



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.07%	0.65%	-1.62%	1.99%	17.58%	25.37%	9.25%	14.88%	12.77%	1.26%
Communications Services	1.03%	-1.19%	-3.87%	-6.58%	18.34%	26.06%	1.59%	12.02%	8.98%	0.73%
Consumer Discretionary	1.32%	2.93%	1.48%	2.16%	7.94%	12.09%	2.22%	10.43%	12.13%	0.68%
Consumer Staples	-0.88%	-0.70%	0.57%	8.60%	18.35%	19.71%	8.79%	10.12%	9.59%	2.23%
Energy	-0.93%	-3.95%	-7.56%	-7.21%	2.94%	-3.77%	26.16%	12.19%	3.02%	3.51%
Financials	-0.39%	-2.51%	-3.11%	7.80%	18.77%	30.75%	7.68%	11.78%	11.05%	1.55%
Health Care	-0.25%	-0.85%	-1.20%	6.60%	14.92%	18.70%	7.00%	13.15%	11.12%	1.47%
Industrials	0.21%	-0.31%	-2.43%	5.28%	13.44%	23.34%	9.77%	12.16%	10.89%	1.35%
Materials	0.27%	-0.79%	-3.43%	3.22%	7.39%	13.08%	4.91%	11.74%	8.38%	1.85%
Real Estate	-0.23%	2.40%	2.95%	16.77%	13.91%	26.67%	1.97%	6.51%	8.35%	3.01%
Technology	3.25%	3.52%	-1.47%	-2.31%	25.28%	38.67%	16.48%	25.47%	21.70%	0.63%
Utilities	0.36%	0.60%	1.32%	13.46%	24.17%	26.07%	7.51%	7.56%	9.67%	2.88%
DJIA	0.31%	-0.26%	-1.64%	4.89%	9.91%	20.02%	7.83%	10.77%	11.58%	1.78%
NASDAQ	2.17%	1.85%	-1.76%	-1.76%	16.48%	25.71%	5.61%	17.19%	14.71%	0.62%
Russell 3000	1.02%	0.44%	-1.92%	2.08%	15.92%	24.13%	7.65%	14.07%	12.12%	1.26%
Russell 1000 Growth	2.14%	2.13%	-1.23%	-0.89%	19.63%	29.10%	8.73%	18.48%	15.84%	0.55%
Russell 1000 Value	-0.11%	-1.10%	-2.33%	5.41%	12.40%	18.94%	7.02%	9.69%	8.59%	2.02%
Russell Midcap	0.37%	-0.55%	-2.51%	4.15%	9.32%	18.62%	3.10%	10.02%	9.28%	1.57%
Russell 2500	0.46%	-1.36%	-4.21%	2.64%	5.05%	14.84%	0.97%	8.65%	8.28%	1.43%
Russell 2000	0.31%	-1.90%	-5.10%	2.98%	4.77%	14.98%	-0.47%	7.37%	7.46%	1.37%
MSCI AC World	0.64%	-0.14%	-2.35%	1.80%	13.59%	21.48%	5.57%	11.48%	9.11%	1.76%
MSCI AC World ex USA	-0.18%	-1.64%	-3.61%	1.49%	7.62%	15.22%	1.11%	6.61%	4.64%	2.63%
MSCI EAFE	-0.23%	-1.98%	-3.85%	2.21%	8.08%	16.32%	2.90%	7.62%	5.38%	2.78%
MSCI Europe	0.00%	-2.04%	-3.81%	2.16%	8.65%	17.36%	4.33%	8.59%	5.46%	2.93%
MSCI Japan	-0.80%	-2.54%	-4.73%	1.31%	7.85%	13.63%	0.30%	6.73%	6.19%	1.88%
MSCI EM (Emerging Markets)	-0.36%	-1.31%	-3.65%	-1.70%	5.84%	11.46%	-3.88%	3.69%	2.72%	2.25%
MSCI EM Asia	-0.28%	-1.02%	-3.84%	-2.43%	8.53%	12.75%	-4.21%	4.83%	4.26%	1.85%
MSCI EM Eastern Europe	-1.79%	-5.67%	-5.92%	-5.99%	2.62%	28.53%	-36.23%	-20.02%	-8.49%	#N/A
MSCI EM Latin America	0.49%	-1.82%	-2.31%	1.32%	-14.36%	-0.46%	4.71%	1.79%	-0.19%	4.73%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.05%	0.79%	1.73%	5.60%	4.85%	10.08%	-1.53%	0.51%	1.89%	4.16%
Bloomberg Municipal State GO (10 Y)	-0.04%	0.38%	0.59%	2.21%	0.42%	4.74%	-0.26%	1.30%	2.37%	2.98%
Barclays US High Yield	-0.01%	0.31%	0.31%	3.93%	6.62%	13.01%	2.54%	4.41%	4.78%	7.28%
Bloomberg Global Aggregate USD	-0.04%	0.77%	1.67%	5.51%	4.93%	10.15%	-1.49%	0.59%	1.96%	4.20%
Bbg EM Gov't Diversified	0.36%	0.29%	0.05%	5.65%	1.65%	8.42%	-2.47%	-0.67%	-0.12%	6.20%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.22%	1.88%	2.11%	15.40%	12.86%	24.68%	1.57%	4.99%	7.14%	3.49%
Alerian MLP	-0.04%	0.13%	-1.73%	-0.73%	16.85%	26.66%	25.83%	12.91%	1.69%	6.59%
Bloomberg Commodity	0.90%	-0.65%	-1.84%	-5.76%	-0.91%	-6.83%	2.65%	6.26%	-0.87%	
US Dollar Index	0.18%	0.46%	0.18%	-2.78%	4.62%	3.26%	6.91%	2.92%	3.39%	
Interest Rates	9/11/24	9/4/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.62%	3.76%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.45%	3.56%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.65%	3.77%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.10%	2.22%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.85%	0.88%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.50%	9.57%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.65%	6.76%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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