



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.54%	-0.36%	0.36%	5.29%	28.54%	31.85%	10.34%	15.57%	13.69%	1.18%
Communications Services	-0.77%	5.06%	7.89%	13.39%	46.06%	52.10%	11.12%	15.81%	12.00%	0.65%
Consumer Discretionary	-0.84%	3.41%	6.94%	19.33%	35.92%	39.67%	6.71%	15.61%	14.46%	0.55%
Consumer Staples	0.18%	-0.81%	-1.14%	0.64%	19.51%	21.97%	7.61%	9.69%	9.03%	2.21%
Energy	-0.67%	-3.00%	-5.91%	1.41%	9.89%	14.25%	20.73%	13.51%	6.09%	3.31%
Financials	-0.40%	-1.58%	-3.32%	9.48%	33.47%	37.49%	10.33%	12.23%	11.96%	1.40%
Health Care	-0.83%	-2.84%	-4.30%	-8.46%	4.68%	7.29%	3.24%	8.84%	9.32%	1.66%
Industrials	-0.68%	-2.23%	-4.23%	1.68%	22.22%	26.48%	11.16%	12.87%	11.56%	1.29%
Materials	-0.69%	-2.38%	-4.98%	-6.80%	6.38%	10.36%	2.69%	10.33%	9.00%	1.91%
Real Estate	-0.08%	-1.84%	-4.38%	-3.70%	10.08%	17.03%	-0.97%	6.36%	7.19%	3.17%
Technology	-0.47%	-0.55%	2.65%	6.38%	38.62%	40.49%	16.00%	25.67%	22.72%	0.58%
Utilities	-0.10%	-3.88%	-6.42%	-3.96%	25.46%	25.99%	7.23%	7.72%	8.97%	2.92%
DJIA	-0.53%	-1.86%	-2.11%	4.15%	18.66%	22.09%	9.01%	11.53%	12.22%	1.56%
NASDAQ	-0.66%	1.05%	3.60%	9.57%	33.50%	37.60%	9.21%	18.81%	16.09%	0.64%
Russell 3000	-0.59%	-0.51%	0.09%	5.97%	27.83%	31.75%	9.57%	14.99%	13.20%	1.17%
Russell 1000 Growth	-0.61%	0.90%	3.74%	10.10%	37.13%	40.00%	11.52%	20.18%	17.33%	0.51%
Russell 1000 Value	-0.47%	-2.04%	-3.59%	1.44%	18.36%	22.71%	7.66%	9.69%	9.19%	1.95%
Russell Midcap	-0.37%	-1.73%	-2.48%	5.56%	21.00%	26.48%	6.10%	11.32%	10.49%	1.44%
Russell 2500	-0.79%	-1.31%	-2.51%	6.09%	18.08%	25.88%	4.87%	10.24%	9.85%	1.28%
Russell 2000	-1.38%	-1.44%	-2.98%	6.11%	17.96%	27.01%	3.68%	8.91%	8.88%	1.22%
MSCI AC World	-0.33%	-0.40%	0.74%	2.23%	21.73%	25.86%	7.44%	11.77%	10.32%	1.69%
MSCI AC World ex USA	0.09%	-0.38%	1.40%	-4.38%	9.68%	14.77%	2.94%	5.90%	5.77%	2.74%
MSCI EAFE	0.08%	-0.85%	0.98%	-5.02%	7.80%	12.40%	3.98%	6.41%	6.09%	3.00%
MSCI Europe	-0.26%	-0.98%	0.95%	-6.56%	5.97%	9.89%	4.05%	6.86%	6.02%	3.15%
MSCI Japan	1.07%	-0.22%	2.33%	-1.01%	11.57%	15.84%	3.93%	5.99%	6.81%	2.23%
MSCI EM (Emerging Markets)	0.48%	1.06%	3.29%	-4.72%	11.71%	17.18%	-0.48%	3.66%	4.59%	2.20%
MSCI EM Asia	0.76%	1.26%	3.44%	-4.79%	16.10%	21.13%	-0.39%	4.92%	5.67%	1.78%
MSCI EM Eastern Europe	-0.81%	-1.55%	3.46%	-4.63%	3.23%	8.11%	-34.65%	-21.28%	-5.60%	#N/A
MSCI EM Latin America	-1.25%	-0.97%	1.05%	-9.40%	-20.47%	-13.38%	5.35%	-0.67%	1.94%	4.54%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.39%	-0.79%	-0.56%	-2.00%	2.36%	4.99%	-2.00%	-0.05%	1.44%	4.73%
Bloomberg Municipal State GO (10 Y)	-0.41%	-0.58%	-0.17%	-0.39%	0.37%	1.85%	-0.18%	1.17%	2.39%	3.17%
Barclays US High Yield	-0.09%	0.06%	0.38%	0.98%	9.07%	12.17%	3.45%	4.59%	5.41%	7.11%
Bloomberg Global Aggregate USD	-0.37%	-0.75%	-0.52%	-1.92%	2.57%	5.17%	-1.92%	0.05%	1.55%	4.76%
Bbg EM Gov't Diversified	-0.07%	-0.01%	0.10%	-4.38%	0.02%	3.85%	-1.32%	-1.37%	0.47%	6.44%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.18%	-1.74%	-3.97%	-4.18%	9.18%	15.89%	-1.25%	4.51%	6.22%	3.59%
Alerian MLP	0.55%	-1.97%	-4.45%	8.03%	28.08%	32.62%	29.55%	16.91%	3.84%	6.25%
Bloomberg Commodity	-0.67%	1.79%	1.08%	-0.39%	5.44%	8.14%	4.86%	7.25%	0.68%	
US Dollar Index	0.57%	1.27%	1.21%	7.24%	11.60%	9.17%	7.94%	4.36%	3.61%	
Interest Rates	12/12/24	12/5/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.18%	4.15%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.18%	4.07%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.32%	4.17%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.17%	2.11%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.06%	1.06%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.99%	10.01%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.09%	7.01%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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