



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.16%	-2.31%	-0.73%	-0.73%	-0.73%	23.58%	9.46%	13.88%	13.16%	1.23%
Communications Services	-0.49%	-3.12%	0.37%	0.37%	0.37%	37.27%	10.56%	13.74%	11.06%	0.67%
Consumer Discretionary	0.48%	-2.46%	-0.76%	-0.76%	-0.76%	31.61%	6.29%	13.63%	13.75%	0.58%
Consumer Staples	-0.05%	-0.98%	-2.25%	-2.25%	-2.25%	10.87%	3.96%	7.97%	8.05%	2.35%
Energy	2.25%	3.59%	5.18%	5.18%	5.18%	12.60%	16.91%	13.33%	6.14%	3.35%
Financials	0.69%	-1.58%	-1.36%	-1.36%	-1.36%	28.80%	6.93%	11.24%	11.63%	1.47%
Health Care	1.27%	1.82%	2.84%	2.84%	2.84%	2.34%	3.45%	8.45%	9.18%	1.68%
Industrials	1.16%	0.35%	0.88%	0.88%	0.88%	20.32%	9.53%	11.64%	11.14%	1.35%
Materials	2.22%	1.69%	1.27%	1.27%	1.27%	3.73%	0.39%	9.32%	8.17%	2.06%
Real Estate	1.25%	-1.51%	-2.49%	-2.49%	-2.49%	3.89%	-3.33%	3.80%	5.75%	3.47%
Technology	-0.87%	-5.30%	-2.56%	-2.56%	-2.56%	32.13%	16.85%	22.78%	22.16%	0.60%
Utilities	-1.19%	-2.03%	-1.29%	-1.29%	-1.29%	21.83%	5.59%	6.27%	8.22%	2.97%
DJIA	0.86%	-0.95%	-0.54%	-0.54%	-0.54%	14.55%	7.55%	10.10%	11.59%	1.65%
NASDAQ	-0.38%	-3.91%	-1.14%	-1.14%	-1.14%	28.28%	9.69%	16.38%	15.59%	0.61%
Russell 3000	0.19%	-2.30%	-0.63%	-0.63%	-0.63%	22.98%	8.72%	13.26%	12.61%	1.22%
Russell 1000 Growth	-0.38%	-3.66%	-1.16%	-1.16%	-1.16%	30.57%	12.26%	17.81%	16.73%	0.53%
Russell 1000 Value	0.87%	-0.56%	0.10%	0.10%	0.10%	15.14%	5.26%	8.61%	8.67%	2.04%
Russell Midcap	0.73%	-1.39%	-0.11%	-0.11%	-0.11%	16.93%	4.87%	9.60%	9.74%	1.52%
Russell 2500	0.56%	-2.06%	-0.62%	-0.62%	-0.62%	14.30%	3.28%	8.46%	8.93%	1.38%
Russell 2000	0.24%	-3.18%	-1.59%	-1.59%	-1.59%	13.97%	2.01%	7.01%	7.83%	1.30%
MSCI AC World	-0.25%	-2.45%	-1.09%	-1.09%	-1.09%	16.97%	5.91%	9.98%	9.80%	1.72%
MSCI AC World ex USA	-1.06%	-2.70%	-1.99%	-1.99%	-1.99%	5.11%	0.16%	3.99%	5.24%	2.78%
MSCI EAFE	-0.79%	-2.30%	-1.50%	-1.50%	-1.50%	3.18%	1.30%	4.88%	5.70%	3.03%
MSCI Europe	-1.03%	-2.56%	-1.11%	-1.11%	-1.11%	2.43%	1.19%	5.30%	5.70%	3.21%
MSCI Japan	0.03%	-1.50%	-2.74%	-2.74%	-2.74%	2.37%	1.68%	4.63%	6.43%	2.19%
MSCI EM (Emerging Markets)	-1.69%	-3.67%	-3.28%	-3.28%	-3.28%	7.32%	-3.38%	0.89%	3.64%	2.26%
MSCI EM Asia	-1.95%	-4.19%	-4.02%	-4.02%	-4.02%	11.48%	-3.24%	1.86%	4.62%	1.84%
MSCI EM Eastern Europe	-1.53%	-1.51%	0.81%	0.81%	0.81%	2.42%	-35.38%	-22.97%	-5.22%	#N/A
MSCI EM Latin America	0.25%	-0.76%	0.83%	0.83%	0.83%	-23.55%	1.79%	-2.71%	1.15%	4.81%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.11%	-0.90%	-1.11%	-1.11%	-1.11%	0.42%	-2.34%	-0.62%	1.11%	5.11%
Bloomberg Municipal State GO (10 Y)	-0.29%	-0.91%	-0.61%	-0.61%	-0.61%	-0.95%	-0.41%	0.67%	2.22%	3.54%
Barclays US High Yield	-0.17%	-0.65%	-0.14%	-0.14%	-0.14%	8.18%	3.09%	4.06%	5.12%	7.59%
Bloomberg Global Aggregate USD	-0.11%	-0.88%	-1.08%	-1.08%	-1.08%	0.66%	-2.24%	-0.52%	1.22%	5.15%
Bbg EM Gov't Diversified	-0.48%	-1.08%	-0.67%	-0.67%	-0.67%	-1.55%	-2.28%	-2.25%	0.22%	6.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.25%	-1.61%	-2.62%	-2.62%	-2.62%	2.88%	-3.76%	2.18%	4.87%	3.86%
Alerian MLP	1.01%	1.63%	3.54%	3.54%	3.54%	26.42%	25.01%	15.58%	3.67%	6.37%
Bloomberg Commodity	0.57%	3.89%	4.49%	4.49%	4.49%	10.62%	4.24%	7.82%	2.02%	
US Dollar Index	0.34%	1.67%	1.53%	1.53%	1.53%	13.74%	9.65%	4.99%	3.51%	
Interest Rates	1/13/25	1/6/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.40%	4.28%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.61%	4.42%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.79%	4.62%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.59%	2.47%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.21%	1.11%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.27%	10.37%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.39%	7.26%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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