



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.39%	0.38%	0.77%	5.72%	29.06%	30.37%	10.85%	15.49%	13.91%	1.18%
Communications Services	1.33%	5.16%	8.10%	13.62%	46.35%	51.50%	11.44%	15.68%	12.02%	0.65%
Consumer Discretionary	1.74%	3.52%	9.26%	21.92%	38.88%	38.81%	8.89%	16.00%	14.96%	0.54%
Consumer Staples	-0.36%	-0.49%	-1.66%	0.11%	18.87%	21.05%	6.43%	9.43%	9.09%	2.22%
Energy	-2.18%	-3.98%	-8.50%	-1.39%	6.86%	7.13%	20.85%	12.76%	5.80%	3.42%
Financials	-0.03%	-0.54%	-3.61%	9.16%	33.08%	34.34%	9.88%	12.17%	12.14%	1.42%
Health Care	-1.21%	-3.72%	-5.43%	-9.55%	3.44%	5.56%	1.77%	8.36%	9.42%	1.68%
Industrials	0.08%	-1.26%	-4.40%	1.50%	22.00%	23.60%	11.52%	12.89%	11.57%	1.30%
Materials	-0.97%	-3.70%	-6.65%	-8.43%	4.52%	5.63%	1.91%	10.01%	8.94%	1.95%
Real Estate	-0.46%	-2.83%	-5.23%	-4.56%	9.10%	10.30%	-1.95%	5.96%	7.24%	3.21%
Technology	1.01%	1.31%	4.24%	8.03%	40.77%	41.08%	18.00%	25.68%	23.16%	0.57%
Utilities	-0.81%	-2.16%	-7.10%	-4.66%	24.55%	24.35%	6.02%	7.10%	9.01%	2.94%
DJIA	-0.23%	-1.51%	-2.52%	3.70%	18.15%	19.29%	8.95%	11.34%	12.31%	1.58%
NASDAQ	1.24%	2.23%	5.02%	11.07%	35.33%	37.01%	10.80%	18.87%	16.52%	0.64%
Russell 3000	0.41%	0.22%	0.46%	6.35%	28.30%	29.72%	10.15%	14.91%	13.41%	1.17%
Russell 1000 Growth	1.16%	2.14%	5.13%	11.58%	38.98%	40.23%	13.03%	20.24%	17.69%	0.50%
Russell 1000 Value	-0.51%	-1.85%	-4.34%	0.65%	17.44%	18.90%	7.16%	9.44%	9.25%	1.98%
Russell Midcap	-0.17%	-1.60%	-3.10%	4.88%	20.22%	21.82%	6.38%	11.07%	10.56%	1.44%
Russell 2500	0.35%	-1.12%	-2.70%	5.88%	17.85%	20.00%	5.56%	10.11%	9.95%	1.29%
Russell 2000	0.66%	-1.25%	-2.91%	6.18%	18.04%	20.54%	4.64%	8.86%	9.01%	1.22%
MSCI AC World	0.21%	-0.32%	0.69%	2.18%	21.67%	23.45%	7.69%	11.47%	10.47%	1.69%
MSCI AC World ex USA	-0.21%	-1.66%	0.46%	-5.27%	8.66%	11.09%	2.66%	5.31%	5.80%	2.73%
MSCI EAFE	-0.13%	-1.93%	0.04%	-5.91%	6.79%	8.92%	3.50%	5.76%	6.07%	2.99%
MSCI Europe	0.08%	-1.77%	0.63%	-6.85%	5.64%	7.45%	3.85%	6.24%	6.00%	3.16%
MSCI Japan	-0.64%	-1.90%	-0.32%	-3.57%	8.68%	10.79%	2.43%	5.19%	6.78%	2.21%
MSCI EM (Emerging Markets)	-0.34%	-0.89%	2.39%	-5.55%	10.73%	13.38%	-0.39%	3.15%	4.82%	2.19%
MSCI EM Asia	-0.35%	-0.85%	2.47%	-5.68%	15.02%	17.60%	-0.18%	4.37%	5.75%	1.77%
MSCI EM Eastern Europe	0.04%	-2.07%	3.67%	-4.43%	3.44%	5.82%	-34.59%	-21.43%	-4.09%	#N/A
MSCI EM Latin America	-1.33%	-2.50%	-1.14%	-11.36%	-22.18%	-19.04%	4.62%	-1.31%	2.17%	4.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.09%	-1.05%	-0.85%	-2.28%	2.06%	2.69%	-2.16%	-0.14%	1.42%	4.78%
Bloomberg Municipal State GO (10 Y)	0.01%	-0.76%	-0.31%	-0.53%	0.23%	0.61%	-0.23%	1.12%	2.39%	3.20%
Barclays US High Yield	-0.02%	-0.27%	0.18%	0.78%	8.85%	9.98%	3.35%	4.46%	5.50%	7.21%
Bloomberg Global Aggregate USD	0.08%	-1.01%	-0.81%	-2.20%	2.27%	2.90%	-2.08%	-0.04%	1.53%	4.82%
Bbg EM Gov't Diversified	-0.10%	-0.56%	-0.25%	-4.72%	-0.34%	1.28%	-1.27%	-1.56%	0.65%	6.49%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.38%	-2.43%	-4.45%	-4.66%	8.63%	9.66%	-1.75%	4.26%	6.34%	3.60%
Alerian MLP	-1.83%	-1.84%	-6.58%	5.63%	25.23%	27.28%	29.15%	16.24%	3.84%	6.44%
Bloomberg Commodity	-0.47%	-0.24%	0.24%	-1.22%	4.57%	4.50%	4.53%	6.77%	0.82%	
US Dollar Index	-0.10%	0.77%	1.17%	7.20%	11.56%	10.48%	7.97%	4.43%	3.65%	
Interest Rates	12/16/24	12/9/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.25%	4.13%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.25%	4.07%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.39%	4.20%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.23%	2.12%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.06%	1.04%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.09%	9.98%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.12%	6.96%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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