



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.30%	1.62%	5.06%	4.10%	27.09%	33.03%	10.06%	15.59%	13.22%	1.19%
Communications Services	0.76%	-0.58%	1.93%	3.90%	33.84%	36.94%	7.34%	14.04%	10.17%	0.71%
Consumer Discretionary	0.99%	1.73%	11.82%	10.09%	25.40%	33.31%	3.04%	14.06%	13.40%	0.60%
Consumer Staples	0.37%	2.83%	3.48%	0.59%	19.44%	22.97%	8.27%	10.08%	8.89%	2.22%
Energy	-2.01%	-0.74%	6.92%	7.76%	16.77%	16.05%	22.78%	15.27%	5.19%	3.17%
Financials	0.61%	2.09%	9.74%	12.69%	37.38%	46.65%	10.46%	13.41%	12.19%	1.36%
Health Care	0.90%	2.54%	-0.95%	-5.53%	8.03%	12.77%	4.89%	9.86%	9.67%	1.61%
Industrials	0.66%	3.33%	7.26%	5.92%	27.31%	36.92%	12.46%	13.70%	11.48%	1.24%
Materials	0.94%	3.18%	1.82%	-1.73%	12.17%	19.09%	4.70%	11.95%	8.77%	1.81%
Real Estate	1.28%	3.06%	3.42%	0.03%	14.34%	27.29%	0.33%	6.83%	7.65%	3.05%
Technology	-0.35%	1.03%	4.03%	3.02%	34.24%	39.45%	15.87%	25.18%	22.00%	0.60%
Utilities	0.21%	2.15%	2.12%	1.08%	32.04%	34.53%	9.82%	8.85%	9.68%	2.77%
DJIA	0.99%	3.12%	7.27%	5.92%	20.68%	28.69%	9.89%	12.00%	12.09%	1.56%
NASDAQ	0.27%	1.43%	5.38%	4.86%	27.76%	34.53%	7.17%	18.01%	15.34%	0.63%
Russell 3000	0.44%	2.21%	6.03%	5.25%	26.96%	34.00%	9.13%	15.09%	12.77%	1.18%
Russell 1000 Growth	0.07%	1.40%	5.45%	5.10%	30.90%	36.48%	9.81%	19.27%	16.42%	0.53%
Russell 1000 Value	0.74%	2.72%	6.12%	4.95%	22.45%	30.15%	8.71%	10.74%	9.22%	1.89%
Russell Midcap	1.02%	4.30%	8.91%	8.33%	24.18%	34.89%	6.21%	12.05%	10.41%	1.40%
Russell 2500	1.47%	5.67%	10.23%	9.21%	21.55%	35.17%	4.50%	11.05%	9.76%	1.25%
Russell 2000	1.47%	5.90%	11.28%	9.67%	21.92%	36.85%	3.03%	9.96%	8.93%	1.20%
MSCI AC World	0.43%	1.46%	3.18%	0.90%	20.15%	26.30%	6.82%	11.70%	9.72%	1.73%
MSCI AC World ex USA	0.64%	0.72%	-1.21%	-6.01%	7.81%	13.62%	2.01%	5.73%	5.03%	2.81%
MSCI EAFE	0.85%	0.75%	-1.52%	-6.86%	5.71%	11.45%	3.08%	6.13%	5.44%	3.09%
MSCI Europe	0.78%	0.41%	-2.63%	-8.35%	3.94%	9.24%	3.29%	6.61%	5.29%	3.27%
MSCI Japan	1.30%	1.32%	-0.60%	-4.48%	7.66%	12.69%	2.38%	5.27%	6.27%	2.32%
MSCI EM (Emerging Markets)	0.46%	0.24%	-2.38%	-6.60%	9.51%	14.57%	-1.53%	3.60%	3.63%	2.26%
MSCI EM Asia	0.59%	0.38%	-2.67%	-6.97%	13.44%	18.00%	-1.62%	4.76%	5.15%	1.83%
MSCI EM Eastern Europe	1.08%	-0.49%	-0.81%	-8.04%	-0.46%	6.81%	-35.94%	-21.53%	-7.67%	#N/A
MSCI EM Latin America	0.18%	-0.18%	-1.47%	-6.53%	-17.95%	-10.42%	7.04%	0.88%	0.53%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.91%	0.95%	0.57%	-1.92%	2.44%	7.58%	-1.80%	-0.10%	1.50%	4.71%
Bloomberg Municipal State GO (10 Y)	0.30%	0.51%	1.15%	-0.64%	0.12%	3.61%	-0.12%	1.21%	2.24%	3.18%
Barclays US High Yield	0.26%	0.50%	0.97%	0.42%	8.46%	13.55%	3.53%	4.72%	5.01%	7.17%
Bloomberg Global Aggregate USD	0.88%	0.92%	0.55%	-1.87%	2.62%	7.70%	-1.73%	0.00%	1.59%	4.75%
Bbg EM Gov't Diversified	0.56%	0.43%	-0.46%	-5.03%	-0.67%	4.07%	-1.19%	-1.26%	-0.03%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.22%	2.85%	3.08%	-0.72%	13.13%	26.17%	-0.22%	4.91%	6.66%	3.46%
Alerian MLP	-0.73%	2.32%	9.41%	7.95%	27.98%	27.97%	26.88%	17.49%	2.17%	6.27%
Bloomberg Commodity	-0.77%	0.59%	0.39%	-1.47%	4.30%	1.97%	2.20%	7.17%	-0.04%	
US Dollar Index	-0.66%	0.64%	3.08%	6.85%	11.19%	9.62%	7.52%	4.12%	3.62%	
Interest Rates	11/25/24	11/18/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.21%	4.29%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.17%	4.28%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.27%	4.42%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.21%	2.39%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.08%	1.06%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.99%	9.93%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.20%	7.26%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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