



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.60%	0.13%	0.39%	5.32%	28.57%	33.15%	10.73%	15.81%	13.38%	1.18%
Communications Services	-1.27%	1.32%	2.79%	8.04%	39.16%	43.95%	9.44%	14.69%	11.15%	0.68%
Consumer Discretionary	-0.33%	4.41%	5.55%	17.78%	34.16%	38.76%	6.43%	15.53%	14.17%	0.56%
Consumer Staples	-0.50%	-1.09%	-1.18%	0.60%	19.46%	23.56%	8.33%	9.62%	8.87%	2.21%
Energy	-0.20%	-3.89%	-4.71%	2.70%	11.29%	14.34%	21.60%	14.25%	5.67%	3.27%
Financials	-1.40%	-2.23%	-3.08%	9.75%	33.80%	39.92%	10.50%	12.68%	11.65%	1.40%
Health Care	0.26%	-1.64%	-1.77%	-6.05%	7.44%	11.32%	4.27%	9.67%	9.29%	1.61%
Industrials	-0.91%	-2.55%	-3.17%	2.80%	23.57%	29.72%	11.74%	13.42%	11.31%	1.28%
Materials	-0.15%	-2.92%	-3.06%	-4.91%	8.53%	14.07%	3.61%	11.12%	8.68%	1.88%
Real Estate	0.15%	-1.07%	-2.48%	-1.78%	12.27%	19.82%	-0.15%	6.19%	7.29%	3.11%
Technology	-0.45%	1.85%	2.89%	6.64%	38.96%	42.78%	16.94%	26.18%	22.41%	0.58%
Utilities	-1.30%	-3.04%	-5.05%	-2.56%	27.29%	28.28%	7.97%	7.99%	9.01%	2.87%
DJIA	-0.51%	-0.82%	-1.03%	5.29%	19.96%	24.64%	9.65%	11.95%	12.02%	1.55%
NASDAQ	-0.61%	1.74%	2.73%	8.65%	32.38%	37.85%	9.19%	18.87%	15.72%	0.64%
Russell 3000	-0.69%	0.02%	0.23%	6.12%	28.01%	33.12%	9.91%	15.25%	12.90%	1.17%
Russell 1000 Growth	-0.69%	2.02%	2.93%	9.24%	36.06%	40.30%	11.65%	20.19%	16.94%	0.51%
Russell 1000 Value	-0.69%	-2.03%	-2.53%	2.55%	19.66%	25.14%	8.26%	10.18%	8.99%	1.93%
Russell Midcap	-0.91%	-1.21%	-1.53%	6.58%	22.18%	29.05%	6.51%	11.72%	10.30%	1.42%
Russell 2500	-0.57%	-1.43%	-1.60%	7.08%	19.19%	27.53%	5.14%	10.60%	9.61%	1.27%
Russell 2000	-0.67%	-1.67%	-1.68%	7.53%	19.53%	28.86%	4.01%	9.41%	8.70%	1.20%
MSCI AC World	-0.32%	0.75%	1.01%	2.50%	22.05%	27.08%	7.68%	12.02%	10.05%	1.68%
MSCI AC World ex USA	0.42%	1.88%	2.15%	-3.67%	10.49%	15.89%	3.06%	6.21%	5.57%	2.72%
MSCI EAFE	0.29%	1.82%	2.01%	-4.05%	8.90%	13.90%	4.24%	6.69%	5.93%	2.96%
MSCI Europe	0.40%	2.62%	2.44%	-5.17%	7.54%	11.81%	4.53%	7.33%	5.89%	3.12%
MSCI Japan	-0.52%	0.04%	1.61%	-1.71%	10.78%	15.63%	3.45%	5.60%	6.48%	2.20%
MSCI EM (Emerging Markets)	0.82%	2.56%	3.30%	-4.71%	11.72%	17.47%	-0.72%	4.05%	4.30%	2.21%
MSCI EM Asia	0.71%	2.41%	3.35%	-4.87%	16.00%	21.50%	-0.70%	5.30%	5.51%	1.78%
MSCI EM Eastern Europe	0.86%	4.58%	5.86%	-2.42%	5.62%	10.19%	-34.45%	-20.53%	-5.91%	#N/A
MSCI EM Latin America	1.35%	2.66%	1.40%	-9.09%	-20.19%	-13.85%	5.63%	-0.12%	1.33%	4.64%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.25%	0.14%	0.20%	-1.25%	3.14%	6.00%	-1.76%	0.06%	1.56%	4.62%
Bloomberg Municipal State GO (10 Y)	0.01%	0.25%	0.45%	0.23%	0.99%	2.34%	0.02%	1.31%	2.39%	3.04%
Barclays US High Yield	0.03%	0.34%	0.45%	1.06%	9.15%	12.39%	3.48%	4.70%	5.28%	7.07%
Bloomberg Global Aggregate USD	-0.24%	0.14%	0.21%	-1.20%	3.32%	6.15%	-1.68%	0.15%	1.66%	4.66%
Bbg EM Gov't Diversified	0.24%	0.86%	0.31%	-4.18%	0.23%	3.59%	-1.28%	-1.21%	0.37%	6.42%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.28%	-0.83%	-2.07%	-2.29%	11.34%	18.50%	-0.55%	4.31%	6.32%	3.53%
Alerian MLP	-1.51%	-3.48%	-4.82%	7.61%	27.58%	29.31%	29.33%	17.54%	3.84%	6.28%
Bloomberg Commodity	1.08%	1.59%	0.49%	-0.97%	4.82%	5.97%	4.79%	7.38%	0.51%	
US Dollar Index	0.10%	-0.20%	0.40%	6.39%	10.71%	8.23%	7.62%	4.15%	3.49%	
Interest Rates	12/9/24	12/2/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.13%	4.17%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.07%	4.08%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.20%	4.19%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.12%	2.05%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.04%	1.08%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.04%	9.95%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	6.96%	7.11%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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