



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.69%	3.74%	-1.55%	-0.35%	14.89%	23.35%	8.39%	14.97%	12.82%	1.30%
Communications Services	1.48%	3.89%	0.57%	-3.46%	22.29%	33.81%	3.43%	13.43%	9.38%	0.67%
Consumer Discretionary	2.42%	3.16%	-5.80%	-4.23%	1.19%	7.51%	0.47%	9.76%	11.72%	0.73%
Consumer Staples	0.46%	1.08%	1.63%	3.59%	12.89%	10.83%	6.92%	9.60%	9.34%	2.35%
Energy	-1.02%	2.35%	-4.04%	-2.01%	8.70%	2.88%	27.12%	14.18%	3.44%	3.19%
Financials	0.85%	2.49%	-2.81%	3.46%	13.99%	23.83%	5.33%	11.83%	11.00%	1.64%
Health Care	1.23%	2.48%	1.05%	3.73%	11.83%	13.30%	5.91%	12.52%	11.37%	1.53%
Industrials	1.07%	2.37%	-2.25%	2.54%	10.49%	16.61%	7.77%	12.65%	10.89%	1.39%
Materials	1.03%	0.67%	-3.28%	0.97%	5.05%	9.87%	3.16%	11.48%	8.22%	1.89%
Real Estate	0.71%	0.67%	1.66%	8.99%	6.32%	15.92%	-0.25%	5.26%	7.65%	3.14%
Technology	3.00%	6.65%	-1.73%	-3.78%	23.39%	42.41%	16.31%	25.70%	21.92%	0.65%
Utilities	0.56%	1.80%	1.91%	8.83%	19.10%	18.79%	5.93%	7.49%	9.64%	2.99%
DJIA	1.04%	2.01%	-2.60%	1.80%	6.68%	14.87%	5.96%	10.88%	11.54%	1.84%
NASDAQ	2.43%	5.04%	-2.31%	-3.02%	14.98%	26.69%	5.87%	17.36%	14.98%	0.62%
Russell 3000	1.68%	3.61%	-1.97%	-0.15%	13.39%	22.02%	6.86%	14.18%	12.19%	1.28%
Russell 1000 Growth	2.36%	5.47%	-0.99%	-2.68%	17.47%	30.60%	8.66%	18.30%	15.99%	0.56%
Russell 1000 Value	0.95%	1.85%	-2.48%	2.51%	9.30%	13.60%	5.39%	9.97%	8.57%	2.07%
Russell Midcap	1.29%	2.24%	-2.59%	2.00%	7.06%	14.11%	2.34%	10.15%	9.42%	1.59%
Russell 2500	1.55%	1.99%	-5.31%	1.73%	4.12%	10.62%	0.68%	9.18%	8.51%	1.45%
Russell 2000	1.61%	1.52%	-7.02%	2.42%	4.20%	10.39%	-0.56%	8.18%	7.69%	1.39%
MSCI AC World	1.47%	3.65%	-1.82%	-0.21%	11.34%	18.94%	5.00%	11.75%	9.07%	1.80%
MSCI AC World ex USA	1.03%	3.40%	-2.24%	0.05%	6.09%	11.61%	0.92%	7.18%	4.54%	2.74%
MSCI EAFE	1.39%	3.09%	-2.85%	0.02%	5.77%	11.92%	2.28%	7.97%	5.20%	2.90%
MSCI Europe	0.76%	2.94%	-1.84%	0.28%	6.66%	12.45%	3.10%	8.87%	5.37%	3.02%
MSCI Japan	3.75%	3.29%	-6.31%	-0.88%	5.51%	12.41%	1.82%	7.43%	5.93%	2.03%
MSCI EM (Emerging Markets)	0.20%	3.99%	-1.13%	-0.76%	6.86%	10.45%	-2.81%	4.94%	2.82%	2.30%
MSCI EM Asia	0.11%	3.97%	-1.39%	-1.58%	9.47%	12.03%	-2.94%	6.38%	4.32%	1.87%
MSCI EM Eastern Europe	-0.07%	4.76%	-1.99%	-4.15%	4.63%	17.67%	-35.06%	-19.24%	-8.26%	#N/A
MSCI EM Latin America	0.74%	6.62%	3.80%	4.89%	-11.34%	-0.08%	4.74%	2.57%	0.36%	5.09%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.36%	0.42%	1.31%	3.68%	2.94%	7.88%	-2.10%	0.13%	1.67%	4.42%
Bloomberg Municipal State GO (10 Y)	0.12%	-0.46%	0.85%	1.61%	-0.17%	3.12%	-0.50%	1.06%	2.41%	3.08%
Barclays US High Yield	0.15%	0.64%	0.15%	2.09%	4.73%	11.40%	2.33%	4.33%	4.58%	7.63%
Bloomberg Global Aggregate USD	0.35%	0.42%	1.28%	3.61%	3.03%	7.96%	-2.05%	0.23%	1.75%	4.47%
Bbg EM Gov't Diversified	0.37%	1.33%	1.94%	4.26%	0.32%	4.72%	-2.68%	-0.94%	-0.35%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.75%	0.58%	1.13%	8.34%	5.95%	14.71%	-0.66%	3.98%	6.50%	3.64%
Alerian MLP	-0.33%	-2.74%	-5.91%	-5.33%	11.44%	21.48%	23.47%	12.40%	2.46%	6.88%
Bloomberg Commodity	-1.13%	1.56%	-0.77%	-4.78%	0.12%	-4.46%	3.70%	6.68%	-1.14%	
US Dollar Index	-0.52%	-0.28%	-1.25%	-2.44%	4.99%	5.85%	7.05%	3.22%	3.76%	
Interest Rates	8/13/24	8/6/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.93%	3.99%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.68%	3.73%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.85%	3.90%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.18%	2.17%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.85%	0.92%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.43%	9.75%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.98%	7.02%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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