



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.95%	-3.46%	-2.58%	2.21%	24.77%	25.38%	9.97%	14.71%	13.03%	1.22%
Communications Services	-3.16%	-4.29%	4.06%	9.37%	40.88%	42.97%	10.27%	14.74%	11.18%	0.68%
Consumer Discretionary	-4.74%	-3.21%	4.38%	16.48%	32.67%	31.46%	7.41%	14.82%	14.04%	0.56%
Consumer Staples	-1.44%	-1.91%	-3.20%	-1.45%	17.02%	17.83%	6.47%	9.16%	8.55%	2.26%
Energy	-2.61%	-6.65%	-11.57%	-4.70%	3.27%	2.75%	20.36%	11.94%	4.79%	3.53%
Financials	-3.02%	-4.36%	-7.17%	5.13%	28.17%	29.09%	9.33%	11.33%	11.20%	1.47%
Health Care	-1.38%	-3.40%	-6.78%	-10.84%	1.96%	3.85%	1.51%	8.05%	8.76%	1.71%
Industrials	-2.82%	-4.52%	-7.93%	-2.25%	17.49%	18.88%	10.73%	12.18%	10.76%	1.35%
Materials	-2.89%	-5.69%	-9.77%	-11.49%	1.03%	2.02%	1.20%	9.28%	8.04%	2.02%
Real Estate	-3.96%	-5.37%	-9.43%	-8.79%	4.26%	5.78%	-3.32%	4.97%	6.44%	3.36%
Technology	-2.99%	-2.34%	0.72%	4.38%	36.01%	35.81%	16.88%	24.88%	22.14%	0.59%
Utilities	-2.37%	-3.56%	-9.65%	-7.27%	21.13%	21.22%	5.56%	6.37%	8.29%	3.02%
DJIA	-2.58%	-4.10%	-5.62%	0.41%	14.40%	15.45%	8.32%	10.63%	11.50%	1.60%
NASDAQ	-3.56%	-3.19%	0.95%	6.77%	30.09%	30.79%	9.36%	17.90%	15.56%	0.64%
Russell 3000	-3.15%	-3.84%	-3.18%	2.50%	23.65%	24.44%	9.05%	14.06%	12.50%	1.21%
Russell 1000 Growth	-3.45%	-3.02%	1.22%	7.43%	33.80%	33.97%	11.75%	19.33%	16.74%	0.52%
Russell 1000 Value	-2.66%	-4.49%	-7.49%	-2.67%	13.57%	14.77%	6.40%	8.72%	8.41%	2.05%
Russell Midcap	-3.54%	-5.34%	-7.34%	0.30%	14.97%	16.30%	4.89%	10.06%	9.61%	1.52%
Russell 2500	-4.09%	-6.08%	-7.71%	0.43%	11.79%	13.76%	3.56%	8.86%	8.90%	1.36%
Russell 2000	-4.39%	-6.76%	-8.27%	0.32%	11.52%	14.00%	2.34%	7.48%	7.91%	1.27%
MSCI AC World	-2.15%	-2.95%	-1.90%	-0.45%	18.54%	20.05%	7.05%	10.88%	9.85%	1.68%
MSCI AC World ex USA	-0.35%	-1.67%	-0.38%	-6.06%	7.75%	10.61%	2.65%	5.09%	5.56%	2.72%
MSCI EAFE	-0.36%	-1.46%	-0.57%	-6.48%	6.14%	8.87%	3.60%	5.74%	5.92%	2.96%
MSCI Europe	-0.19%	-1.21%	-0.02%	-7.45%	4.95%	7.02%	3.93%	6.28%	5.80%	3.12%
MSCI Japan	-0.69%	-2.16%	-0.95%	-4.18%	8.00%	11.86%	2.68%	5.03%	6.68%	2.16%
MSCI EM (Emerging Markets)	0.19%	-1.10%	1.66%	-6.22%	9.95%	12.86%	-0.42%	2.61%	4.46%	2.22%
MSCI EM Asia	0.48%	-0.53%	2.11%	-6.01%	14.61%	17.57%	-0.04%	3.91%	5.68%	1.80%
MSCI EM Eastern Europe	0.22%	-2.66%	1.53%	-6.41%	1.30%	3.24%	-34.74%	-21.83%	-5.33%	#N/A
MSCI EM Latin America	-2.84%	-6.84%	-4.67%	-14.53%	-24.97%	-22.41%	3.26%	-2.46%	1.12%	4.71%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.66%	-1.34%	-1.51%	-2.93%	1.38%	2.23%	-2.43%	-0.25%	1.39%	4.90%
Bloomberg Municipal State GO (10 Y)	-0.11%	-0.94%	-0.71%	-0.93%	-0.17%	0.21%	-0.37%	1.06%	2.39%	3.28%
Barclays US High Yield	-0.24%	-0.66%	-0.20%	0.40%	8.44%	9.51%	3.23%	4.30%	5.27%	7.35%
Bloomberg Global Aggregate USD	-0.64%	-1.30%	-1.45%	-2.83%	1.62%	2.45%	-2.33%	-0.15%	1.49%	4.94%
Bbg EM Gov't Diversified	-0.06%	-1.03%	-0.86%	-5.29%	-0.94%	0.78%	-1.46%	-1.70%	0.45%	6.53%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-3.97%	-5.06%	-8.67%	-8.87%	3.83%	5.28%	-3.18%	3.26%	5.56%	3.77%
Alerian MLP	-2.53%	-4.92%	-9.64%	2.16%	21.12%	22.01%	28.00%	14.85%	3.84%	6.66%
Bloomberg Commodity	-0.28%	-2.44%	-0.73%	-2.17%	3.56%	3.22%	4.41%	6.58%	0.70%	
US Dollar Index	1.13%	1.33%	2.31%	8.41%	12.81%	11.65%	8.17%	4.58%	3.62%	
Interest Rates	12/18/24	12/11/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.35%	4.15%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.40%	4.13%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.50%	4.26%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.25%	2.12%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.07%	1.07%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.15%	9.99%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.19%	7.01%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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