



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.28%	-1.89%	0.14%	-0.77%	21.14%	32.83%	8.52%	14.93%	13.00%	1.24%
Communications Services	-0.92%	-0.10%	-0.99%	0.93%	30.01%	40.83%	5.54%	13.79%	9.75%	0.69%
Consumer Discretionary	-0.61%	-0.25%	1.78%	0.20%	14.14%	27.65%	-0.03%	11.85%	12.93%	0.64%
Consumer Staples	0.28%	-1.12%	0.23%	-2.57%	15.69%	21.88%	7.33%	9.66%	8.85%	2.28%
Energy	1.89%	0.45%	1.17%	1.96%	10.49%	7.46%	20.88%	13.54%	4.86%	3.27%
Financials	-0.68%	-1.95%	-0.57%	2.10%	24.47%	39.12%	6.99%	11.75%	11.27%	1.51%
Health Care	-0.68%	-1.37%	-0.09%	-4.71%	8.97%	17.07%	4.70%	11.16%	9.98%	1.58%
Industrials	-0.14%	-1.42%	0.04%	-1.21%	18.74%	33.78%	10.12%	12.43%	11.17%	1.31%
Materials	0.48%	-1.53%	0.29%	-3.21%	10.48%	20.73%	4.48%	11.71%	9.20%	1.82%
Real Estate	1.15%	-2.21%	0.07%	-3.21%	10.64%	27.40%	-0.08%	5.77%	7.45%	3.12%
Technology	-0.12%	-3.31%	0.49%	-0.48%	29.68%	44.54%	15.46%	25.11%	22.00%	0.61%
Utilities	-1.20%	-4.70%	-3.42%	-4.41%	24.88%	29.03%	8.44%	7.48%	9.02%	2.90%
DJIA	-0.61%	-1.40%	0.07%	-1.18%	12.58%	25.02%	7.13%	11.00%	11.62%	1.75%
NASDAQ	-0.33%	-2.08%	0.47%	-0.02%	21.81%	35.74%	5.30%	17.47%	15.14%	0.65%
Russell 3000	-0.22%	-1.75%	0.18%	-0.56%	19.96%	32.48%	7.05%	14.26%	12.45%	1.23%
Russell 1000 Growth	-0.35%	-2.07%	0.36%	0.03%	24.58%	38.08%	8.14%	18.76%	16.20%	0.54%
Russell 1000 Value	-0.14%	-1.47%	-0.11%	-1.21%	15.27%	26.10%	6.47%	9.70%	8.86%	1.99%
Russell Midcap	0.19%	-1.31%	0.13%	-0.41%	14.16%	29.11%	3.05%	10.59%	9.82%	1.51%
Russell 2500	0.34%	-0.92%	0.67%	-0.26%	11.01%	27.29%	0.71%	9.48%	9.03%	1.35%
Russell 2000	0.41%	-1.10%	1.03%	-0.43%	10.69%	27.74%	-1.19%	8.21%	8.09%	1.29%
MSCI AC World	-0.02%	-1.51%	0.32%	-1.90%	16.82%	28.42%	5.61%	11.33%	9.68%	1.73%
MSCI AC World ex USA	0.42%	-0.94%	0.63%	-4.26%	9.81%	20.53%	1.94%	6.11%	5.44%	2.69%
MSCI EAFE	0.30%	-1.06%	0.44%	-5.00%	7.82%	18.95%	2.82%	6.59%	5.88%	2.93%
MSCI Europe	0.11%	-1.53%	1.14%	-4.80%	7.96%	19.78%	3.56%	7.40%	6.12%	3.09%
MSCI Japan	0.63%	0.08%	-1.77%	-5.60%	6.40%	14.98%	1.18%	5.36%	6.07%	2.07%
MSCI EM (Emerging Markets)	0.67%	-0.69%	0.92%	-3.44%	13.21%	22.56%	-0.78%	4.08%	4.00%	2.16%
MSCI EM Asia	0.63%	-0.60%	0.99%	-3.48%	17.70%	26.71%	-0.47%	5.41%	5.55%	1.72%
MSCI EM Eastern Europe	2.49%	0.88%	2.29%	-5.17%	2.65%	15.57%	-37.66%	-21.43%	-7.61%	#N/A
MSCI EM Latin America	1.95%	-2.19%	0.52%	-4.64%	-16.29%	-3.86%	7.66%	0.29%	0.76%	4.56%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.49%	0.01%	0.04%	-2.44%	1.90%	8.07%	-2.25%	-0.14%	1.49%	4.73%
Bloomberg Municipal State GO (10 Y)	0.30%	0.15%	0.32%	-1.46%	-0.71%	5.25%	-0.34%	1.09%	2.24%	3.30%
Barclays US High Yield	0.08%	0.00%	0.14%	-0.40%	7.57%	13.78%	2.93%	4.48%	4.88%	7.31%
Bloomberg Global Aggregate USD	0.47%	0.01%	0.03%	-2.37%	2.09%	8.23%	-2.17%	-0.04%	1.58%	4.77%
Bbg EM Gov't Diversified	0.44%	0.24%	0.28%	-4.33%	0.07%	7.32%	-1.68%	-1.46%	-0.01%	6.51%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.05%	-2.14%	-0.01%	-3.69%	9.74%	25.66%	-0.62%	3.88%	6.39%	3.55%
Alerian MLP	0.32%	-0.11%	0.25%	-1.09%	17.26%	17.60%	22.86%	14.16%	2.17%	6.74%
Bloomberg Commodity	0.89%	0.75%	0.88%	-0.99%	4.81%	-0.93%	2.70%	6.74%	0.12%	
US Dollar Index	-0.38%	-0.31%	-0.03%	3.62%	7.83%	5.03%	7.36%	3.67%	3.40%	
Interest Rates	11/4/24	10/28/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.17%	4.12%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.17%	4.11%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.31%	4.28%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.38%	2.27%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.94%	0.96%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.19%	10.11%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.27%	7.23%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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