



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.56%	1.19%	1.61%	1.61%	1.61%	28.85%	10.03%	14.72%	13.55%	1.20%
Communications Services	2.13%	2.85%	3.60%	3.60%	3.60%	46.72%	11.66%	14.87%	11.56%	0.66%
Consumer Discretionary	0.61%	0.75%	1.75%	1.75%	1.75%	36.98%	6.21%	14.28%	14.18%	0.56%
Consumer Staples	-0.98%	-1.13%	-1.28%	-1.28%	-1.28%	13.29%	4.15%	8.41%	8.39%	2.33%
Energy	-0.41%	2.90%	1.53%	1.53%	1.53%	6.13%	17.15%	12.14%	5.57%	3.40%
Financials	-0.37%	0.31%	0.22%	0.22%	0.22%	30.20%	7.97%	11.73%	11.82%	1.44%
Health Care	-0.02%	1.26%	1.01%	1.01%	1.01%	1.48%	2.66%	8.19%	9.27%	1.69%
Industrials	-0.21%	0.41%	0.53%	0.53%	0.53%	20.60%	9.39%	11.73%	11.17%	1.34%
Materials	0.66%	-0.04%	-0.42%	-0.42%	-0.42%	0.98%	-0.11%	9.29%	8.15%	2.05%
Real Estate	-1.40%	-0.16%	-1.00%	-1.00%	-1.00%	6.17%	-3.28%	4.42%	6.17%	3.37%
Technology	1.44%	1.82%	2.89%	2.89%	2.89%	46.25%	18.22%	24.91%	23.00%	0.57%
Utilities	-1.07%	0.63%	0.75%	0.75%	0.75%	22.02%	6.30%	6.97%	8.55%	2.95%
DJIA	-0.04%	0.35%	0.42%	0.42%	0.42%	16.05%	7.77%	10.46%	11.85%	1.62%
NASDAQ	1.24%	1.96%	2.88%	2.88%	2.88%	37.59%	10.47%	17.82%	16.22%	0.64%
Russell 3000	0.53%	1.32%	1.71%	1.71%	1.71%	28.03%	9.23%	14.08%	13.00%	1.19%
Russell 1000 Growth	1.12%	1.65%	2.59%	2.59%	2.59%	40.44%	12.82%	19.19%	17.33%	0.51%
Russell 1000 Value	-0.12%	0.87%	0.66%	0.66%	0.66%	15.46%	5.66%	8.84%	8.82%	2.02%
Russell Midcap	0.07%	1.24%	1.30%	1.30%	1.30%	19.35%	4.98%	10.15%	10.03%	1.51%
Russell 2500	0.10%	1.58%	1.47%	1.47%	1.47%	17.15%	3.52%	9.07%	9.32%	1.36%
Russell 2000	-0.08%	1.80%	1.64%	1.64%	1.64%	17.69%	2.38%	7.79%	8.36%	1.27%
MSCI AC World	0.68%	1.11%	1.40%	1.40%	1.40%	21.49%	6.92%	10.80%	10.25%	1.72%
MSCI AC World ex USA	0.87%	0.74%	0.72%	0.72%	0.72%	8.42%	1.86%	4.78%	5.75%	2.80%
MSCI EAFE	1.12%	0.92%	0.82%	0.82%	0.82%	6.51%	2.62%	5.44%	6.19%	3.05%
MSCI Europe	1.99%	1.79%	1.48%	1.48%	1.48%	5.06%	2.50%	5.82%	6.25%	3.23%
MSCI Japan	-1.11%	-1.24%	-1.26%	-1.26%	-1.26%	8.44%	2.78%	5.12%	6.73%	2.17%
MSCI EM (Emerging Markets)	0.53%	0.13%	0.40%	0.40%	0.40%	10.75%	-0.95%	2.21%	4.30%	2.27%
MSCI EM Asia	0.42%	-0.17%	0.18%	0.18%	0.18%	15.44%	-0.66%	3.49%	5.37%	1.83%
MSCI EM Eastern Europe	1.22%	2.09%	2.36%	2.36%	2.36%	3.31%	-34.91%	-22.37%	-5.11%	#N/A
MSCI EM Latin America	2.07%	1.84%	1.60%	1.60%	1.60%	-23.48%	4.02%	-2.80%	1.41%	4.90%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-0.32%	-0.21%	-0.21%	-0.21%	2.26%	-2.06%	-0.45%	1.23%	4.95%
Bloomberg Municipal State GO (10 Y)	0.04%	0.44%	0.30%	0.30%	0.30%	-0.02%	-0.25%	0.90%	2.22%	3.34%
Barclays US High Yield	0.20%	0.55%	0.52%	0.52%	0.52%	9.95%	3.33%	4.25%	5.27%	7.35%
Bloomberg Global Aggregate USD	-0.08%	-0.31%	-0.20%	-0.20%	-0.20%	2.46%	-1.97%	-0.34%	1.34%	4.98%
Bbg EM Gov't Diversified	0.28%	0.40%	0.41%	0.41%	0.41%	-0.10%	-1.55%	-2.01%	0.43%	6.50%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.47%	-0.06%	-1.03%	-1.03%	-1.03%	5.34%	-3.58%	2.76%	5.25%	3.78%
Alerian MLP	0.05%	2.30%	1.88%	1.88%	1.88%	25.35%	25.61%	15.12%	3.67%	6.35%
Bloomberg Commodity	0.82%	0.48%	0.58%	0.58%	0.58%	5.87%	3.68%	6.66%	1.36%	
US Dollar Index	-0.64%	0.20%	-0.14%	-0.14%	-0.14%	12.00%	8.46%	4.81%	3.42%	
Interest Rates	1/6/25	12/30/24	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.28%	4.24%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.42%	4.37%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.62%	4.55%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.47%	2.35%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.11%	1.10%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.37%	10.45%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.26%	7.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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