



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.59%	-0.36%	4.33%	3.38%	26.21%	33.91%	9.95%	15.71%	13.30%	1.20%
Communications Services	-0.66%	-0.93%	3.37%	5.38%	35.73%	41.92%	6.95%	14.45%	9.96%	0.70%
Consumer Discretionary	-1.53%	1.47%	10.48%	8.77%	23.90%	32.31%	3.57%	13.85%	13.53%	0.60%
Consumer Staples	-0.22%	1.07%	0.78%	-2.04%	16.32%	20.59%	7.39%	9.52%	8.76%	2.28%
Energy	0.41%	1.70%	6.75%	7.59%	16.59%	16.00%	22.96%	15.38%	5.19%	3.19%
Financials	-0.26%	1.72%	6.68%	9.54%	33.55%	45.91%	9.37%	13.13%	12.00%	1.40%
Health Care	-1.54%	-3.01%	-1.59%	-6.14%	7.33%	14.83%	4.30%	10.63%	9.83%	1.61%
Industrials	-1.69%	-0.54%	4.50%	3.20%	24.05%	35.38%	11.17%	13.26%	11.41%	1.27%
Materials	-0.70%	-3.44%	-1.31%	-4.75%	8.72%	17.62%	2.76%	11.00%	8.64%	1.87%
Real Estate	-0.92%	-0.58%	-0.65%	-3.90%	9.84%	23.49%	-0.38%	5.86%	7.46%	3.18%
Technology	0.05%	-1.01%	5.37%	4.35%	35.98%	42.45%	16.99%	25.88%	22.31%	0.59%
Utilities	-0.36%	0.48%	-2.32%	-3.32%	26.30%	30.10%	8.80%	7.93%	9.29%	2.88%
DJIA	-0.47%	0.08%	4.80%	3.48%	17.90%	27.81%	8.76%	11.73%	11.95%	1.57%
NASDAQ	-0.64%	-0.82%	5.62%	5.10%	28.06%	36.24%	7.21%	18.50%	15.54%	0.63%
Russell 3000	-0.67%	-0.36%	4.67%	3.90%	25.33%	34.04%	8.56%	15.11%	12.78%	1.19%
Russell 1000 Growth	-0.60%	-0.30%	5.82%	5.47%	31.36%	38.56%	10.17%	19.75%	16.63%	0.53%
Russell 1000 Value	-0.67%	-0.26%	3.22%	2.08%	19.11%	28.66%	7.41%	10.35%	9.06%	1.94%
Russell Midcap	-0.91%	-0.21%	4.64%	4.08%	19.31%	31.62%	4.29%	11.48%	10.16%	1.45%
Russell 2500	-1.13%	-1.30%	5.31%	4.33%	16.13%	30.31%	2.04%	10.42%	9.42%	1.31%
Russell 2000	-1.36%	-1.89%	6.44%	4.90%	16.61%	31.51%	0.39%	9.44%	8.57%	1.23%
MSCI AC World	-0.41%	-1.28%	2.33%	0.07%	19.16%	27.49%	6.23%	11.77%	9.80%	1.72%
MSCI AC World ex USA	0.02%	-3.20%	-1.78%	-6.55%	7.18%	15.75%	1.02%	5.79%	5.15%	2.80%
MSCI EAFE	0.44%	-2.82%	-1.90%	-7.22%	5.31%	14.01%	2.11%	6.24%	5.57%	2.97%
MSCI Europe	0.96%	-2.69%	-2.28%	-8.02%	4.31%	12.59%	2.41%	6.91%	5.67%	3.18%
MSCI Japan	-0.75%	-3.49%	-2.14%	-5.95%	6.00%	14.17%	1.33%	5.08%	6.06%	2.30%
MSCI EM (Emerging Markets)	-0.84%	-4.90%	-3.09%	-7.28%	8.70%	16.28%	-2.55%	3.67%	3.75%	2.25%
MSCI EM Asia	-0.97%	-5.30%	-3.55%	-7.81%	12.41%	19.79%	-2.49%	4.83%	5.11%	1.82%
MSCI EM Eastern Europe	1.10%	-3.88%	1.04%	-6.33%	1.39%	9.59%	-36.90%	-21.23%	-7.20%	#N/A
MSCI EM Latin America	-0.14%	-3.75%	-1.40%	-6.46%	-17.89%	-8.88%	5.80%	1.13%	1.14%	4.59%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.04%	-0.63%	-0.49%	-2.96%	1.36%	6.48%	-2.31%	-0.24%	1.43%	4.85%
Bloomberg Municipal State GO (10 Y)	0.01%	0.74%	0.66%	-1.12%	-0.37%	4.29%	-0.33%	1.20%	2.24%	3.25%
Barclays US High Yield	-0.04%	0.10%	0.64%	0.09%	8.11%	13.62%	3.05%	4.64%	4.96%	7.21%
Bloomberg Global Aggregate USD	-0.04%	-0.60%	-0.47%	-2.87%	1.57%	6.68%	-2.23%	-0.14%	1.52%	4.89%
Bbg EM Gov't Diversified	-0.07%	-1.71%	-1.27%	-5.81%	-1.48%	4.77%	-2.27%	-1.39%	0.00%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.93%	-0.84%	-0.69%	-4.35%	8.99%	22.39%	-0.96%	4.06%	6.44%	3.58%
Alerian MLP	0.94%	-0.12%	4.55%	3.16%	22.30%	24.17%	23.76%	16.72%	2.17%	6.57%
Bloomberg Commodity	-0.77%	-3.29%	-2.00%	-3.81%	1.82%	-2.19%	1.64%	6.57%	-0.21%	
US Dollar Index	0.60%	2.18%	2.77%	6.53%	10.86%	8.78%	8.03%	4.10%	3.63%	
Interest Rates	11/14/24	11/7/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.34%	4.21%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.32%	4.17%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.43%	4.31%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.36%	2.42%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.05%	1.01%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.00%	9.86%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.32%	7.20%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	8.00%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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