



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.23%	-0.84%	1.37%	0.45%	22.62%	34.30%	8.83%	15.24%	13.07%	1.24%
Communications Services	0.99%	-0.66%	0.00%	1.94%	31.30%	42.03%	5.63%	14.03%	9.84%	0.69%
Consumer Discretionary	1.83%	1.77%	3.64%	2.04%	16.23%	29.85%	0.32%	12.22%	13.09%	0.64%
Consumer Staples	0.70%	0.53%	0.93%	-1.89%	16.49%	22.63%	7.39%	9.76%	8.84%	2.28%
Energy	0.57%	2.50%	1.74%	2.54%	11.12%	8.04%	20.54%	13.56%	4.74%	3.27%
Financials	0.99%	-0.38%	0.41%	3.11%	25.71%	40.31%	7.32%	11.88%	11.30%	1.51%
Health Care	0.75%	-0.34%	0.66%	-4.00%	9.78%	17.87%	5.32%	11.52%	10.07%	1.58%
Industrials	1.67%	0.36%	1.70%	0.43%	20.72%	35.84%	10.37%	12.75%	11.28%	1.31%
Materials	0.20%	-0.67%	0.49%	-3.02%	10.70%	20.88%	4.26%	11.70%	9.12%	1.82%
Real Estate	1.36%	0.07%	1.43%	-1.89%	12.15%	29.01%	0.29%	6.43%	7.60%	3.12%
Technology	1.46%	-2.99%	1.96%	0.97%	31.57%	46.42%	15.84%	25.51%	22.14%	0.61%
Utilities	1.48%	-1.19%	-1.99%	-3.00%	26.72%	30.79%	8.65%	8.01%	8.93%	2.90%
DJIA	1.02%	-0.03%	1.10%	-0.17%	13.74%	26.18%	7.29%	11.20%	11.66%	1.74%
NASDAQ	1.43%	-1.45%	1.91%	1.40%	23.55%	37.50%	5.72%	17.80%	15.30%	0.65%
Russell 3000	1.30%	-0.62%	1.48%	0.74%	21.52%	34.04%	7.37%	14.58%	12.54%	1.22%
Russell 1000 Growth	1.44%	-1.47%	1.80%	1.46%	26.37%	39.87%	8.59%	19.17%	16.34%	0.54%
Russell 1000 Value	1.09%	0.16%	0.98%	-0.13%	16.52%	27.35%	6.68%	9.92%	8.89%	1.97%
Russell Midcap	1.51%	0.41%	1.63%	1.09%	15.88%	30.91%	3.42%	10.95%	9.93%	1.48%
Russell 2500	1.60%	0.76%	2.28%	1.34%	12.79%	29.19%	0.92%	9.82%	9.18%	1.33%
Russell 2000	1.89%	1.04%	2.94%	1.45%	12.78%	30.01%	-1.05%	8.58%	8.28%	1.27%
MSCI AC World	0.99%	-0.56%	1.32%	-0.92%	17.98%	29.56%	5.89%	11.55%	9.75%	1.73%
MSCI AC World ex USA	0.51%	-0.18%	1.14%	-3.78%	10.37%	21.05%	2.12%	6.18%	5.48%	2.68%
MSCI EAFE	0.31%	-0.41%	0.75%	-4.71%	8.15%	19.23%	2.91%	6.66%	5.88%	2.92%
MSCI Europe	0.10%	-0.68%	1.23%	-4.71%	8.07%	19.81%	3.54%	7.53%	6.03%	3.06%
MSCI Japan	0.84%	0.14%	-0.95%	-4.81%	7.29%	15.87%	1.63%	5.31%	6.24%	2.11%
MSCI EM (Emerging Markets)	0.83%	0.25%	1.76%	-2.64%	14.15%	23.47%	-0.40%	4.12%	4.18%	2.14%
MSCI EM Asia	1.01%	0.52%	2.01%	-2.50%	18.89%	27.87%	0.05%	5.45%	5.73%	1.71%
MSCI EM Eastern Europe	-0.46%	-0.89%	1.83%	-5.60%	2.18%	14.99%	-37.74%	-21.50%	-7.47%	#N/A
MSCI EM Latin America	-0.44%	-1.95%	0.08%	-5.06%	-16.66%	-4.26%	7.02%	0.29%	0.77%	4.62%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.16%	0.08%	0.20%	-2.29%	2.06%	8.21%	-2.34%	-0.04%	1.51%	4.72%
Bloomberg Municipal State GO (10 Y)	0.02%	0.35%	0.33%	-1.45%	-0.69%	5.25%	-0.39%	1.13%	2.24%	3.30%
Barclays US High Yield	0.01%	0.04%	0.15%	-0.39%	7.58%	13.74%	2.81%	4.50%	4.88%	7.31%
Bloomberg Global Aggregate USD	0.15%	0.08%	0.18%	-2.23%	2.24%	8.36%	-2.25%	0.06%	1.60%	4.76%
Bbg EM Gov't Diversified	-0.04%	0.34%	0.24%	-4.37%	0.03%	7.25%	-1.79%	-1.44%	0.04%	6.50%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.20%	-0.21%	1.19%	-2.53%	11.06%	27.04%	-0.44%	4.49%	6.52%	3.50%
Alerian MLP	1.99%	1.72%	2.24%	0.87%	19.59%	19.85%	23.59%	14.88%	2.17%	6.61%
Bloomberg Commodity	0.20%	0.74%	1.08%	-0.79%	5.02%	-0.73%	2.71%	6.76%	0.15%	
US Dollar Index	-0.82%	-0.75%	-0.48%	3.16%	7.35%	4.55%	7.22%	3.48%	3.30%	
Interest Rates	11/5/24	10/29/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.19%	4.11%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.16%	4.11%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.26%	4.28%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.42%	2.34%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.93%	0.97%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.09%	10.04%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.24%	7.24%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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