



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.03%	0.98%	4.95%	4.00%	26.96%	37.28%	10.18%	15.88%	13.37%	1.19%
Communications Services	-0.57%	1.64%	4.06%	6.07%	36.63%	44.86%	7.20%	14.67%	10.10%	0.69%
Consumer Discretionary	1.15%	4.47%	12.20%	10.46%	25.82%	38.77%	4.10%	14.27%	13.75%	0.59%
Consumer Staples	0.29%	1.67%	1.00%	-1.82%	16.58%	21.98%	7.47%	9.55%	8.72%	2.27%
Energy	0.84%	0.91%	6.31%	7.15%	16.11%	16.43%	22.82%	15.22%	5.25%	3.19%
Financials	0.06%	0.33%	6.95%	9.82%	33.89%	49.11%	9.47%	13.21%	11.99%	1.40%
Health Care	-0.30%	-0.86%	-0.05%	-4.68%	9.01%	17.44%	4.84%	10.96%	9.91%	1.59%
Industrials	0.22%	0.56%	6.30%	4.97%	26.17%	40.49%	11.81%	13.71%	11.61%	1.25%
Materials	0.20%	-2.27%	-0.62%	-4.09%	9.48%	21.90%	3.00%	11.28%	8.75%	1.85%
Real Estate	0.80%	1.54%	0.28%	-3.01%	10.87%	31.28%	-0.08%	6.26%	7.48%	3.15%
Technology	-0.31%	0.75%	5.32%	4.30%	35.91%	45.10%	17.00%	25.83%	22.38%	0.59%
Utilities	-0.18%	1.02%	-1.97%	-2.97%	26.75%	35.77%	8.94%	8.08%	9.28%	2.87%
DJIA	0.11%	0.56%	5.29%	3.97%	18.45%	30.23%	8.94%	11.84%	12.00%	1.56%
NASDAQ	-0.26%	1.32%	6.30%	5.78%	28.88%	40.34%	7.45%	18.65%	15.63%	0.63%
Russell 3000	-0.05%	1.00%	5.37%	4.60%	26.18%	37.95%	8.81%	15.30%	12.86%	1.18%
Russell 1000 Growth	-0.08%	1.99%	6.46%	6.11%	32.16%	42.09%	10.40%	19.95%	16.71%	0.52%
Russell 1000 Value	0.08%	0.13%	3.92%	2.77%	19.91%	32.40%	7.66%	10.50%	9.14%	1.92%
Russell Midcap	-0.23%	1.03%	5.60%	5.04%	20.40%	37.20%	4.61%	11.75%	10.26%	1.44%
Russell 2500	-0.62%	-0.28%	6.52%	5.53%	17.46%	37.78%	2.43%	10.72%	9.54%	1.30%
Russell 2000	-0.93%	-0.96%	7.91%	6.35%	18.22%	40.55%	0.85%	9.74%	8.70%	1.21%
MSCI AC World	-0.23%	0.05%	2.76%	0.49%	19.66%	30.43%	6.38%	11.84%	9.85%	1.69%
MSCI AC World ex USA	-0.68%	-2.00%	-1.80%	-6.57%	7.16%	17.72%	1.02%	5.71%	5.15%	2.68%
MSCI EAFE	-0.70%	-1.80%	-2.32%	-7.62%	4.85%	15.94%	1.97%	6.04%	5.53%	2.93%
MSCI Europe	-0.28%	-2.38%	-3.21%	-8.90%	3.32%	14.41%	2.08%	6.61%	5.57%	3.11%
MSCI Japan	-1.72%	-1.07%	-1.40%	-5.24%	6.80%	16.20%	1.59%	5.08%	6.15%	2.05%
MSCI EM (Emerging Markets)	-0.86%	-3.35%	-2.27%	-6.50%	9.62%	18.09%	-2.28%	3.81%	3.82%	2.19%
MSCI EM Asia	-0.95%	-3.74%	-2.61%	-6.91%	13.51%	21.19%	-2.18%	4.97%	5.19%	1.76%
MSCI EM Eastern Europe	-0.61%	-0.91%	-0.06%	-7.35%	0.29%	14.65%	-37.17%	-21.42%	-7.33%	#N/A
MSCI EM Latin America	-0.53%	-2.52%	-1.26%	-6.33%	-17.77%	-5.68%	5.85%	1.19%	1.05%	4.58%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.07%	0.10%	-0.45%	-2.92%	1.40%	7.78%	-2.30%	-0.18%	1.44%	4.82%
Bloomberg Municipal State GO (10 Y)	0.11%	1.10%	0.65%	-1.13%	-0.38%	4.89%	-0.34%	1.22%	2.24%	3.25%
Barclays US High Yield	0.00%	0.39%	0.67%	0.13%	8.15%	14.64%	3.07%	4.64%	4.94%	7.19%
Bloomberg Global Aggregate USD	-0.07%	0.11%	-0.43%	-2.83%	1.62%	7.95%	-2.22%	-0.07%	1.53%	4.86%
Bbg EM Gov't Diversified	-0.11%	-0.55%	-1.20%	-5.74%	-1.40%	5.89%	-2.25%	-1.38%	-0.02%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.57%	1.00%	0.24%	-3.45%	10.01%	30.21%	-0.66%	4.43%	6.47%	3.54%
Alerian MLP	0.25%	-1.11%	3.58%	2.19%	21.16%	24.42%	23.41%	16.42%	2.17%	6.64%
Bloomberg Commodity	-0.07%	-1.34%	-1.24%	-3.07%	2.61%	-1.17%	1.90%	6.73%	-0.05%	
US Dollar Index	0.91%	1.39%	2.57%	6.32%	10.64%	6.94%	7.97%	4.01%	3.59%	
Interest Rates	11/13/24	11/6/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.27%	4.27%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.30%	4.27%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.44%	4.42%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.39%	2.41%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.04%	0.97%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.05%	9.94%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.29%	7.24%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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