



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.71%	1.47%	0.55%	0.55%	22.75%	35.22%	11.34%	16.47%	13.64%	1.21%
Communications Services	-0.55%	-0.05%	-0.06%	-0.06%	28.73%	36.71%	5.77%	14.70%	9.85%	0.69%
Consumer Discretionary	0.73%	0.14%	-1.14%	-1.14%	12.61%	26.47%	3.91%	12.18%	13.15%	0.65%
Consumer Staples	0.78%	-0.25%	-1.30%	-1.30%	17.20%	27.34%	9.23%	9.90%	9.39%	2.26%
Energy	0.50%	0.82%	4.22%	4.22%	12.94%	7.24%	22.40%	15.88%	5.05%	3.17%
Financials	0.88%	1.44%	0.99%	0.99%	23.12%	40.56%	7.47%	13.36%	11.72%	1.51%
Health Care	1.02%	0.27%	-0.44%	-0.44%	13.85%	19.40%	8.26%	13.57%	11.13%	1.50%
Industrials	0.92%	1.09%	0.88%	0.88%	21.26%	35.39%	12.48%	14.79%	12.23%	1.28%
Materials	0.64%	-0.65%	-1.26%	-1.26%	12.71%	24.16%	7.68%	13.63%	9.53%	1.77%
Real Estate	0.09%	-1.97%	-2.94%	-2.94%	10.95%	31.88%	2.55%	5.58%	8.29%	3.11%
Technology	1.01%	4.09%	1.93%	1.93%	32.82%	50.02%	19.89%	27.30%	22.82%	0.59%
Utilities	-0.89%	-3.29%	-2.46%	-2.46%	27.42%	40.67%	10.18%	7.59%	9.94%	2.82%
DJIA	1.03%	0.78%	0.47%	0.47%	14.46%	28.75%	9.12%	12.30%	12.29%	1.75%
NASDAQ	0.60%	2.05%	0.58%	0.58%	22.54%	36.35%	8.68%	19.15%	15.84%	0.64%
Russell 3000	0.70%	1.38%	0.45%	0.45%	21.17%	34.31%	9.73%	15.75%	13.10%	1.21%
Russell 1000 Growth	0.71%	2.35%	1.01%	1.01%	25.81%	39.69%	11.84%	20.14%	16.84%	0.53%
Russell 1000 Value	0.72%	0.44%	0.01%	0.01%	16.69%	28.45%	8.09%	11.27%	9.47%	1.96%
Russell Midcap	0.67%	0.59%	-0.09%	-0.09%	14.53%	29.48%	5.05%	11.79%	10.44%	1.49%
Russell 2500	0.48%	0.45%	-0.70%	-0.70%	10.53%	26.60%	2.71%	10.80%	9.74%	1.35%
Russell 2000	0.26%	0.27%	-1.30%	-1.30%	9.72%	26.93%	0.96%	9.70%	8.95%	1.30%
MSCI AC World	0.46%	0.39%	-0.34%	-0.34%	18.67%	31.60%	8.03%	12.99%	10.12%	1.69%
MSCI AC World ex USA	-0.02%	-1.62%	-2.05%	-2.05%	12.35%	25.50%	3.91%	7.98%	5.74%	2.51%
MSCI EAFE	0.23%	-0.93%	-2.33%	-2.33%	10.85%	24.54%	5.33%	8.59%	6.29%	2.74%
MSCI Europe	0.44%	-0.97%	-2.36%	-2.36%	10.73%	24.98%	6.25%	9.56%	6.39%	2.92%
MSCI Japan	-0.21%	0.28%	-1.61%	-1.61%	10.89%	22.39%	3.85%	7.16%	6.91%	1.84%
MSCI EM (Emerging Markets)	-0.68%	-3.33%	-1.91%	-1.91%	15.00%	26.19%	0.06%	5.88%	4.16%	2.04%
MSCI EM Asia	-0.69%	-3.64%	-1.74%	-1.74%	19.82%	29.12%	0.58%	7.31%	5.85%	1.62%
MSCI EM Eastern Europe	1.27%	-0.43%	-2.43%	-2.43%	5.61%	36.80%	-37.01%	-19.21%	-7.46%	#N/A
MSCI EM Latin America	-1.20%	-3.08%	-2.36%	-2.36%	-14.29%	6.61%	6.95%	2.28%	0.40%	3.73%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.26%	-1.53%	-1.44%	-1.44%	2.95%	11.18%	-1.69%	-0.04%	1.59%	4.52%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.77%	-0.45%	-0.45%	0.31%	7.88%	0.03%	1.15%	2.49%	3.04%
Barclays US High Yield	-0.03%	-0.46%	-0.50%	-0.50%	7.47%	16.44%	3.03%	4.69%	4.95%	7.23%
Bloomberg Global Aggregate USD	-0.25%	-1.49%	-1.40%	-1.40%	3.11%	11.26%	-1.62%	0.06%	1.68%	4.55%
Bbg EM Gov't Diversified	-0.06%	-1.89%	-2.76%	-2.76%	1.71%	13.15%	-1.36%	-0.76%	0.06%	6.31%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.06%	-1.85%	-3.05%	-3.05%	10.47%	30.69%	1.76%	4.15%	7.21%	3.56%
Alerian MLP	0.64%	0.44%	0.87%	0.87%	19.58%	26.04%	23.77%	14.67%	1.82%	6.46%
Bloomberg Commodity	-0.70%	-2.01%	-0.81%	-0.81%	4.99%	1.02%	2.74%	7.54%	-0.07%	
US Dollar Index	0.38%	1.30%	2.24%	2.24%	6.39%	3.03%	6.96%	3.11%	3.43%	
Interest Rates	10/9/24	10/2/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.99%	3.63%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.91%	3.55%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.06%	3.79%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.25%	2.11%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.93%	0.83%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.53%	9.37%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.96%	6.70%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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