



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.41%	-1.74%	3.39%	2.45%	25.07%	32.26%	9.46%	15.31%	13.12%	1.22%
Communications Services	1.04%	-1.53%	2.52%	4.51%	34.62%	39.46%	6.93%	14.04%	9.91%	0.71%
Consumer Discretionary	0.85%	-1.99%	9.92%	8.22%	23.27%	32.06%	2.23%	13.62%	13.47%	0.61%
Consumer Staples	0.68%	0.02%	0.64%	-2.18%	16.15%	21.32%	7.59%	9.35%	8.64%	2.30%
Energy	1.24%	1.70%	7.71%	8.56%	17.64%	17.20%	23.82%	15.69%	5.32%	3.20%
Financials	0.23%	0.26%	7.49%	10.38%	34.56%	45.13%	10.30%	13.16%	12.05%	1.40%
Health Care	0.02%	-4.93%	-3.40%	-7.87%	5.36%	12.47%	3.68%	9.82%	9.41%	1.65%
Industrials	-0.13%	-2.98%	3.80%	2.51%	23.21%	33.56%	11.17%	13.02%	11.26%	1.28%
Materials	0.74%	-2.05%	-1.32%	-4.76%	8.71%	16.65%	3.40%	11.06%	8.52%	1.88%
Real Estate	0.84%	-0.42%	0.35%	-2.94%	10.95%	24.82%	-0.24%	5.85%	7.45%	3.17%
Technology	0.21%	-2.09%	2.97%	1.97%	32.88%	38.89%	15.52%	25.03%	22.00%	0.60%
Utilities	0.79%	0.65%	-0.03%	-1.05%	29.26%	32.60%	9.52%	8.32%	9.36%	2.84%
DJIA	-0.07%	-1.92%	4.02%	2.72%	17.03%	26.42%	8.71%	11.35%	11.83%	1.59%
NASDAQ	0.61%	-2.61%	3.90%	3.38%	25.96%	33.83%	6.34%	17.92%	15.31%	0.62%
Russell 3000	0.42%	-1.99%	3.73%	2.97%	24.21%	32.45%	8.20%	14.72%	12.62%	1.20%
Russell 1000 Growth	0.39%	-2.34%	3.99%	3.65%	29.09%	36.02%	9.03%	19.09%	16.37%	0.54%
Russell 1000 Value	0.48%	-1.24%	3.31%	2.17%	19.21%	28.03%	7.81%	10.23%	9.00%	1.94%
Russell Midcap	0.46%	-2.05%	4.42%	3.86%	19.05%	30.78%	4.47%	11.27%	10.06%	1.46%
Russell 2500	0.26%	-3.95%	4.31%	3.35%	15.03%	28.91%	2.24%	10.10%	9.30%	1.32%
Russell 2000	0.12%	-5.24%	5.08%	3.56%	15.12%	29.97%	0.63%	9.11%	8.46%	1.25%
MSCI AC World	0.38%	-1.97%	1.70%	-0.55%	18.42%	25.70%	6.02%	11.43%	9.67%	1.73%
MSCI AC World ex USA	0.24%	-2.35%	-1.91%	-6.68%	7.04%	13.78%	1.21%	5.55%	5.08%	2.81%
MSCI EAFE	0.11%	-2.27%	-2.25%	-7.55%	4.93%	11.80%	2.18%	5.93%	5.46%	3.07%
MSCI Europe	0.40%	-2.42%	-3.02%	-8.72%	3.52%	10.41%	2.34%	6.51%	5.43%	3.22%
MSCI Japan	-0.87%	-2.59%	-1.90%	-5.72%	6.26%	11.17%	1.48%	4.94%	6.14%	2.32%
MSCI EM (Emerging Markets)	0.44%	-3.19%	-2.61%	-6.82%	9.24%	14.83%	-2.10%	3.58%	3.82%	2.27%
MSCI EM Asia	0.36%	-3.72%	-3.03%	-7.32%	13.01%	18.21%	-2.17%	4.71%	5.25%	1.83%
MSCI EM Eastern Europe	0.97%	-2.51%	-0.32%	-7.59%	0.02%	7.92%	-36.89%	-21.46%	-7.46%	#N/A
MSCI EM Latin America	0.67%	-0.82%	-1.29%	-6.36%	-17.80%	-9.65%	7.60%	0.99%	1.09%	4.61%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.14%	-0.71%	-0.38%	-2.85%	1.47%	6.48%	-2.25%	-0.23%	1.44%	4.83%
Bloomberg Municipal State GO (10 Y)	0.00%	0.14%	0.63%	-1.15%	-0.39%	3.65%	-0.28%	1.18%	2.24%	3.27%
Barclays US High Yield	0.03%	-0.33%	0.46%	-0.08%	7.92%	13.50%	3.11%	4.60%	4.98%	7.30%
Bloomberg Global Aggregate USD	0.13%	-0.69%	-0.37%	-2.77%	1.68%	6.66%	-2.17%	-0.13%	1.54%	4.86%
Bbg EM Gov't Diversified	0.33%	-0.43%	-0.89%	-5.44%	-1.09%	3.77%	-1.82%	-1.43%	0.00%	6.47%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.62%	-0.81%	0.23%	-3.46%	10.00%	23.70%	-0.84%	4.05%	6.46%	3.55%
Alerian MLP	1.37%	2.66%	6.92%	5.49%	25.07%	25.63%	26.01%	17.51%	2.17%	6.42%
Bloomberg Commodity	1.68%	0.58%	-0.20%	-2.05%	3.68%	0.97%	2.34%	7.12%	-0.02%	
US Dollar Index	-0.40%	0.77%	2.43%	6.17%	10.49%	8.53%	7.80%	4.11%	3.59%	
Interest Rates	11/18/24	11/11/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.29%	4.26%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.28%	4.20%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.42%	4.30%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.39%	2.34%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.06%	1.00%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.93%	10.03%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.26%	7.23%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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