



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.11%	-1.10%	-0.62%	-0.62%	-0.62%	23.62%	9.47%	13.94%	13.24%	1.23%
Communications Services	-0.97%	-3.03%	-0.60%	-0.60%	-0.60%	35.78%	10.00%	13.59%	11.00%	0.70%
Consumer Discretionary	-0.32%	-0.58%	-1.08%	-1.08%	-1.08%	31.05%	6.33%	13.58%	13.85%	0.58%
Consumer Staples	0.00%	-0.71%	-2.25%	-2.25%	-2.25%	10.83%	3.90%	7.97%	8.08%	2.36%
Energy	0.94%	3.46%	6.17%	6.17%	6.17%	13.60%	16.34%	13.54%	6.22%	3.25%
Financials	1.28%	-0.17%	-0.10%	-0.10%	-0.10%	30.31%	7.75%	11.58%	11.93%	1.45%
Health Care	-0.94%	0.27%	1.88%	1.88%	1.88%	1.37%	3.18%	8.12%	9.09%	1.68%
Industrials	1.16%	1.61%	2.04%	2.04%	2.04%	21.62%	10.16%	11.89%	11.33%	1.31%
Materials	1.24%	2.97%	2.52%	2.52%	2.52%	4.99%	1.09%	9.67%	8.43%	1.98%
Real Estate	0.88%	0.08%	-1.63%	-1.63%	-1.63%	4.79%	-2.67%	4.08%	5.79%	3.43%
Technology	-0.10%	-3.07%	-2.66%	-2.66%	-2.66%	31.86%	16.47%	22.90%	22.21%	0.61%
Utilities	1.30%	-0.49%	-0.01%	-0.01%	-0.01%	23.30%	6.27%	6.49%	8.25%	3.00%
DJIA	0.52%	-0.01%	-0.02%	-0.02%	-0.02%	15.08%	7.94%	10.19%	11.76%	1.63%
NASDAQ	-0.23%	-2.28%	-1.36%	-1.36%	-1.36%	27.87%	9.39%	16.38%	15.62%	0.61%
Russell 3000	0.24%	-0.98%	-0.39%	-0.39%	-0.39%	23.17%	8.79%	13.33%	12.70%	1.22%
Russell 1000 Growth	-0.37%	-2.13%	-1.53%	-1.53%	-1.53%	29.95%	12.03%	17.80%	16.75%	0.53%
Russell 1000 Value	0.87%	0.44%	0.98%	0.98%	0.98%	16.08%	5.62%	8.76%	8.84%	2.02%
Russell Midcap	1.03%	0.38%	0.92%	0.92%	0.92%	18.06%	5.35%	9.79%	9.90%	1.50%
Russell 2500	1.13%	-0.24%	0.50%	0.50%	0.50%	15.52%	3.72%	8.64%	9.09%	1.36%
Russell 2000	1.13%	-1.35%	-0.47%	-0.47%	-0.47%	15.19%	2.34%	7.17%	7.98%	1.28%
MSCI AC World	0.32%	-1.46%	-0.78%	-0.78%	-0.78%	17.26%	6.12%	10.04%	9.92%	1.74%
MSCI AC World ex USA	0.67%	-2.26%	-1.33%	-1.33%	-1.33%	5.79%	0.67%	4.09%	5.40%	2.81%
MSCI EAFE	0.37%	-2.27%	-1.14%	-1.14%	-1.14%	3.54%	1.81%	4.89%	5.85%	3.03%
MSCI Europe	0.87%	-1.84%	-0.25%	-0.25%	-0.25%	3.31%	1.88%	5.45%	5.94%	3.21%
MSCI Japan	-1.47%	-3.98%	-4.17%	-4.17%	-4.17%	0.87%	1.57%	4.24%	6.26%	2.18%
MSCI EM (Emerging Markets)	1.34%	-2.48%	-1.98%	-1.98%	-1.98%	8.72%	-2.80%	1.16%	3.82%	2.33%
MSCI EM Asia	1.43%	-2.85%	-2.65%	-2.65%	-2.65%	13.01%	-2.63%	2.16%	4.81%	1.89%
MSCI EM Eastern Europe	1.75%	-0.48%	2.57%	2.57%	2.57%	4.18%	-34.57%	-22.55%	-5.11%	#N/A
MSCI EM Latin America	1.19%	-0.97%	2.02%	2.02%	2.02%	-22.57%	2.08%	-2.48%	1.31%	4.73%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.05%	-0.53%	-1.07%	-1.07%	-1.07%	0.46%	-2.15%	-0.64%	1.10%	5.10%
Bloomberg Municipal State GO (10 Y)	-0.10%	-0.94%	-0.70%	-0.70%	-0.70%	-1.04%	-0.43%	0.62%	2.22%	3.56%
Barclays US High Yield	0.11%	-0.41%	-0.03%	-0.03%	-0.03%	8.27%	3.20%	4.07%	5.16%	7.55%
Bloomberg Global Aggregate USD	0.05%	-0.52%	-1.04%	-1.04%	-1.04%	0.70%	-2.06%	-0.53%	1.21%	5.14%
Bbg EM Gov't Diversified	0.62%	-0.71%	-0.06%	-0.06%	-0.06%	-0.94%	-2.04%	-2.14%	0.23%	6.53%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.91%	0.01%	-1.73%	-1.73%	-1.73%	3.80%	-3.17%	2.44%	4.90%	3.83%
Alerian MLP	2.59%	4.70%	6.23%	6.23%	6.23%	29.55%	25.44%	15.97%	3.67%	6.21%
Bloomberg Commodity	-0.29%	3.34%	4.19%	4.19%	4.19%	10.25%	3.97%	7.75%	1.88%	
US Dollar Index	-0.30%	0.75%	0.88%	0.88%	0.88%	12.97%	9.28%	4.86%	3.46%	
Interest Rates	1/14/25	1/7/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.37%	4.28%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.59%	4.45%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.78%	4.67%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.62%	2.50%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.25%	1.17%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.37%	10.28%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.37%	7.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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