



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.09%	-3.01%	-2.66%	2.12%	24.66%	24.54%	9.93%	14.59%	12.96%	1.22%
Communications Services	-0.11%	-3.65%	3.95%	9.25%	40.73%	41.52%	10.22%	14.53%	11.17%	0.68%
Consumer Discretionary	0.08%	-2.31%	4.46%	16.57%	32.78%	30.65%	7.43%	14.75%	14.01%	0.56%
Consumer Staples	-0.74%	-2.80%	-3.91%	-2.17%	16.16%	16.71%	6.20%	8.86%	8.49%	2.27%
Energy	-0.99%	-6.95%	-12.45%	-5.64%	2.25%	0.52%	19.94%	11.73%	4.36%	3.57%
Financials	0.40%	-3.59%	-6.79%	5.55%	28.68%	28.62%	9.46%	11.41%	11.24%	1.47%
Health Care	-0.73%	-3.31%	-7.46%	-11.49%	1.21%	2.39%	1.26%	7.80%	8.64%	1.73%
Industrials	-0.10%	-3.97%	-8.03%	-2.36%	17.37%	17.91%	10.68%	12.08%	10.69%	1.35%
Materials	-1.08%	-6.06%	-10.74%	-12.44%	-0.06%	0.03%	0.84%	8.97%	7.80%	2.04%
Real Estate	-1.69%	-6.89%	-10.97%	-10.33%	2.50%	3.29%	-3.86%	4.39%	6.24%	3.42%
Technology	0.19%	-1.69%	0.91%	4.58%	36.27%	35.71%	16.94%	24.75%	22.15%	0.59%
Utilities	0.48%	-2.99%	-9.22%	-6.83%	21.71%	21.13%	5.73%	6.48%	8.34%	3.01%
DJIA	0.04%	-3.55%	-5.59%	0.45%	14.44%	14.72%	8.32%	10.53%	11.48%	1.64%
NASDAQ	-0.10%	-2.65%	0.85%	6.67%	29.96%	29.79%	9.32%	17.72%	15.51%	0.64%
Russell 3000	-0.11%	-3.38%	-3.29%	2.38%	23.51%	23.41%	9.00%	13.93%	12.44%	1.21%
Russell 1000 Growth	0.07%	-2.36%	1.29%	7.50%	33.89%	33.43%	11.76%	19.19%	16.70%	0.52%
Russell 1000 Value	-0.29%	-4.33%	-7.76%	-2.95%	13.24%	13.46%	6.29%	8.59%	8.32%	2.05%
Russell Midcap	-0.23%	-5.20%	-7.55%	0.07%	14.71%	14.92%	4.80%	9.92%	9.53%	1.52%
Russell 2500	-0.33%	-5.64%	-8.01%	0.11%	11.42%	11.65%	3.44%	8.71%	8.81%	1.36%
Russell 2000	-0.45%	-5.88%	-8.68%	-0.13%	11.03%	11.35%	2.19%	7.31%	7.83%	1.28%
MSCI AC World	-0.71%	-3.31%	-2.60%	-1.16%	17.69%	18.45%	6.79%	10.66%	9.70%	1.68%
MSCI AC World ex USA	-1.90%	-3.62%	-2.27%	-7.84%	5.70%	7.79%	2.00%	4.69%	5.27%	2.74%
MSCI EAFE	-2.34%	-3.85%	-2.90%	-8.68%	3.65%	5.42%	2.79%	5.23%	5.58%	2.97%
MSCI Europe	-2.34%	-3.28%	-2.36%	-9.62%	2.50%	3.50%	3.11%	5.76%	5.53%	3.14%
MSCI Japan	-2.60%	-5.72%	-3.52%	-6.67%	5.19%	8.68%	1.78%	4.45%	6.19%	2.18%
MSCI EM (Emerging Markets)	-1.24%	-2.79%	0.41%	-7.38%	8.59%	11.40%	-0.83%	2.39%	4.22%	2.22%
MSCI EM Asia	-1.31%	-2.57%	0.78%	-7.24%	13.11%	16.39%	-0.48%	3.69%	5.42%	1.79%
MSCI EM Eastern Europe	-0.93%	-2.78%	0.58%	-7.28%	0.36%	0.96%	-34.90%	-22.03%	-5.49%	#N/A
MSCI EM Latin America	-0.43%	-6.07%	-5.08%	-14.90%	-25.29%	-24.10%	3.11%	-2.55%	0.92%	4.89%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.34%	-1.29%	-1.84%	-3.26%	1.04%	1.74%	-2.53%	-0.34%	1.34%	4.94%
Bloomberg Municipal State GO (10 Y)	-0.70%	-1.23%	-1.40%	-1.62%	-0.86%	-0.56%	-0.60%	0.92%	2.39%	3.42%
Barclays US High Yield	-0.50%	-1.07%	-0.69%	-0.09%	7.90%	8.72%	3.06%	4.19%	5.18%	7.51%
Bloomberg Global Aggregate USD	-0.34%	-1.27%	-1.78%	-3.16%	1.27%	1.95%	-2.44%	-0.24%	1.44%	4.97%
Bbg EM Gov't Diversified	-1.08%	-2.02%	-1.92%	-6.31%	-2.01%	-0.79%	-1.82%	-1.90%	0.31%	6.57%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.49%	-6.32%	-10.03%	-10.23%	2.28%	2.89%	-3.66%	2.77%	5.38%	3.82%
Alerian MLP	0.06%	-5.37%	-9.58%	2.23%	21.20%	20.94%	27.98%	14.96%	3.84%	6.66%
Bloomberg Commodity	-0.66%	-2.44%	-1.38%	-2.82%	2.87%	2.05%	4.17%	6.38%	0.62%	
US Dollar Index	1.42%	1.49%	2.71%	8.84%	13.26%	12.49%	8.30%	4.66%	3.62%	
Interest Rates	12/19/24	12/12/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.32%	4.18%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.43%	4.18%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.57%	4.32%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.32%	2.17%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	1.07%	1.06%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.19%	9.99%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.29%	7.09%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	7.75%	7.75%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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