



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.73%	-0.53%	4.74%	0.46%	11.07%	28.78%	9.87%	15.12%	12.76%	1.31%
Communications Services	-1.15%	-0.54%	5.85%	3.65%	20.05%	42.44%	6.30%	13.70%	9.23%	0.64%
Consumer Discretionary	-1.51%	-2.10%	-0.20%	-4.52%	0.24%	21.87%	2.49%	10.52%	11.93%	0.70%
Consumer Staples	-1.20%	-1.79%	2.11%	1.20%	8.81%	9.13%	6.85%	9.63%	9.04%	2.57%
Energy	-1.02%	-2.61%	-2.50%	-3.25%	9.99%	16.95%	25.79%	13.72%	3.80%	3.12%
Financials	-1.51%	-2.03%	2.37%	-1.91%	10.31%	30.25%	5.24%	11.50%	10.95%	1.63%
Health Care	-1.08%	-0.78%	3.31%	-1.94%	6.74%	13.33%	6.96%	12.15%	11.30%	1.54%
Industrials	-1.20%	-1.08%	1.91%	-1.73%	9.05%	27.61%	8.07%	12.90%	10.64%	1.38%
Materials	-0.86%	-0.85%	2.17%	-2.51%	6.21%	19.87%	3.58%	13.48%	8.62%	1.86%
Real Estate	-2.16%	-3.67%	3.19%	-5.58%	-6.09%	7.45%	-0.88%	3.82%	6.72%	3.53%
Technology	0.57%	1.80%	10.46%	4.46%	17.71%	46.72%	19.57%	26.62%	22.10%	0.66%
Utilities	-1.71%	-2.04%	6.10%	7.85%	12.77%	11.22%	5.58%	6.83%	9.06%	3.05%
DJIA	-1.52%	-1.99%	3.48%	-1.61%	4.43%	20.45%	6.63%	11.20%	11.39%	1.81%
NASDAQ	-0.39%	0.24%	6.98%	2.29%	11.82%	33.98%	8.30%	17.92%	15.35%	0.66%
Russell 3000	-0.84%	-0.75%	4.54%	-0.06%	9.95%	27.91%	8.22%	14.35%	12.15%	1.32%
Russell 1000 Growth	-0.31%	0.12%	6.38%	1.87%	13.50%	37.40%	11.80%	18.90%	15.93%	0.67%
Russell 1000 Value	-1.42%	-1.65%	2.40%	-1.97%	6.83%	19.02%	5.50%	9.91%	8.62%	2.13%
Russell Midcap	-1.37%	-1.75%	2.61%	-2.93%	5.41%	21.27%	3.58%	10.55%	9.53%	1.51%
Russell 2500	-1.47%	-2.18%	3.39%	-3.54%	3.13%	18.66%	1.06%	9.51%	8.63%	1.44%
Russell 2000	-1.59%	-2.24%	3.89%	-3.42%	1.58%	16.22%	-1.20%	7.83%	7.60%	1.33%
MSCI AC World	-0.53%	-0.59%	4.53%	1.12%	9.53%	23.56%	6.24%	11.91%	9.05%	1.79%
MSCI AC World ex USA	-0.13%	-0.61%	4.24%	2.45%	7.38%	14.88%	1.75%	7.45%	4.67%	2.64%
MSCI EAFE	0.05%	-0.60%	4.27%	1.71%	7.74%	15.01%	3.99%	8.36%	5.22%	2.77%
MSCI Europe	0.03%	-0.58%	5.30%	3.48%	9.05%	15.79%	5.21%	9.44%	5.10%	2.83%
MSCI Japan	0.47%	-0.32%	1.01%	-3.90%	6.83%	16.18%	2.99%	7.67%	6.66%	2.04%
MSCI EM (Emerging Markets)	-0.35%	-0.57%	4.59%	5.08%	7.64%	14.88%	-3.48%	5.04%	3.30%	2.28%
MSCI EM Asia	-0.12%	-0.22%	5.57%	6.56%	10.21%	15.53%	-4.15%	6.19%	5.01%	1.87%
MSCI EM Eastern Europe	-0.28%	-1.17%	5.32%	7.62%	9.48%	38.01%	-32.30%	-17.74%	-8.33%	#N/A
MSCI EM Latin America	-0.80%	-2.79%	0.27%	-3.22%	-6.99%	13.29%	7.02%	4.46%	1.18%	4.87%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.32%	-0.58%	1.60%	-0.97%	-1.74%	1.74%	-3.00%	-0.04%	1.28%	5.12%
Bloomberg Municipal State GO (10 Y)	-0.33%	-1.45%	-0.70%	-1.97%	-2.74%	1.22%	-1.01%	1.11%	2.40%	3.47%
Barclays US High Yield	-0.12%	-0.20%	1.17%	0.22%	1.70%	11.08%	1.91%	4.09%	4.32%	7.93%
Bloomberg Global Aggregate USD	-0.31%	-0.56%	1.59%	-0.89%	-1.57%	2.01%	-2.92%	0.08%	1.37%	5.16%
Bbg EM Gov't Diversified	-0.27%	-0.68%	2.50%	0.18%	-2.45%	2.42%	-4.07%	-0.38%	-0.61%	6.65%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.17%	-3.54%	3.06%	-5.01%	-6.22%	6.96%	-1.73%	2.29%	5.62%	4.17%
Alerian MLP	-1.10%	-1.63%	-0.74%	-1.96%	11.66%	30.10%	22.30%	11.02%	2.49%	6.29%
Bloomberg Commodity	-1.19%	1.08%	3.74%	6.53%	8.87%	10.31%	8.26%	8.47%	-1.02%	
US Dollar Index	0.49%	0.74%	-0.73%	1.41%	6.17%	7.79%	8.36%	3.62%	4.00%	
Interest Rates	5/23/24	5/16/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.91%	4.78%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.52%	4.40%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.47%	4.38%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.61%	2.44%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.99%	0.92%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.70%	9.64%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.33%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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