



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.47%	0.90%	1.45%	1.45%	23.85%	35.22%	11.00%	16.13%	14.13%	1.21%
Communications Services	-0.37%	0.32%	0.26%	0.26%	29.14%	36.74%	6.03%	14.04%	10.19%	0.69%
Consumer Discretionary	0.32%	0.10%	-1.04%	-1.04%	12.72%	25.62%	2.74%	11.54%	13.49%	0.65%
Consumer Staples	-0.21%	0.85%	-0.46%	-0.46%	18.19%	27.02%	9.12%	10.22%	9.80%	2.24%
Energy	0.43%	-1.47%	2.69%	2.69%	11.28%	3.98%	21.33%	15.20%	5.23%	3.24%
Financials	1.23%	3.74%	4.77%	4.77%	27.73%	43.67%	8.35%	13.40%	12.49%	1.46%
Health Care	0.28%	-0.02%	-0.46%	-0.46%	13.83%	18.71%	7.95%	12.89%	11.70%	1.50%
Industrials	0.77%	1.85%	2.74%	2.74%	23.50%	37.26%	12.45%	14.45%	12.56%	1.27%
Materials	0.83%	2.27%	0.99%	0.99%	15.27%	26.51%	7.20%	13.44%	10.01%	1.74%
Real Estate	1.01%	3.15%	0.12%	0.12%	14.44%	33.23%	2.42%	6.22%	8.55%	3.03%
Technology	0.36%	-0.03%	1.90%	1.90%	32.78%	48.92%	18.86%	26.68%	23.45%	0.60%
Utilities	2.04%	4.41%	1.84%	1.84%	33.04%	41.70%	11.25%	8.78%	10.41%	2.72%
DJIA	0.79%	1.34%	1.81%	1.81%	16.00%	29.02%	9.04%	12.05%	12.80%	1.71%
NASDAQ	0.28%	0.41%	0.99%	0.99%	23.05%	36.07%	8.05%	18.59%	16.32%	0.65%
Russell 3000	0.54%	1.19%	1.64%	1.64%	22.61%	34.86%	9.44%	15.47%	13.56%	1.21%
Russell 1000 Growth	0.18%	0.31%	1.33%	1.33%	26.21%	38.79%	11.00%	19.66%	17.29%	0.53%
Russell 1000 Value	0.82%	1.87%	1.88%	1.88%	18.87%	29.92%	8.28%	11.16%	9.99%	1.93%
Russell Midcap	0.70%	2.01%	1.92%	1.92%	16.83%	31.34%	4.93%	11.76%	10.92%	1.47%
Russell 2500	1.16%	2.95%	2.23%	2.23%	13.79%	30.28%	3.07%	10.90%	10.09%	1.32%
Russell 2000	1.64%	3.92%	2.57%	2.57%	14.03%	32.52%	1.76%	9.87%	9.18%	1.26%
MSCI AC World	0.12%	0.45%	0.10%	0.10%	19.19%	30.92%	7.42%	12.47%	10.58%	1.70%
MSCI AC World ex USA	-0.54%	-0.49%	-2.52%	-2.52%	11.80%	23.49%	2.92%	7.19%	6.11%	2.62%
MSCI EAFE	-0.71%	-0.69%	-3.01%	-3.01%	10.09%	22.45%	4.26%	7.71%	6.65%	2.83%
MSCI Europe	-0.41%	-0.75%	-3.09%	-3.09%	9.90%	22.22%	4.99%	8.54%	6.82%	2.98%
MSCI Japan	-1.55%	-0.91%	-2.51%	-2.51%	9.88%	21.18%	2.99%	6.53%	7.19%	2.03%
MSCI EM (Emerging Markets)	-0.49%	-0.36%	-2.26%	-2.26%	14.59%	24.29%	-0.76%	5.15%	4.52%	2.11%
MSCI EM Asia	-0.66%	-0.60%	-2.33%	-2.33%	19.10%	27.43%	-0.30%	6.48%	6.10%	1.68%
MSCI EM Eastern Europe	0.18%	0.44%	-2.00%	-2.00%	6.08%	25.98%	-37.32%	-19.71%	-7.10%	#N/A
MSCI EM Latin America	-0.21%	0.08%	-2.28%	-2.28%	-14.22%	3.19%	5.84%	1.72%	1.05%	4.42%
Fixed Income										
	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.15%	0.45%	-0.99%	-0.99%	3.41%	11.16%	-1.65%	0.17%	1.58%	4.45%
Bloomberg Municipal State GO (10 Y)	0.10%	-0.07%	-0.52%	-0.52%	0.24%	6.95%	-0.03%	1.24%	2.49%	3.07%
Barclays US High Yield	0.15%	0.38%	-0.12%	-0.12%	7.88%	16.38%	3.11%	4.65%	5.11%	7.14%
Bloomberg Global Aggregate USD	0.15%	0.45%	-0.96%	-0.96%	3.57%	11.25%	-1.58%	0.27%	1.67%	4.49%
Bbg EM Gov't Diversified	-0.08%	-0.44%	-3.19%	-3.19%	1.26%	11.46%	-1.70%	-0.85%	0.07%	6.34%
Other										
	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.13%	3.23%	0.08%	0.08%	14.03%	32.59%	1.72%	4.77%	7.42%	3.45%
Alerian MLP	0.46%	-0.10%	0.76%	0.76%	19.46%	23.58%	22.03%	14.76%	1.82%	6.58%
Bloomberg Commodity	-0.13%	-1.06%	-1.87%	-1.87%	3.88%	-1.04%	1.69%	7.19%	-0.06%	
US Dollar Index	0.31%	0.76%	3.02%	3.02%	7.20%	3.50%	7.28%	3.48%	3.58%	
Interest Rates										
	10/16/24	10/9/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	3.93%	3.98%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	3.84%	3.91%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.02%	4.09%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.18%	2.26%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.96%	0.94%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.68%	9.69%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.92%	6.99%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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