



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.61%	1.49%	0.91%	5.87%	29.24%	34.73%	11.95%	16.12%	13.37%	1.18%
Communications Services	0.62%	3.57%	3.22%	8.49%	39.74%	48.38%	10.58%	14.95%	10.83%	0.68%
Consumer Discretionary	1.20%	3.58%	2.44%	14.31%	30.21%	36.70%	6.08%	15.01%	13.75%	0.58%
Consumer Staples	-0.17%	-0.23%	-0.73%	1.07%	20.01%	22.44%	9.05%	9.82%	8.87%	2.20%
Energy	-2.44%	-2.99%	-3.32%	4.19%	12.91%	12.76%	23.37%	14.87%	5.38%	3.14%
Financials	-0.39%	-1.97%	-2.00%	10.98%	35.30%	41.19%	11.82%	13.27%	11.90%	1.38%
Health Care	-0.07%	-0.12%	-0.38%	-4.72%	8.96%	12.86%	5.72%	9.98%	9.52%	1.59%
Industrials	0.44%	-0.41%	-0.85%	5.27%	26.53%	32.75%	13.59%	14.18%	11.48%	1.25%
Materials	-0.88%	-0.74%	-1.29%	-3.18%	10.52%	15.48%	5.23%	11.86%	8.71%	1.83%
Real Estate	-0.30%	-2.82%	-2.32%	-1.62%	12.45%	18.92%	0.65%	6.29%	7.35%	3.09%
Technology	1.77%	4.43%	3.39%	7.15%	39.63%	46.22%	18.58%	26.56%	22.36%	0.59%
Utilities	0.02%	-2.93%	-2.92%	-0.37%	30.15%	31.26%	9.50%	8.35%	9.30%	2.81%
DJIA	0.69%	0.73%	0.30%	6.71%	21.58%	26.40%	11.37%	12.47%	12.11%	1.55%
NASDAQ	1.31%	3.55%	2.70%	8.62%	32.34%	39.75%	10.20%	19.02%	15.71%	0.63%
Russell 3000	0.68%	1.42%	0.91%	6.83%	28.87%	34.76%	11.18%	15.58%	12.93%	1.17%
Russell 1000 Growth	1.41%	3.75%	2.91%	9.23%	36.04%	42.34%	12.84%	20.34%	16.85%	0.52%
Russell 1000 Value	-0.12%	-0.97%	-1.18%	3.98%	21.32%	26.35%	9.58%	10.67%	9.09%	1.91%
Russell Midcap	0.26%	-0.07%	-0.24%	7.98%	23.78%	30.43%	7.94%	12.14%	10.40%	1.41%
Russell 2500	0.37%	0.03%	-0.21%	8.59%	20.87%	28.95%	6.62%	11.04%	9.81%	1.26%
Russell 2000	0.42%	0.05%	-0.32%	9.02%	21.19%	30.45%	5.46%	9.93%	8.99%	1.19%
MSCI AC World	0.49%	1.66%	1.15%	2.65%	22.23%	27.87%	8.68%	12.24%	9.96%	1.69%
MSCI AC World ex USA	0.05%	1.77%	1.36%	-4.42%	9.63%	15.19%	3.61%	6.26%	5.34%	2.76%
MSCI EAFE	-0.06%	2.24%	1.29%	-4.73%	8.13%	13.78%	4.92%	6.72%	5.75%	3.01%
MSCI Europe	0.46%	2.13%	1.16%	-6.37%	6.19%	11.37%	5.17%	7.20%	5.61%	3.18%
MSCI Japan	-1.21%	3.50%	2.36%	-0.98%	11.61%	16.54%	4.18%	6.01%	6.60%	2.22%
MSCI EM (Emerging Markets)	0.27%	1.20%	2.04%	-5.87%	10.35%	15.37%	-0.50%	4.09%	3.94%	2.24%
MSCI EM Asia	0.20%	1.41%	2.25%	-5.89%	14.76%	19.42%	-0.36%	5.39%	5.24%	1.81%
MSCI EM Eastern Europe	1.41%	2.76%	2.79%	-5.25%	2.56%	7.73%	-35.35%	-20.75%	-6.59%	0.00%
MSCI EM Latin America	0.56%	-2.00%	0.21%	-10.15%	-21.13%	-14.12%	6.12%	-0.04%	0.96%	3.93%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.35%	0.57%	0.21%	-1.24%	3.15%	6.42%	-1.99%	0.03%	1.57%	4.62%
Bloomberg Municipal State GO (10 Y)	0.03%	0.51%	0.40%	0.18%	0.95%	2.67%	0.00%	1.32%	2.39%	3.04%
Barclays US High Yield	0.11%	0.44%	0.27%	0.88%	8.95%	12.44%	3.64%	4.75%	5.16%	7.07%
Bloomberg Global Aggregate USD	0.34%	0.56%	0.21%	-1.20%	3.32%	6.57%	-1.90%	0.13%	1.66%	4.66%
Bbg EM Gov't Diversified	0.02%	0.25%	-0.26%	-4.72%	-0.34%	3.10%	-1.19%	-1.21%	0.22%	6.40%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.22%	-2.55%	-2.06%	-2.28%	11.35%	17.38%	0.25%	4.40%	6.36%	3.52%
Alerian MLP	-1.88%	-1.05%	-3.16%	9.49%	29.81%	26.74%	30.47%	18.61%	3.84%	6.06%
Bloomberg Commodity	-0.15%	-0.34%	-0.77%	-2.21%	3.51%	2.48%	4.62%	7.20%	0.37%	
US Dollar Index	-0.10%	0.33%	0.50%	6.49%	10.82%	8.71%	7.68%	4.17%	3.49%	
Interest Rates	12/4/24	11/27/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.13%	4.19%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.07%	4.11%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.19%	4.25%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.08%	2.17%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.05%	1.07%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.92%	9.95%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.03%	7.13%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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