



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.84%	0.57%	1.21%	1.21%	1.21%	25.88%	10.12%	14.31%	13.55%	1.21%
Communications Services	2.65%	0.26%	2.04%	2.04%	2.04%	39.36%	10.95%	14.11%	11.29%	0.69%
Consumer Discretionary	3.02%	2.17%	1.90%	1.90%	1.90%	34.97%	7.38%	14.31%	14.33%	0.57%
Consumer Staples	-0.09%	-1.26%	-2.34%	-2.34%	-2.34%	10.73%	3.86%	7.81%	8.06%	2.36%
Energy	1.39%	5.01%	7.65%	7.65%	7.65%	15.17%	16.85%	14.01%	6.50%	3.20%
Financials	2.59%	2.11%	2.49%	2.49%	2.49%	33.66%	8.65%	12.27%	12.36%	1.42%
Health Care	0.32%	0.06%	2.20%	2.20%	2.20%	1.69%	3.29%	8.01%	9.24%	1.68%
Industrials	0.67%	1.87%	2.73%	2.73%	2.73%	22.43%	10.40%	12.03%	11.47%	1.30%
Materials	0.93%	3.42%	3.48%	3.48%	3.48%	5.96%	1.40%	9.73%	8.55%	1.96%
Real Estate	0.46%	0.10%	-1.18%	-1.18%	-1.18%	5.26%	-2.52%	4.01%	5.81%	3.41%
Technology	2.22%	-1.01%	-0.50%	-0.50%	-0.50%	34.77%	17.30%	23.42%	22.66%	0.60%
Utilities	1.46%	0.97%	1.45%	1.45%	1.45%	25.09%	6.77%	6.50%	8.33%	2.95%
DJIA	1.65%	1.39%	1.64%	1.64%	1.64%	16.97%	8.52%	10.48%	12.01%	1.63%
NASDAQ	2.45%	0.17%	1.05%	1.05%	1.05%	30.98%	10.26%	16.92%	16.07%	0.61%
Russell 3000	1.84%	0.71%	1.43%	1.43%	1.43%	25.42%	9.44%	13.70%	13.02%	1.22%
Russell 1000 Growth	2.43%	0.07%	0.86%	0.86%	0.86%	33.08%	12.91%	18.28%	17.15%	0.52%
Russell 1000 Value	1.13%	1.42%	2.12%	2.12%	2.12%	17.38%	6.01%	9.01%	9.05%	2.00%
Russell Midcap	1.22%	1.45%	2.15%	2.15%	2.15%	19.49%	5.77%	10.01%	10.14%	1.49%
Russell 2500	1.66%	1.60%	2.17%	2.17%	2.17%	17.42%	4.28%	8.94%	9.43%	1.34%
Russell 2000	1.99%	1.10%	1.51%	1.51%	1.51%	17.46%	3.01%	7.51%	8.40%	1.25%
MSCI AC World	1.55%	0.18%	0.76%	0.76%	0.76%	19.19%	6.66%	10.36%	10.10%	1.74%
MSCI AC World ex USA	0.94%	-0.67%	-0.40%	-0.40%	-0.40%	7.07%	0.98%	4.30%	5.42%	2.81%
MSCI EAFE	1.26%	-0.33%	0.10%	0.10%	0.10%	5.21%	2.23%	5.14%	5.88%	3.03%
MSCI Europe	1.39%	0.32%	1.14%	1.14%	1.14%	5.43%	2.34%	5.68%	5.99%	3.21%
MSCI Japan	1.39%	-1.76%	-2.84%	-2.84%	-2.84%	1.78%	2.04%	4.64%	6.26%	2.18%
MSCI EM (Emerging Markets)	0.26%	-1.38%	-1.72%	-1.72%	-1.72%	9.13%	-2.71%	1.32%	3.80%	2.33%
MSCI EM Asia	-0.06%	-2.12%	-2.71%	-2.71%	-2.71%	13.01%	-2.65%	2.25%	4.73%	1.89%
MSCI EM Eastern Europe	1.98%	3.07%	4.60%	4.60%	4.60%	7.60%	-34.11%	-22.21%	-4.86%	#N/A
MSCI EM Latin America	2.26%	2.80%	4.33%	4.33%	4.33%	-20.62%	2.83%	-1.77%	1.52%	4.73%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.84%	0.20%	-0.24%	-0.24%	-0.24%	1.30%	-1.88%	-0.50%	1.16%	4.97%
Bloomberg Municipal State GO (10 Y)	0.24%	-0.40%	-0.47%	-0.47%	-0.47%	-0.81%	-0.35%	0.63%	2.22%	3.51%
Barclays US High Yield	0.58%	0.28%	0.56%	0.56%	0.56%	8.89%	3.39%	4.18%	5.21%	7.36%
Bloomberg Global Aggregate USD	0.82%	0.20%	-0.23%	-0.23%	-0.23%	1.52%	-1.79%	-0.40%	1.27%	5.00%
Bbg EM Gov't Diversified	0.28%	-0.05%	0.23%	0.23%	0.23%	-0.41%	-1.94%	-2.09%	0.27%	6.50%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.24%	0.02%	-1.50%	-1.50%	-1.50%	4.04%	-3.09%	2.32%	4.91%	3.82%
Alerian MLP	0.31%	3.13%	6.55%	6.55%	6.55%	29.95%	25.53%	16.04%	3.67%	6.19%
Bloomberg Commodity	1.37%	4.77%	5.62%	5.62%	5.62%	11.75%	4.43%	8.12%	2.09%	
US Dollar Index	-0.80%	0.07%	0.71%	0.71%	0.71%	12.78%	9.20%	4.85%	3.41%	
Interest Rates	1/15/25	1/8/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.27%	4.28%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.45%	4.45%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.66%	4.67%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.51%	2.50%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.24%	1.17%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.39%	10.28%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.33%	7.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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