



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.29%	1.20%	-0.45%	3.21%	18.99%	27.77%	9.88%	15.10%	12.82%	1.25%
Communications Services	0.02%	4.45%	0.40%	-2.43%	23.61%	32.07%	3.49%	13.05%	9.34%	0.72%
Consumer Discretionary	-0.19%	1.78%	3.28%	3.97%	9.86%	16.39%	2.63%	10.91%	12.31%	0.67%
Consumer Staples	-0.44%	0.21%	0.78%	8.83%	18.60%	20.24%	9.14%	10.31%	9.55%	2.23%
Energy	0.25%	4.35%	-3.53%	-3.17%	7.42%	-1.74%	26.58%	12.81%	3.52%	3.33%
Financials	-0.28%	1.96%	-1.21%	9.91%	21.09%	31.44%	8.40%	11.90%	11.07%	1.54%
Health Care	-0.16%	0.00%	-1.20%	6.60%	14.92%	19.59%	7.06%	13.19%	10.99%	1.48%
Industrials	-0.09%	2.72%	0.23%	8.15%	16.53%	27.26%	11.34%	12.70%	11.06%	1.33%
Materials	-0.38%	2.53%	-0.99%	5.83%	10.11%	17.01%	6.93%	12.06%	8.49%	1.81%
Real Estate	-0.26%	0.06%	3.02%	16.85%	13.99%	27.26%	2.00%	6.21%	8.69%	3.02%
Technology	-0.51%	-0.31%	-1.78%	-2.62%	24.88%	41.34%	16.63%	25.39%	21.61%	0.63%
Utilities	-0.77%	1.50%	2.84%	15.16%	26.03%	25.04%	9.15%	7.65%	9.96%	2.84%
DJIA	-0.24%	1.63%	-0.04%	6.60%	11.71%	22.07%	8.43%	11.11%	11.62%	1.77%
NASDAQ	-0.31%	1.04%	-0.74%	-0.74%	17.69%	28.90%	6.13%	17.41%	14.83%	0.64%
Russell 3000	-0.24%	1.56%	-0.39%	3.67%	17.73%	27.06%	8.34%	14.38%	12.25%	1.25%
Russell 1000 Growth	-0.33%	0.99%	-0.25%	0.10%	20.82%	32.52%	9.29%	18.62%	15.91%	0.55%
Russell 1000 Value	-0.17%	1.84%	-0.54%	7.35%	14.47%	20.88%	7.79%	10.06%	8.72%	1.99%
Russell Midcap	-0.13%	2.79%	0.21%	7.06%	12.37%	22.89%	4.18%	10.56%	9.62%	1.52%
Russell 2500	0.06%	4.22%	-0.17%	6.97%	9.48%	20.71%	2.32%	9.60%	8.82%	1.38%
Russell 2000	0.04%	4.91%	-0.43%	8.04%	9.92%	21.88%	0.98%	8.49%	8.09%	1.31%
MSCI AC World	-0.29%	1.60%	-0.79%	3.43%	15.41%	23.88%	6.47%	11.75%	9.27%	1.72%
MSCI AC World ex USA	-0.32%	2.24%	-1.45%	3.76%	10.03%	17.36%	2.42%	6.98%	4.89%	2.59%
MSCI EAFE	-0.34%	2.05%	-1.88%	4.31%	10.30%	18.37%	4.08%	7.95%	5.59%	2.76%
MSCI Europe	-0.58%	2.18%	-1.71%	4.39%	11.02%	20.44%	5.72%	8.97%	5.59%	2.91%
MSCI Japan	0.14%	0.83%	-3.94%	2.15%	8.74%	12.05%	0.48%	6.69%	6.39%	1.86%
MSCI EM (Emerging Markets)	-0.25%	2.82%	-0.94%	1.07%	8.83%	14.62%	-2.27%	4.17%	3.12%	2.18%
MSCI EM Asia	-0.35%	2.70%	-1.24%	0.20%	11.45%	15.87%	-2.57%	5.32%	4.65%	1.76%
MSCI EM Eastern Europe	-0.17%	4.64%	-1.56%	-1.62%	7.38%	34.71%	-35.36%	-19.58%	-7.94%	#N/A
MSCI EM Latin America	0.09%	3.73%	1.33%	5.10%	-11.17%	0.69%	7.12%	2.42%	0.34%	4.52%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.33%	-0.11%	1.62%	5.48%	4.73%	9.99%	-1.55%	0.52%	1.91%	4.18%
Bloomberg Municipal State GO (10 Y)	0.03%	0.26%	0.85%	2.47%	0.67%	5.23%	-0.17%	1.49%	2.37%	2.92%
Barclays US High Yield	0.09%	0.86%	1.17%	4.82%	7.53%	13.95%	2.78%	4.55%	4.86%	7.06%
Bloomberg Global Aggregate USD	-0.32%	-0.08%	1.59%	5.43%	4.84%	10.10%	-1.50%	0.61%	1.99%	4.22%
Bbg EM Gov't Diversified	0.28%	1.56%	1.61%	7.30%	3.24%	10.14%	-1.66%	-0.43%	0.14%	6.19%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.22%	0.90%	3.03%	16.44%	13.88%	25.97%	1.87%	4.95%	7.59%	3.47%
Alerian MLP	-0.42%	2.25%	0.48%	1.50%	19.47%	26.81%	26.69%	12.85%	1.69%	6.48%
Bloomberg Commodity	0.11%	3.24%	1.34%	-2.70%	2.30%	-4.57%	3.59%	6.58%	-0.46%	
US Dollar Index	-0.11%	-0.92%	-0.74%	-3.67%	3.66%	1.59%	6.36%	2.74%	3.30%	
Interest Rates	9/18/24	9/11/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.61%	3.62%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.47%	3.45%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.70%	3.65%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.19%	2.10%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.82%	0.85%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.16%	9.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.60%	6.65%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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