



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.75%	4.70%	4.70%	3.76%	26.66%	38.05%	9.98%	15.89%	13.39%	1.19%
Communications Services	1.92%	4.34%	4.34%	6.37%	37.01%	47.12%	7.11%	14.89%	10.31%	0.66%
Consumer Discretionary	1.39%	8.88%	8.88%	7.20%	22.10%	34.53%	1.97%	13.44%	13.57%	0.61%
Consumer Staples	0.37%	-0.29%	-0.29%	-3.08%	15.08%	20.69%	6.93%	9.46%	8.66%	2.30%
Energy	-0.36%	4.97%	4.97%	5.79%	14.64%	15.33%	21.74%	14.44%	4.82%	3.16%
Financials	-1.62%	4.88%	4.88%	7.69%	31.29%	47.24%	8.86%	12.59%	11.77%	1.41%
Health Care	0.64%	1.46%	1.46%	-3.23%	10.66%	17.97%	5.58%	11.53%	10.20%	1.57%
Industrials	-0.60%	5.07%	5.07%	3.76%	24.72%	41.02%	11.54%	13.41%	11.51%	1.24%
Materials	0.50%	2.20%	2.20%	-1.36%	12.59%	25.89%	4.84%	11.95%	9.16%	1.80%
Real Estate	1.19%	-0.07%	-0.07%	-3.34%	10.49%	30.01%	-0.21%	6.25%	7.50%	3.16%
Technology	1.83%	6.45%	6.45%	5.42%	37.37%	50.02%	17.46%	26.40%	22.66%	0.59%
Utilities	0.17%	-2.79%	-2.79%	-3.78%	25.69%	31.02%	8.33%	8.05%	8.92%	2.88%
DJIA	0.00%	4.71%	4.71%	3.39%	17.80%	30.30%	8.52%	11.81%	11.99%	1.68%
NASDAQ	1.51%	6.50%	6.50%	5.97%	29.11%	41.95%	7.26%	18.83%	15.77%	0.65%
Russell 3000	0.69%	5.05%	5.05%	4.28%	25.79%	38.31%	8.58%	15.30%	12.87%	1.18%
Russell 1000 Growth	1.67%	6.13%	6.13%	5.78%	31.75%	43.59%	10.08%	20.08%	16.76%	0.51%
Russell 1000 Value	-0.28%	3.49%	3.49%	2.35%	19.43%	31.70%	7.54%	10.38%	9.10%	1.92%
Russell Midcap	0.32%	4.86%	4.86%	4.30%	19.56%	36.06%	4.49%	11.66%	10.21%	1.44%
Russell 2500	-0.11%	6.70%	6.70%	5.71%	17.66%	36.49%	2.34%	10.79%	9.57%	1.29%
Russell 2000	-0.42%	8.49%	8.49%	6.92%	18.86%	39.12%	0.69%	9.80%	8.79%	1.20%
MSCI AC World	0.93%	3.66%	3.66%	1.37%	20.70%	32.20%	6.68%	11.98%	10.01%	1.69%
MSCI AC World ex USA	1.26%	1.47%	1.47%	-3.46%	10.73%	21.61%	2.23%	6.19%	5.57%	2.68%
MSCI EAFE	1.49%	0.96%	0.96%	-4.52%	8.37%	20.19%	2.97%	6.65%	5.97%	2.90%
MSCI Europe	1.29%	0.42%	0.42%	-5.47%	7.20%	19.72%	3.26%	7.29%	6.03%	3.05%
MSCI Japan	1.74%	1.40%	1.40%	-2.55%	9.83%	18.85%	2.42%	5.79%	6.59%	2.07%
MSCI EM (Emerging Markets)	0.77%	1.90%	1.90%	-2.51%	14.30%	22.04%	-0.35%	4.10%	4.31%	2.14%
MSCI EM Asia	0.67%	1.85%	1.85%	-2.65%	18.71%	25.65%	0.00%	5.37%	5.78%	1.71%
MSCI EM Eastern Europe	4.22%	5.12%	5.12%	-2.55%	5.48%	19.96%	-37.01%	-21.22%	-6.89%	#N/A
MSCI EM Latin America	1.14%	2.44%	2.44%	-2.82%	-14.69%	-2.40%	7.83%	0.89%	1.17%	4.51%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.69%	0.14%	0.14%	-2.34%	2.00%	8.11%	-2.35%	0.00%	1.49%	4.72%
Bloomberg Municipal State GO (10 Y)	0.36%	-0.08%	-0.08%	-1.85%	-1.10%	4.51%	-0.52%	1.09%	2.24%	3.39%
Barclays US High Yield	0.25%	0.53%	0.53%	-0.01%	7.99%	14.33%	2.93%	4.58%	4.92%	7.20%
Bloomberg Global Aggregate USD	0.67%	0.13%	0.13%	-2.28%	2.19%	8.26%	-2.26%	0.10%	1.58%	4.75%
Bbg EM Gov't Diversified	1.10%	0.44%	0.44%	-4.17%	0.23%	7.09%	-1.72%	-1.31%	0.14%	6.45%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.91%	0.14%	0.14%	-3.54%	9.91%	28.71%	-0.79%	4.41%	6.47%	3.51%
Alerian MLP	-0.06%	4.68%	4.68%	3.28%	22.45%	24.83%	24.50%	16.03%	2.17%	6.46%
Bloomberg Commodity	1.23%	1.33%	1.33%	-0.54%	5.28%	1.58%	2.79%	7.00%	0.06%	
US Dollar Index	1.07%	0.58%	0.58%	4.26%	8.49%	5.09%	7.57%	3.66%	3.39%	
Interest Rates	11/7/24	10/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.21%	4.16%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.17%	4.15%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.31%	4.28%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.42%	2.42%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.01%	0.94%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.94%	10.06%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.20%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.00%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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