



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.25%	1.76%	1.59%	5.32%	21.43%	34.35%	10.45%	15.87%	13.12%	1.23%
Communications Services	0.40%	2.63%	3.02%	0.11%	26.82%	40.32%	4.63%	14.12%	9.55%	0.70%
Consumer Discretionary	0.76%	4.11%	7.73%	8.45%	14.59%	28.23%	3.97%	12.38%	12.91%	0.64%
Consumer Staples	-0.38%	-0.42%	0.80%	8.85%	18.62%	22.54%	9.27%	10.22%	9.50%	2.23%
Energy	-0.29%	2.17%	-1.69%	-1.32%	9.47%	3.19%	25.49%	13.65%	3.88%	3.27%
Financials	-0.92%	-0.22%	-1.16%	9.97%	21.16%	35.68%	7.64%	12.32%	11.20%	1.53%
Health Care	-0.22%	-0.63%	-1.66%	6.10%	14.38%	20.21%	7.04%	13.18%	10.87%	1.49%
Industrials	0.70%	2.34%	2.67%	10.78%	19.37%	34.04%	11.95%	13.69%	11.50%	1.30%
Materials	1.35%	2.70%	2.08%	9.11%	13.53%	24.61%	7.99%	13.02%	8.79%	1.75%
Real Estate	-0.04%	0.43%	3.73%	17.65%	14.77%	34.16%	2.75%	6.33%	8.90%	3.00%
Technology	0.79%	2.79%	1.48%	0.61%	29.03%	50.57%	17.54%	26.64%	22.09%	0.61%
Utilities	-0.76%	1.55%	5.24%	17.85%	28.97%	30.07%	10.44%	7.73%	10.28%	2.78%
DJIA	0.20%	1.45%	1.66%	8.41%	13.60%	26.52%	8.83%	11.76%	11.85%	1.74%
NASDAQ	0.56%	2.54%	2.10%	2.10%	21.06%	37.51%	7.13%	18.60%	15.24%	0.64%
Russell 3000	0.24%	1.74%	1.59%	5.73%	20.07%	33.57%	8.89%	15.15%	12.57%	1.22%
Russell 1000 Growth	0.40%	2.46%	2.55%	2.90%	24.20%	41.03%	10.20%	19.67%	16.30%	0.54%
Russell 1000 Value	0.07%	1.06%	0.69%	8.68%	15.88%	25.50%	8.00%	10.57%	8.96%	1.97%
Russell Midcap	0.15%	1.43%	1.78%	8.74%	14.13%	28.43%	4.48%	11.20%	9.95%	1.50%
Russell 2500	0.22%	1.45%	1.21%	8.45%	11.00%	26.18%	2.54%	10.29%	9.22%	1.35%
Russell 2000	0.17%	0.85%	0.37%	8.92%	10.81%	26.82%	1.08%	9.15%	8.47%	1.29%
MSCI AC World	0.54%	1.93%	1.42%	5.73%	17.98%	29.73%	7.23%	12.44%	9.63%	1.70%
MSCI AC World ex USA	1.06%	2.17%	1.01%	6.34%	12.77%	22.03%	3.42%	7.56%	5.33%	2.56%
MSCI EAFE	0.75%	1.44%	-0.13%	6.16%	12.27%	22.10%	4.78%	8.32%	5.92%	2.73%
MSCI Europe	0.86%	0.78%	-0.36%	5.82%	12.54%	23.21%	6.10%	9.35%	5.94%	2.90%
MSCI Japan	0.64%	2.96%	-1.23%	5.03%	11.80%	18.18%	1.79%	6.94%	6.63%	1.85%
MSCI EM (Emerging Markets)	1.93%	3.84%	3.12%	5.21%	13.29%	20.71%	-0.62%	5.20%	3.74%	2.09%
MSCI EM Asia	2.04%	4.31%	3.37%	4.88%	16.66%	22.86%	-0.68%	6.42%	5.26%	1.71%
MSCI EM Eastern Europe	2.20%	1.56%	0.14%	0.08%	9.24%	38.26%	-34.95%	-19.01%	-7.73%	#N/A
MSCI EM Latin America	2.44%	0.25%	1.48%	5.26%	-11.03%	3.13%	7.19%	2.85%	0.73%	4.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.13%	-0.28%	1.67%	5.54%	4.79%	10.77%	-1.41%	0.37%	1.89%	4.15%
Bloomberg Municipal State GO (10 Y)	-0.02%	-0.02%	0.80%	2.43%	0.63%	6.22%	-0.11%	1.35%	2.37%	2.94%
Barclays US High Yield	-0.02%	0.35%	1.44%	5.10%	7.81%	14.92%	2.92%	4.59%	4.94%	7.01%
Bloomberg Global Aggregate USD	0.13%	-0.26%	1.65%	5.49%	4.90%	10.86%	-1.36%	0.46%	1.96%	4.19%
Bbg EM Gov't Diversified	0.35%	0.91%	2.25%	7.97%	3.88%	11.48%	-1.22%	-0.24%	0.23%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.01%	0.40%	3.68%	17.17%	14.59%	32.60%	2.40%	5.00%	7.82%	3.42%
Alerian MLP	-0.33%	-0.15%	0.76%	1.78%	19.80%	26.49%	26.41%	13.35%	1.69%	6.44%
Bloomberg Commodity	1.20%	3.39%	4.66%	0.49%	5.66%	-0.44%	4.21%	7.30%	-0.06%	
US Dollar Index	-0.21%	-0.28%	-0.78%	-3.71%	3.62%	1.08%	6.30%	2.77%	3.21%	
Interest Rates	9/24/24	9/17/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.49%	3.61%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.47%	3.47%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.74%	3.70%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.14%	2.19%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.83%	0.82%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.19%	9.14%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.66%	6.60%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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