



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.19%	1.86%	1.40%	5.13%	21.20%	33.57%	10.36%	15.69%	13.29%	1.23%
Communications Services	-0.04%	2.56%	2.98%	0.07%	26.77%	39.74%	4.61%	13.86%	9.65%	0.70%
Consumer Discretionary	-0.38%	3.92%	7.32%	8.04%	14.16%	26.92%	3.84%	12.08%	13.03%	0.64%
Consumer Staples	-0.03%	-0.01%	0.77%	8.82%	18.58%	23.02%	9.25%	10.17%	9.64%	2.23%
Energy	-1.90%	-0.02%	-3.55%	-3.19%	7.39%	-0.03%	24.66%	13.17%	3.85%	3.33%
Financials	-0.60%	-0.55%	-1.75%	9.31%	20.43%	34.68%	7.42%	12.02%	11.32%	1.54%
Health Care	-0.94%	-1.40%	-2.58%	5.11%	13.31%	18.45%	6.69%	13.08%	10.94%	1.50%
Industrials	-0.45%	1.97%	2.20%	10.27%	18.83%	32.83%	11.76%	13.42%	11.62%	1.31%
Materials	-0.60%	2.48%	1.47%	8.45%	12.84%	22.89%	7.77%	12.76%	8.89%	1.76%
Real Estate	-0.40%	0.28%	3.31%	17.18%	14.31%	33.82%	2.60%	6.26%	8.92%	3.01%
Technology	0.50%	3.83%	1.98%	1.11%	29.66%	50.61%	17.71%	26.45%	22.43%	0.61%
Utilities	0.54%	2.89%	5.81%	18.49%	29.67%	31.02%	10.62%	7.85%	10.40%	2.76%
DJIA	-0.70%	0.99%	0.96%	7.66%	12.81%	25.49%	8.56%	11.47%	11.94%	1.74%
NASDAQ	0.04%	2.91%	2.14%	2.15%	21.11%	36.96%	7.14%	18.36%	15.48%	0.64%
Russell 3000	-0.29%	1.70%	1.30%	5.43%	19.72%	32.66%	8.78%	14.94%	12.72%	1.23%
Russell 1000 Growth	0.14%	2.94%	2.69%	3.04%	24.37%	40.54%	10.24%	19.52%	16.51%	0.54%
Russell 1000 Value	-0.66%	0.57%	0.03%	7.96%	15.12%	24.32%	7.76%	10.31%	9.05%	1.98%
Russell Midcap	-0.77%	0.79%	1.00%	7.90%	13.26%	27.07%	4.21%	10.89%	10.02%	1.51%
Russell 2500	-1.07%	0.30%	0.13%	7.29%	9.81%	24.36%	2.17%	9.86%	9.26%	1.36%
Russell 2000	-1.19%	-0.39%	-0.82%	7.62%	9.49%	24.78%	0.68%	8.65%	8.51%	1.31%
MSCI AC World	-0.11%	2.11%	1.31%	5.62%	17.85%	29.68%	7.18%	12.41%	9.75%	1.70%
MSCI AC World ex USA	0.04%	2.54%	1.05%	6.39%	12.82%	23.14%	3.43%	7.72%	5.41%	2.56%
MSCI EAFE	-0.12%	1.66%	-0.25%	6.03%	12.13%	23.22%	4.74%	8.47%	5.97%	2.73%
MSCI Europe	0.10%	1.47%	-0.27%	5.92%	12.65%	25.02%	6.13%	9.57%	6.08%	2.90%
MSCI Japan	-0.77%	2.02%	-1.99%	4.22%	10.94%	17.56%	1.52%	6.89%	6.38%	1.85%
MSCI EM (Emerging Markets)	0.43%	4.54%	3.57%	5.66%	13.77%	22.08%	-0.48%	5.41%	3.88%	2.09%
MSCI EM Asia	0.50%	5.20%	3.89%	5.41%	17.25%	24.34%	-0.51%	6.66%	5.38%	1.71%
MSCI EM Eastern Europe	0.43%	2.17%	0.57%	0.51%	9.71%	41.41%	-34.82%	-18.85%	-7.60%	#N/A
MSCI EM Latin America	-1.03%	-0.87%	0.44%	4.18%	-11.95%	3.44%	6.82%	2.59%	0.77%	4.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.33%	-0.28%	1.34%	5.19%	4.44%	11.17%	-1.51%	0.41%	1.83%	4.20%
Bloomberg Municipal State GO (10 Y)	0.04%	0.00%	0.85%	2.47%	0.67%	6.85%	-0.09%	1.37%	2.37%	2.93%
Barclays US High Yield	-0.03%	0.23%	1.40%	5.06%	7.78%	15.10%	2.91%	4.62%	4.98%	7.03%
Bloomberg Global Aggregate USD	-0.32%	-0.26%	1.33%	5.16%	4.57%	11.24%	-1.46%	0.50%	1.91%	4.25%
Bbg EM Gov't Diversified	0.19%	0.82%	2.45%	8.18%	4.08%	12.53%	-1.16%	-0.16%	0.29%	6.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.53%	0.09%	3.12%	16.55%	13.98%	32.09%	2.21%	4.86%	7.82%	3.44%
Alerian MLP	-0.42%	-0.15%	0.33%	1.34%	19.29%	24.67%	26.20%	13.42%	1.69%	6.46%
Bloomberg Commodity	-0.03%	3.25%	4.63%	0.46%	5.62%	-0.08%	4.19%	7.41%	-0.03%	
US Dollar Index	0.07%	0.43%	-0.32%	-3.26%	4.10%	1.14%	6.45%	2.71%	3.24%	
Interest Rates	9/25/24	9/18/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.53%	3.61%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.52%	3.47%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.79%	3.70%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.19%	2.19%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.81%	0.82%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.20%	9.14%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.72%	6.60%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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