



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.74%	-0.75%	4.73%	0.45%	11.05%	26.93%	9.45%	15.44%	12.64%	1.31%
Communications Services	-0.56%	0.03%	7.11%	4.89%	21.48%	41.95%	5.87%	14.18%	9.35%	0.64%
Consumer Discretionary	-0.56%	-1.41%	-0.09%	-4.42%	0.34%	20.06%	1.76%	10.81%	11.85%	0.70%
Consumer Staples	-0.75%	-2.55%	0.71%	-0.19%	7.32%	8.79%	6.50%	9.96%	8.78%	2.62%
Energy	-1.76%	-1.59%	-3.06%	-3.80%	9.37%	18.31%	25.60%	13.95%	3.63%	3.11%
Financials	-0.84%	-2.75%	1.08%	-3.14%	8.92%	29.31%	4.43%	11.31%	10.70%	1.66%
Health Care	-0.80%	-3.40%	0.89%	-4.24%	4.24%	12.78%	6.35%	12.11%	10.93%	1.58%
Industrials	-1.42%	-3.29%	-0.25%	-3.82%	6.74%	25.15%	6.61%	12.73%	10.29%	1.41%
Materials	-1.42%	-1.80%	1.20%	-3.44%	5.20%	19.96%	3.01%	13.36%	8.40%	1.87%
Real Estate	-0.92%	-3.66%	1.61%	-7.02%	-7.54%	6.64%	-2.07%	3.94%	6.52%	3.61%
Technology	-0.36%	2.73%	12.84%	6.71%	20.25%	40.67%	19.82%	27.38%	22.20%	0.64%
Utilities	-1.31%	-2.13%	5.64%	7.38%	12.28%	12.97%	5.99%	7.41%	8.84%	3.07%
DJIA	-1.06%	-3.09%	1.83%	-3.18%	2.76%	18.40%	5.72%	11.15%	11.14%	1.85%
NASDAQ	-0.58%	0.71%	8.16%	3.42%	13.05%	31.13%	7.97%	18.42%	15.30%	0.66%
Russell 3000	-0.80%	-0.98%	4.39%	-0.20%	9.80%	26.20%	7.69%	14.62%	12.02%	1.31%
Russell 1000 Growth	-0.47%	0.48%	7.23%	2.68%	14.40%	34.31%	11.50%	19.36%	15.89%	0.66%
Russell 1000 Value	-1.13%	-2.66%	1.11%	-3.21%	5.49%	18.28%	4.73%	9.98%	8.38%	2.16%
Russell Midcap	-1.20%	-2.45%	1.49%	-3.99%	4.26%	20.19%	2.63%	10.60%	9.29%	1.50%
Russell 2500	-1.33%	-2.26%	2.55%	-4.32%	2.30%	18.34%	0.08%	9.53%	8.43%	1.45%
Russell 2000	-1.48%	-2.18%	3.27%	-4.00%	0.98%	16.47%	-2.19%	7.87%	7.40%	1.34%
MSCI AC World	-1.04%	-1.11%	3.92%	0.53%	8.89%	22.39%	5.54%	11.98%	8.90%	1.79%
MSCI AC World ex USA	-1.56%	-1.64%	2.66%	0.89%	5.75%	14.65%	0.71%	7.20%	4.45%	2.65%
MSCI EAFE	-1.53%	-1.37%	2.79%	0.27%	6.21%	15.19%	3.08%	8.17%	4.98%	2.78%
MSCI Europe	-1.58%	-1.56%	3.63%	1.83%	7.32%	15.89%	4.33%	9.27%	4.87%	2.85%
MSCI Japan	-1.34%	-0.28%	0.25%	-4.62%	6.03%	16.55%	2.20%	7.50%	6.38%	2.04%
MSCI EM (Emerging Markets)	-1.46%	-2.08%	2.77%	3.25%	5.77%	13.66%	-4.79%	4.65%	3.15%	2.29%
MSCI EM Asia	-1.57%	-1.78%	3.81%	4.79%	8.38%	14.43%	-5.43%	5.88%	4.85%	1.88%
MSCI EM Eastern Europe	-2.23%	-2.72%	2.74%	4.98%	6.80%	35.76%	-33.49%	-18.22%	-8.50%	#N/A
MSCI EM Latin America	-1.57%	-3.05%	-2.01%	-5.42%	-9.10%	9.65%	5.18%	3.58%	0.98%	4.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.37%	-0.99%	0.91%	-1.64%	-2.40%	1.76%	-3.34%	-0.22%	1.17%	5.22%
Bloomberg Municipal State GO (10 Y)	-0.38%	-0.75%	-1.11%	-2.38%	-3.15%	0.97%	-1.21%	0.97%	2.40%	3.57%
Barclays US High Yield	-0.29%	-0.43%	0.85%	-0.09%	1.38%	11.21%	1.69%	4.08%	4.27%	8.08%
Bloomberg Global Aggregate USD	-0.37%	-0.96%	0.93%	-1.54%	-2.21%	2.04%	-3.24%	-0.10%	1.26%	5.27%
Bbg EM Gov't Diversified	-0.70%	-0.85%	1.91%	-0.40%	-3.02%	2.36%	-4.45%	-0.56%	-0.68%	6.71%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.89%	-3.57%	1.57%	-6.37%	-7.57%	6.55%	-2.84%	2.42%	5.42%	4.22%
Alerian MLP	-0.70%	-1.23%	-0.87%	-2.08%	11.51%	31.84%	22.50%	11.17%	2.49%	6.31%
Bloomberg Commodity	-1.05%	-0.74%	4.21%	7.02%	9.37%	11.22%	7.68%	8.17%	-0.91%	
US Dollar Index	0.42%	0.28%	-0.66%	1.48%	6.24%	7.00%	8.41%	3.56%	3.99%	
Interest Rates	5/29/24	5/22/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.96%	4.86%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.63%	4.47%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.61%	4.43%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.66%	2.52%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.07%	0.99%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.77%	9.70%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.40%	7.30%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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