



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.17%	-0.77%	-1.08%	-1.08%	20.76%	36.42%	11.03%	16.17%	13.23%	1.23%
Communications Services	0.23%	1.52%	0.22%	0.22%	29.10%	42.71%	5.87%	14.93%	9.78%	0.69%
Consumer Discretionary	-1.28%	-2.89%	-2.54%	-2.54%	11.01%	27.53%	3.72%	11.93%	12.67%	0.65%
Consumer Staples	-0.84%	-1.78%	-1.88%	-1.88%	16.51%	24.43%	9.52%	9.90%	9.33%	2.25%
Energy	1.58%	8.12%	5.02%	5.02%	13.80%	7.92%	24.68%	15.81%	4.72%	3.19%
Financials	-0.45%	-0.22%	-0.89%	-0.89%	20.82%	40.92%	7.62%	13.03%	11.25%	1.53%
Health Care	-0.90%	-1.01%	-1.60%	-1.60%	12.52%	20.79%	7.71%	13.30%	10.84%	1.50%
Industrials	-0.49%	-0.05%	-0.69%	-0.69%	19.37%	36.88%	12.54%	14.39%	11.68%	1.30%
Materials	-1.15%	-2.54%	-1.76%	-1.76%	12.14%	24.79%	7.84%	13.40%	9.14%	1.76%
Real Estate	-0.98%	-0.93%	-1.95%	-1.95%	12.07%	37.83%	2.64%	5.82%	8.53%	3.05%
Technology	0.60%	-1.87%	-1.49%	-1.49%	28.37%	50.69%	18.63%	26.65%	22.24%	0.62%
Utilities	-0.02%	2.29%	0.83%	0.83%	31.72%	47.90%	11.92%	8.43%	10.35%	2.72%
DJIA	-0.44%	-0.38%	-0.75%	-0.75%	13.08%	29.57%	9.13%	12.16%	11.92%	1.74%
NASDAQ	-0.04%	-1.48%	-1.48%	-1.48%	20.04%	37.91%	7.97%	18.75%	15.34%	0.64%
Russell 3000	-0.21%	-0.80%	-1.13%	-1.13%	19.27%	35.55%	9.39%	15.44%	12.67%	1.23%
Russell 1000 Growth	0.05%	-1.32%	-1.26%	-1.26%	22.98%	41.37%	11.11%	19.75%	16.35%	0.54%
Russell 1000 Value	-0.44%	-0.19%	-0.87%	-0.87%	15.67%	29.21%	8.22%	11.06%	9.12%	1.97%
Russell Midcap	-0.39%	-0.55%	-1.07%	-1.07%	13.41%	31.24%	4.91%	11.52%	10.07%	1.51%
Russell 2500	-0.51%	-1.05%	-1.64%	-1.64%	9.47%	27.88%	2.36%	10.50%	9.29%	1.36%
Russell 2000	-0.68%	-1.29%	-2.23%	-2.23%	8.69%	27.84%	0.52%	9.39%	8.48%	1.32%
MSCI AC World	-0.38%	-0.91%	-1.10%	-1.10%	17.76%	33.03%	8.01%	12.88%	9.93%	1.68%
MSCI AC World ex USA	-0.77%	-1.18%	-1.20%	-1.20%	13.33%	27.38%	4.43%	8.22%	5.82%	2.51%
MSCI EAFE	-0.55%	-2.21%	-1.96%	-1.96%	11.28%	26.19%	5.56%	8.75%	6.30%	2.71%
MSCI Europe	-1.06%	-2.96%	-2.45%	-2.45%	10.62%	26.59%	6.54%	9.69%	6.29%	2.89%
MSCI Japan	0.94%	-1.75%	-0.96%	-0.96%	11.62%	22.87%	3.27%	7.30%	6.99%	1.87%
MSCI EM (Emerging Markets)	-1.26%	0.88%	0.19%	0.19%	17.46%	28.37%	1.05%	6.35%	4.50%	2.02%
MSCI EM Asia	-1.21%	1.97%	0.74%	0.74%	22.84%	32.26%	1.69%	7.87%	6.12%	1.60%
MSCI EM Eastern Europe	-1.83%	-5.73%	-3.80%	-3.80%	4.12%	38.55%	-36.29%	-19.23%	-7.58%	#N/A
MSCI EM Latin America	-1.87%	-2.53%	-1.14%	-1.14%	-13.22%	7.02%	6.79%	2.54%	1.03%	4.39%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.38%	-0.25%	-0.28%	-0.28%	4.15%	12.82%	-1.56%	0.15%	1.77%	4.28%
Bloomberg Municipal State GO (10 Y)	0.01%	0.43%	0.34%	0.34%	1.11%	8.55%	0.24%	1.35%	2.49%	2.87%
Barclays US High Yield	-0.06%	0.10%	-0.09%	-0.09%	7.91%	17.06%	3.05%	4.80%	4.96%	7.06%
Bloomberg Global Aggregate USD	-0.37%	-0.24%	-0.28%	-0.28%	4.29%	12.83%	-1.50%	0.25%	1.86%	4.33%
Bbg EM Gov't Diversified	-0.60%	-1.20%	-1.48%	-1.48%	3.05%	13.63%	-1.19%	-0.44%	0.36%	6.22%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.74%	-1.01%	-1.96%	-1.96%	11.71%	36.29%	2.06%	4.39%	7.48%	3.52%
Alerian MLP	0.73%	2.23%	1.15%	1.15%	19.92%	29.35%	25.21%	14.01%	1.82%	6.43%
Bloomberg Commodity	0.77%	2.48%	2.00%	2.00%	7.97%	4.25%	4.27%	8.19%	0.28%	
US Dollar Index	0.85%	1.57%	1.24%	1.24%	5.35%	1.26%	6.60%	2.97%	3.19%	
Interest Rates	10/3/24	9/26/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.70%	3.60%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.62%	3.55%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	3.85%	3.79%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.15%	2.18%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.82%	0.83%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.37%	9.28%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.81%	6.72%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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