



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.45%	-0.57%	-2.66%	0.91%	16.34%	24.89%	8.88%	14.81%	12.66%	1.27%
Communications Services	0.10%	-2.57%	-4.86%	-7.54%	17.13%	26.22%	1.24%	12.00%	8.94%	0.74%
Consumer Discretionary	1.40%	1.53%	0.15%	0.82%	6.53%	13.68%	1.77%	10.18%	12.00%	0.69%
Consumer Staples	0.00%	0.70%	1.47%	9.57%	19.41%	21.77%	9.12%	10.40%	9.70%	2.21%
Energy	-1.91%	-4.39%	-6.69%	-6.34%	3.90%	-4.15%	26.59%	12.41%	3.13%	3.48%
Financials	-0.97%	-2.04%	-2.73%	8.23%	19.23%	31.75%	7.83%	12.00%	11.13%	1.55%
Health Care	0.45%	-0.74%	-0.95%	6.86%	15.20%	19.80%	7.10%	13.43%	11.12%	1.47%
Industrials	0.17%	-0.41%	-2.64%	5.05%	13.20%	23.07%	9.71%	12.33%	10.88%	1.35%
Materials	0.07%	-1.45%	-3.69%	2.94%	7.11%	13.25%	4.83%	11.90%	8.34%	1.86%
Real Estate	1.77%	2.90%	3.19%	17.04%	14.18%	26.99%	2.05%	6.50%	8.39%	3.01%
Technology	1.23%	-0.15%	-4.57%	-5.39%	21.33%	34.94%	15.27%	24.92%	21.33%	0.65%
Utilities	0.46%	1.09%	0.96%	13.05%	23.72%	26.04%	7.39%	7.69%	9.73%	2.89%
DJIA	-0.21%	-0.47%	-1.94%	4.57%	9.58%	19.95%	7.73%	10.89%	11.54%	1.78%
NASDAQ	0.84%	-0.62%	-3.85%	-3.85%	14.00%	24.45%	4.86%	16.94%	14.48%	0.62%
Russell 3000	0.40%	-0.74%	-2.91%	1.05%	14.75%	23.68%	7.30%	14.04%	12.02%	1.27%
Russell 1000 Growth	0.96%	-0.33%	-3.30%	-2.97%	17.12%	27.74%	7.98%	18.16%	15.60%	0.57%
Russell 1000 Value	-0.16%	-1.01%	-2.22%	5.53%	12.52%	19.35%	7.07%	9.88%	8.63%	2.02%
Russell Midcap	-0.04%	-1.15%	-2.87%	3.77%	8.92%	18.46%	2.98%	10.12%	9.27%	1.57%
Russell 2500	-0.13%	-2.02%	-4.65%	2.17%	4.57%	14.48%	0.82%	8.88%	8.28%	1.44%
Russell 2000	-0.01%	-2.39%	-5.39%	2.66%	4.44%	14.85%	-0.57%	7.75%	7.49%	1.38%
MSCI AC World	0.14%	-1.30%	-2.97%	1.16%	12.87%	21.52%	5.36%	11.50%	9.05%	1.76%
MSCI AC World ex USA	-0.42%	-2.60%	-3.44%	1.67%	7.81%	16.14%	1.17%	6.80%	4.65%	2.63%
MSCI EAFE	-0.58%	-2.92%	-3.64%	2.44%	8.33%	17.38%	2.98%	7.80%	5.40%	2.78%
MSCI Europe	-0.80%	-2.60%	-3.80%	2.16%	8.66%	18.10%	4.34%	8.68%	5.47%	2.93%
MSCI Japan	-0.26%	-4.63%	-3.96%	2.13%	8.72%	15.54%	0.57%	7.15%	6.31%	1.86%
MSCI EM (Emerging Markets)	-0.04%	-2.44%	-3.30%	-1.34%	6.23%	12.31%	-3.76%	3.96%	2.70%	2.25%
MSCI EM Asia	0.04%	-2.69%	-3.57%	-2.16%	8.83%	13.37%	-4.12%	5.07%	4.22%	1.85%
MSCI EM Eastern Europe	-1.23%	-3.70%	-4.21%	-4.27%	4.49%	30.49%	-35.89%	-19.61%	-8.43%	#N/A
MSCI EM Latin America	-0.99%	-1.64%	-2.79%	0.82%	-14.78%	0.59%	4.54%	1.98%	-0.24%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.33%	1.30%	1.77%	5.65%	4.90%	9.97%	-1.51%	0.50%	1.89%	4.14%
Bloomberg Municipal State GO (10 Y)	0.08%	0.57%	0.63%	2.25%	0.46%	4.82%	-0.25%	1.24%	2.37%	2.97%
Barclays US High Yield	-0.04%	0.48%	0.33%	3.95%	6.63%	13.15%	2.55%	4.41%	4.76%	7.25%
Bloomberg Global Aggregate USD	0.32%	1.26%	1.72%	5.56%	4.97%	10.05%	-1.47%	0.58%	1.97%	4.19%
Bbg EM Gov't Diversified	-0.11%	0.33%	-0.31%	5.27%	1.29%	8.23%	-2.59%	-0.73%	-0.16%	6.23%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.51%	2.29%	2.33%	15.65%	13.11%	25.01%	1.64%	5.08%	7.18%	3.49%
Alerian MLP	0.69%	-0.25%	-1.69%	-0.69%	16.89%	26.28%	25.88%	13.03%	1.69%	6.59%
Bloomberg Commodity	-0.93%	-1.87%	-2.72%	-6.60%	-1.80%	-7.10%	2.35%	5.92%	-1.04%	
US Dollar Index	0.50%	-0.07%	0.11%	-2.85%	4.54%	2.66%	6.90%	2.98%	3.39%	
Interest Rates	9/10/24	9/3/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.59%	3.88%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.43%	3.65%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.65%	3.84%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.16%	2.26%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.89%	0.92%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.41%	9.69%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.66%	6.79%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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