.32%	0.14%	2.78%	0.45%	-2.19%	2.42%	-3.99%	-0.33%	-0.59%	6.62%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.88%	-1.53%	5.34%	-2.90%	-4.14%	8.32%	-1.01%	2.79%	5.93%	4.08%
Alerian MLP	-1.52%	-1.03%	0.36%	-0.87%	12.90%	31.91%	22.78%	10.78%	2.49%	6.42%
Bloomberg Commodity	-0.52%	2.51%	4.99%	7.82%	10.18%	11.23%	8.70%	8.46%	-0.90%	
US Dollar Index	0.38%	0.67%	-0.93%	1.20%	5.95%	7.90%	8.30%	3.54%	3.99%	
Interest Rates	5/22/24	5/15/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.86%	4.73%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.47%	4.35%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.43%	4.36%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.52%	2.43%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.99%	0.95%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.67%	9.62%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.30%	7.27%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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