



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.43%	0.79%	2.14%	5.89%	22.08%	36.19%	11.88%	15.91%	13.33%	1.22%
Communications Services	0.79%	1.97%	4.63%	1.68%	28.81%	42.72%	6.43%	14.53%	9.75%	0.70%
Consumer Discretionary	-0.28%	0.16%	7.09%	7.80%	13.91%	27.94%	4.83%	12.05%	13.01%	0.64%
Consumer Staples	0.11%	-0.28%	0.90%	8.96%	18.74%	25.21%	10.33%	10.00%	9.61%	2.23%
Energy	0.83%	-1.30%	-2.68%	-2.32%	8.36%	0.84%	24.07%	13.84%	3.97%	3.33%
Financials	0.33%	-0.30%	-0.54%	10.66%	21.91%	38.84%	8.53%	12.35%	11.41%	1.53%
Health Care	0.62%	-0.25%	-1.68%	6.07%	14.35%	21.60%	8.33%	13.31%	11.10%	1.50%
Industrials	0.50%	1.41%	3.39%	11.55%	20.20%	35.73%	13.36%	13.71%	11.69%	1.30%
Materials	-0.59%	1.90%	2.64%	9.70%	14.14%	25.09%	9.07%	12.95%	9.08%	1.73%
Real Estate	0.85%	-0.45%	3.31%	17.17%	14.31%	35.67%	3.69%	6.16%	8.82%	3.04%
Technology	0.58%	1.79%	2.49%	1.61%	30.31%	52.43%	19.84%	26.63%	22.32%	0.61%
Utilities	0.42%	0.52%	6.60%	19.37%	30.63%	41.63%	11.63%	7.96%	10.37%	2.76%
DJIA	0.04%	0.49%	1.96%	8.72%	13.93%	28.72%	9.94%	11.73%	11.99%	1.74%
NASDAQ	0.39%	1.20%	2.76%	2.76%	21.84%	38.47%	8.82%	18.73%	15.47%	0.64%
Russell 3000	0.39%	0.71%	2.07%	6.23%	20.63%	35.04%	10.26%	15.20%	12.78%	1.22%
Russell 1000 Growth	0.49%	0.68%	2.83%	3.19%	24.55%	42.00%	11.99%	19.66%	16.46%	0.54%
Russell 1000 Value	0.29%	0.76%	1.39%	9.43%	16.68%	27.64%	9.00%	10.65%	9.20%	1.96%
Russell Midcap	0.15%	0.59%	2.23%	9.21%	14.63%	29.20%	5.74%	11.25%	10.16%	1.49%
Russell 2500	0.16%	0.49%	1.49%	8.75%	11.30%	26.05%	3.46%	10.39%	9.46%	1.34%
Russell 2000	0.28%	0.49%	0.70%	9.27%	11.17%	26.65%	1.84%	9.35%	8.75%	1.29%
MSCI AC World	-0.12%	1.47%	2.36%	6.72%	19.08%	32.21%	8.58%	12.67%	9.91%	1.67%
MSCI AC World ex USA	-1.05%	2.79%	2.74%	8.17%	14.70%	25.85%	4.65%	8.07%	5.70%	2.49%
MSCI EAFE	-1.52%	1.86%	0.97%	7.33%	13.50%	25.27%	6.01%	8.69%	6.20%	2.68%
MSCI Europe	-1.11%	1.64%	0.40%	6.63%	13.41%	25.89%	7.31%	9.51%	6.20%	2.84%
MSCI Japan	-3.96%	1.45%	-0.44%	5.88%	12.71%	21.88%	3.04%	7.51%	6.73%	1.80%
MSCI EM (Emerging Markets)	-0.31%	5.48%	6.72%	8.88%	17.24%	26.42%	0.82%	6.13%	4.40%	2.02%
MSCI EM Asia	-0.06%	6.66%	8.05%	9.63%	21.94%	30.06%	1.17%	7.57%	5.99%	1.61%
MSCI EM Eastern Europe	-2.52%	1.27%	-0.77%	-0.84%	8.24%	39.66%	-35.53%	-18.93%	-7.46%	#N/A
MSCI EM Latin America	-0.99%	1.08%	0.14%	3.86%	-12.21%	3.36%	7.76%	2.52%	1.02%	4.38%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.23%	-0.19%	1.34%	5.20%	4.45%	11.52%	-1.38%	0.33%	1.84%	4.23%
Bloomberg Municipal State GO (10 Y)	0.04%	0.12%	0.94%	2.56%	0.76%	7.92%	0.13%	1.39%	2.49%	2.92%
Barclays US High Yield	0.02%	0.16%	1.62%	5.28%	8.00%	15.68%	3.09%	4.70%	5.03%	6.99%
Bloomberg Global Aggregate USD	-0.22%	-0.18%	1.33%	5.16%	4.57%	11.59%	-1.33%	0.43%	1.92%	4.27%
Bbg EM Gov't Diversified	-0.01%	1.05%	2.95%	8.71%	4.60%	13.73%	-0.62%	-0.06%	0.46%	6.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.74%	-0.55%	3.09%	16.51%	13.95%	33.85%	3.19%	4.74%	7.75%	3.45%
Alerian MLP	0.30%	-1.36%	-0.29%	0.72%	18.56%	24.35%	25.39%	13.44%	1.82%	6.51%
Bloomberg Commodity	0.12%	1.39%	4.86%	0.68%	5.86%	0.95%	3.65%	7.76%	0.03%	
US Dollar Index	0.43%	0.04%	-0.35%	-3.29%	4.06%	0.90%	6.11%	2.62%	3.15%	
Interest Rates	9/30/24	9/23/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.66%	3.57%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.58%	3.51%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.81%	3.75%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.12%	2.18%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.86%	0.86%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.32%	9.19%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.68%	6.67%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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