



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.21%	0.35%	1.00%	1.00%	1.00%	26.08%	10.03%	14.08%	13.38%	1.21%
Communications Services	-0.95%	-0.69%	1.07%	1.07%	1.07%	38.63%	10.59%	13.74%	11.00%	0.69%
Consumer Discretionary	-0.90%	1.25%	0.99%	0.99%	0.99%	34.04%	7.05%	13.91%	14.08%	0.57%
Consumer Staples	0.55%	-0.72%	-1.81%	-1.81%	-1.81%	11.87%	4.04%	7.86%	8.03%	2.35%
Energy	0.62%	5.66%	8.32%	8.32%	8.32%	18.67%	17.07%	14.12%	6.23%	3.18%
Financials	0.60%	2.71%	3.10%	3.10%	3.10%	35.30%	8.86%	12.23%	12.30%	1.41%
Health Care	0.42%	0.48%	2.63%	2.63%	2.63%	2.68%	3.43%	7.98%	9.08%	1.67%
Industrials	1.18%	3.08%	3.95%	3.95%	3.95%	25.08%	10.81%	12.06%	11.52%	1.29%
Materials	0.81%	4.26%	4.31%	4.31%	4.31%	8.09%	1.67%	9.78%	8.46%	1.94%
Real Estate	2.23%	2.34%	1.02%	1.02%	1.02%	8.25%	-1.80%	4.31%	5.96%	3.34%
Technology	-1.29%	-2.29%	-1.78%	-1.78%	-1.78%	32.53%	16.77%	22.76%	22.39%	0.60%
Utilities	2.58%	3.57%	4.06%	4.06%	4.06%	29.64%	7.67%	6.91%	8.51%	2.88%
DJIA	-0.16%	1.22%	1.48%	1.48%	1.48%	17.51%	8.45%	10.24%	11.87%	1.60%
NASDAQ	-0.89%	-0.72%	0.16%	0.16%	0.16%	30.07%	9.92%	16.47%	15.81%	0.61%
Russell 3000	-0.09%	0.62%	1.34%	1.34%	1.34%	25.86%	9.40%	13.48%	12.86%	1.20%
Russell 1000 Growth	-0.74%	-0.66%	0.11%	0.11%	0.11%	32.29%	12.61%	17.89%	16.91%	0.53%
Russell 1000 Value	0.65%	2.08%	2.78%	2.78%	2.78%	18.98%	6.23%	8.99%	8.98%	1.98%
Russell Midcap	0.94%	2.40%	3.12%	3.12%	3.12%	21.43%	6.09%	9.99%	10.10%	1.47%
Russell 2500	0.53%	2.13%	2.70%	2.70%	2.70%	19.11%	4.45%	8.81%	9.32%	1.33%
Russell 2000	0.16%	1.26%	1.67%	1.67%	1.67%	19.08%	3.06%	7.26%	8.22%	1.25%
MSCI AC World	0.16%	0.38%	0.92%	0.92%	0.92%	20.21%	6.71%	10.28%	10.05%	1.74%
MSCI AC World ex USA	0.83%	0.28%	0.43%	0.43%	0.43%	9.30%	1.26%	4.44%	5.51%	2.76%
MSCI EAFE	0.86%	0.53%	0.97%	0.97%	0.97%	7.34%	2.52%	5.29%	5.99%	3.02%
MSCI Europe	0.96%	0.85%	2.11%	2.11%	2.11%	7.36%	2.66%	5.85%	6.05%	3.19%
MSCI Japan	0.46%	-0.29%	-2.39%	-2.39%	-2.39%	3.83%	2.19%	4.78%	6.47%	2.17%
MSCI EM (Emerging Markets)	1.03%	0.04%	-0.71%	-0.71%	-0.71%	11.97%	-2.38%	1.48%	3.93%	2.29%
MSCI EM Asia	1.35%	-0.19%	-1.40%	-1.40%	-1.40%	16.30%	-2.21%	2.49%	4.92%	1.89%
MSCI EM Eastern Europe	-0.48%	1.66%	4.10%	4.10%	4.10%	8.84%	-34.18%	-22.37%	-4.97%	#N/A
MSCI EM Latin America	-1.05%	1.22%	3.23%	3.23%	3.23%	-19.66%	2.47%	-2.08%	1.30%	4.58%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.24%	0.47%	0.00%	0.00%	0.00%	2.19%	-1.80%	-0.44%	1.21%	4.93%
Bloomberg Municipal State GO (10 Y)	0.13%	-0.30%	-0.34%	-0.34%	-0.34%	-0.56%	-0.31%	0.64%	2.22%	3.49%
Barclays US High Yield	0.10%	0.33%	0.66%	0.66%	0.66%	9.26%	3.42%	4.19%	5.23%	7.34%
Bloomberg Global Aggregate USD	0.23%	0.46%	0.00%	0.00%	0.00%	2.38%	-1.71%	-0.34%	1.31%	4.97%
Bbg EM Gov't Diversified	-0.06%	-0.11%	0.17%	0.17%	0.17%	0.36%	-1.96%	-2.08%	0.25%	6.48%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	2.03%	2.05%	0.50%	0.50%	0.50%	6.89%	-2.44%	2.57%	5.02%	3.76%
Alerian MLP	1.83%	5.02%	8.50%	8.50%	8.50%	32.83%	26.25%	16.36%	3.67%	6.08%
Bloomberg Commodity	0.10%	3.84%	5.73%	5.73%	5.73%	12.40%	4.46%	8.26%	1.94%	
US Dollar Index	-0.24%	0.00%	0.65%	0.65%	0.65%	11.65%	9.17%	4.81%	3.37%	
Interest Rates	1/16/25	1/9/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.23%	4.28%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.39%	4.45%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.61%	4.67%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.57%	2.50%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.22%	1.17%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.30%	10.28%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.33%	7.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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