



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.41%	0.56%	1.82%	5.56%	21.70%	36.09%	10.50%	15.84%	13.24%	1.23%
Communications Services	0.31%	0.98%	3.30%	0.38%	27.17%	42.07%	4.71%	14.11%	9.64%	0.70%
Consumer Discretionary	0.14%	1.82%	7.47%	8.19%	14.31%	29.70%	3.88%	12.23%	12.93%	0.64%
Consumer Staples	0.03%	0.60%	0.80%	8.85%	18.62%	24.06%	9.24%	10.06%	9.60%	2.23%
Energy	-2.00%	-3.20%	-5.48%	-5.12%	5.25%	-1.51%	23.79%	13.01%	3.50%	3.33%
Financials	0.54%	-1.17%	-1.22%	9.91%	21.08%	37.23%	7.60%	12.23%	11.27%	1.54%
Health Care	0.32%	-1.42%	-2.27%	5.44%	13.68%	19.86%	6.80%	13.29%	10.94%	1.50%
Industrials	0.50%	0.72%	2.72%	10.83%	19.42%	35.54%	11.93%	13.52%	11.58%	1.31%
Materials	1.97%	2.96%	3.46%	10.59%	15.06%	27.12%	8.45%	13.24%	8.99%	1.76%
Real Estate	-1.03%	-0.52%	2.25%	15.97%	13.13%	34.83%	2.25%	5.84%	8.68%	3.01%
Technology	0.89%	1.60%	2.89%	2.00%	30.81%	54.67%	18.03%	26.66%	22.39%	0.61%
Utilities	-0.69%	2.77%	5.08%	17.67%	28.78%	34.13%	10.35%	7.60%	10.30%	2.76%
DJIA	0.62%	0.36%	1.58%	8.33%	13.51%	27.71%	8.77%	11.67%	11.90%	1.75%
NASDAQ	0.60%	0.98%	2.75%	2.76%	21.84%	39.94%	7.34%	18.64%	15.43%	0.64%
Russell 3000	0.43%	0.39%	1.74%	5.88%	20.24%	35.17%	8.92%	15.11%	12.67%	1.22%
Russell 1000 Growth	0.20%	0.76%	2.89%	3.25%	24.62%	43.08%	10.30%	19.62%	16.42%	0.54%
Russell 1000 Value	0.67%	0.23%	0.70%	8.69%	15.89%	26.79%	7.99%	10.53%	9.05%	1.97%
Russell Midcap	0.69%	0.15%	1.69%	8.64%	14.04%	29.77%	4.44%	11.11%	10.02%	1.50%
Russell 2500	0.75%	-0.80%	0.88%	8.10%	10.64%	27.01%	2.43%	10.19%	9.26%	1.35%
Russell 2000	0.57%	-1.89%	-0.26%	8.23%	10.11%	27.08%	0.87%	9.01%	8.48%	1.30%
MSCI AC World	0.85%	1.35%	2.16%	6.51%	18.85%	32.34%	7.47%	12.59%	9.81%	1.69%
MSCI AC World ex USA	1.65%	2.81%	2.72%	8.15%	14.68%	26.09%	3.99%	8.00%	5.61%	2.53%
MSCI EAFE	1.48%	1.65%	1.23%	7.61%	13.79%	25.74%	5.24%	8.73%	6.17%	2.72%
MSCI Europe	1.19%	1.18%	0.92%	7.19%	14.00%	27.19%	6.54%	9.73%	6.22%	2.87%
MSCI Japan	2.40%	2.82%	0.36%	6.72%	13.61%	21.06%	2.32%	7.36%	6.72%	1.85%
MSCI EM (Emerging Markets)	2.34%	5.78%	5.99%	8.13%	16.44%	26.21%	0.29%	5.81%	4.14%	2.09%
MSCI EM Asia	2.75%	6.81%	6.75%	8.31%	20.47%	29.15%	0.39%	7.17%	5.70%	1.67%
MSCI EM Eastern Europe	0.68%	1.99%	1.26%	1.19%	10.45%	41.76%	-34.64%	-18.84%	-7.40%	#N/A
MSCI EM Latin America	1.11%	-0.06%	1.56%	5.34%	-10.97%	5.82%	7.20%	2.64%	0.82%	4.40%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.03%	-0.35%	1.31%	5.16%	4.41%	11.25%	-1.52%	0.35%	1.84%	4.22%
Bloomberg Municipal State GO (10 Y)	0.00%	0.01%	0.85%	2.47%	0.67%	7.16%	-0.09%	1.38%	2.37%	2.93%
Barclays US High Yield	0.02%	-0.08%	1.43%	5.09%	7.80%	15.49%	2.91%	4.64%	5.02%	7.03%
Bloomberg Global Aggregate USD	-0.03%	-0.33%	1.30%	5.12%	4.54%	11.31%	-1.47%	0.44%	1.92%	4.27%
Bbg EM Gov't Diversified	0.20%	0.71%	2.66%	8.40%	4.30%	13.41%	-1.09%	-0.12%	0.37%	6.16%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.99%	-0.78%	2.11%	15.40%	12.86%	33.25%	1.88%	4.47%	7.58%	3.47%
Alerian MLP	-1.66%	-1.35%	-1.34%	-0.34%	17.31%	24.81%	25.46%	13.22%	1.69%	6.57%
Bloomberg Commodity	-0.25%	2.20%	4.36%	0.20%	5.36%	-0.02%	4.10%	7.43%	-0.06%	
US Dollar Index	0.11%	0.00%	-0.67%	-3.60%	3.73%	0.55%	6.32%	2.61%	3.15%	
Interest Rates	9/26/24	9/19/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.60%	3.59%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.55%	3.49%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.79%	3.73%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.18%	2.19%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.83%	0.85%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.24%	9.10%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.72%	6.61%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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