



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.40%	-1.07%	3.80%	2.86%	25.57%	32.64%	9.65%	15.42%	13.18%	1.21%
Communications Services	1.03%	-1.02%	3.58%	5.59%	36.01%	40.71%	7.40%	14.33%	10.14%	0.71%
Consumer Discretionary	0.42%	-0.49%	10.39%	8.68%	23.79%	32.48%	2.26%	13.93%	13.46%	0.60%
Consumer Staples	0.34%	0.26%	0.98%	-1.85%	16.55%	21.63%	7.81%	9.47%	8.62%	2.27%
Energy	-0.67%	1.48%	6.99%	7.83%	16.85%	16.34%	25.19%	15.86%	5.19%	3.18%
Financials	-0.63%	-0.07%	6.81%	9.68%	33.71%	44.01%	10.48%	12.98%	12.00%	1.40%
Health Care	-0.48%	-4.10%	-3.86%	-8.31%	4.86%	11.89%	3.73%	9.57%	9.41%	1.65%
Industrials	-0.06%	-2.19%	3.74%	2.44%	23.14%	33.33%	11.34%	13.03%	11.29%	1.28%
Materials	-0.28%	-0.78%	-1.60%	-5.03%	8.40%	16.25%	3.36%	11.07%	8.50%	1.87%
Real Estate	0.45%	1.33%	0.80%	-2.50%	11.45%	25.27%	0.09%	5.90%	7.56%	3.13%
Technology	1.22%	-1.35%	4.23%	3.22%	34.50%	40.40%	15.70%	25.27%	22.23%	0.60%
Utilities	0.66%	2.46%	0.63%	-0.40%	30.11%	33.33%	9.55%	8.52%	9.44%	2.80%
DJIA	-0.28%	-1.37%	3.74%	2.43%	16.70%	25.96%	8.88%	11.37%	11.80%	1.59%
NASDAQ	1.04%	-1.50%	4.98%	4.46%	27.27%	35.06%	6.56%	18.10%	15.49%	0.62%
Russell 3000	0.46%	-1.16%	4.21%	3.44%	24.78%	32.91%	8.46%	14.83%	12.70%	1.20%
Russell 1000 Growth	1.12%	-1.30%	5.16%	4.81%	30.54%	37.37%	9.31%	19.30%	16.53%	0.53%
Russell 1000 Value	-0.32%	-0.83%	2.98%	1.85%	18.83%	27.51%	8.01%	10.21%	8.98%	1.94%
Russell Midcap	0.25%	-1.10%	4.68%	4.11%	19.35%	30.96%	4.77%	11.29%	10.12%	1.46%
Russell 2500	0.45%	-2.23%	4.78%	3.81%	15.55%	29.36%	2.64%	10.15%	9.42%	1.32%
Russell 2000	0.80%	-2.76%	5.92%	4.39%	16.05%	30.88%	1.19%	9.21%	8.67%	1.24%
MSCI AC World	0.43%	-0.84%	2.13%	-0.13%	18.92%	26.12%	6.25%	11.52%	9.73%	1.75%
MSCI AC World ex USA	0.36%	-0.43%	-1.56%	-6.34%	7.43%	14.13%	1.43%	5.61%	5.14%	2.82%
MSCI EAFE	0.28%	-0.36%	-1.98%	-7.30%	5.22%	12.06%	2.36%	6.00%	5.52%	3.09%
MSCI Europe	-0.29%	-0.38%	-3.31%	-8.99%	3.22%	10.04%	2.47%	6.48%	5.39%	3.26%
MSCI Japan	1.35%	-0.89%	-0.57%	-4.44%	7.70%	12.61%	1.65%	5.27%	6.36%	2.30%
MSCI EM (Emerging Markets)	0.48%	-0.73%	-2.14%	-6.37%	9.77%	15.32%	-1.83%	3.58%	3.86%	2.25%
MSCI EM Asia	0.67%	-0.73%	-2.39%	-6.70%	13.77%	18.91%	-1.87%	4.73%	5.34%	1.83%
MSCI EM Eastern Europe	-2.37%	-3.21%	-2.68%	-9.78%	-2.35%	5.36%	-36.93%	-21.86%	-7.67%	#N/A
MSCI EM Latin America	-0.31%	-0.86%	-1.60%	-6.65%	-18.05%	-9.89%	7.45%	1.09%	0.87%	4.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.15%	0.15%	-0.23%	-2.70%	1.63%	6.61%	-2.26%	-0.22%	1.47%	4.81%
Bloomberg Municipal State GO (10 Y)	0.14%	0.23%	0.77%	-1.02%	-0.26%	3.77%	-0.27%	1.19%	2.24%	3.24%
Barclays US High Yield	0.14%	-0.07%	0.60%	0.06%	8.07%	13.60%	3.18%	4.66%	5.02%	7.26%
Bloomberg Global Aggregate USD	0.15%	0.14%	-0.22%	-2.62%	1.83%	6.79%	-2.18%	-0.12%	1.56%	4.84%
Bbg EM Gov't Diversified	0.20%	0.41%	-0.69%	-5.25%	-0.89%	3.97%	-1.64%	-1.37%	0.03%	6.45%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.63%	1.19%	0.86%	-2.85%	10.69%	24.37%	-0.44%	4.14%	6.59%	3.53%
Alerian MLP	0.37%	3.88%	7.32%	5.89%	25.54%	25.99%	27.27%	18.01%	2.17%	6.40%
Bloomberg Commodity	0.25%	1.22%	0.04%	-1.81%	3.94%	1.22%	2.50%	7.30%	-0.02%	
US Dollar Index	-0.43%	0.23%	2.40%	6.14%	10.45%	8.46%	7.60%	4.08%	3.58%	
Interest Rates	11/19/24	11/12/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.27%	4.34%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.25%	4.32%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.39%	4.43%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.33%	2.33%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.06%	1.00%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.93%	10.05%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.25%	7.32%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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