



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.46%	0.28%	2.30%	2.30%	2.30%	24.52%	13.30%	14.87%	13.46%	1.20%
Communications Services	-0.81%	3.18%	5.43%	5.43%	5.43%	35.32%	15.83%	15.20%	11.77%	0.67%
Consumer Discretionary	0.30%	1.10%	3.85%	3.85%	3.85%	38.91%	12.50%	15.17%	14.23%	0.56%
Consumer Staples	2.85%	3.97%	2.96%	2.96%	2.96%	16.88%	6.77%	8.98%	8.59%	2.24%
Energy	-0.74%	-3.61%	5.27%	5.27%	5.27%	10.55%	15.10%	15.24%	5.63%	3.28%
Financials	1.14%	2.40%	6.45%	6.45%	6.45%	35.11%	12.48%	13.70%	12.59%	1.36%
Health Care	2.19%	5.22%	7.26%	7.26%	7.26%	7.66%	6.64%	9.53%	9.51%	1.60%
Industrials	-1.32%	1.07%	5.66%	5.66%	5.66%	24.54%	13.94%	13.08%	11.57%	1.27%
Materials	0.07%	0.81%	5.89%	5.89%	5.89%	9.77%	4.59%	10.98%	8.57%	1.91%
Real Estate	1.00%	2.19%	3.19%	3.19%	3.19%	12.88%	1.03%	4.60%	6.01%	3.27%
Technology	-5.58%	-3.81%	-3.96%	-3.96%	-3.96%	23.73%	19.55%	22.55%	22.20%	0.62%
Utilities	-2.33%	-1.48%	2.62%	2.62%	2.62%	30.93%	8.39%	6.01%	8.23%	2.92%
DJIA	0.65%	2.85%	5.18%	5.18%	5.18%	19.43%	11.60%	11.61%	12.35%	1.56%
NASDAQ	-3.07%	-1.47%	0.18%	0.18%	0.18%	25.94%	14.02%	17.02%	15.69%	0.61%
Russell 3000	-1.42%	0.29%	2.60%	2.60%	2.60%	24.33%	12.82%	14.28%	12.90%	1.17%
Russell 1000 Growth	-2.93%	-0.82%	0.53%	0.53%	0.53%	28.81%	16.45%	18.46%	16.83%	0.51%
Russell 1000 Value	0.32%	1.59%	5.10%	5.10%	5.10%	19.64%	9.16%	10.00%	9.17%	1.95%
Russell Midcap	-0.74%	0.40%	4.07%	4.07%	4.07%	20.72%	9.51%	10.73%	10.00%	1.45%
Russell 2500	-1.06%	0.27%	3.40%	3.40%	3.40%	17.28%	8.26%	9.62%	9.19%	1.31%
Russell 2000	-1.03%	0.36%	2.45%	2.45%	2.45%	16.97%	7.29%	8.20%	8.13%	1.23%
MSCI AC World	-1.04%	0.67%	2.75%	2.75%	2.75%	19.98%	9.85%	11.17%	10.02%	1.66%
MSCI AC World ex USA	-0.12%	1.51%	3.35%	3.35%	3.35%	11.25%	4.14%	5.53%	5.45%	2.69%
MSCI EAFE	0.01%	2.03%	4.44%	4.44%	4.44%	9.55%	5.66%	6.43%	5.95%	2.90%
MSCI Europe	-0.22%	2.10%	6.01%	6.01%	6.01%	9.08%	5.53%	7.22%	6.05%	3.04%
MSCI Japan	0.98%	2.60%	0.85%	0.85%	0.85%	8.50%	6.32%	5.53%	6.33%	2.14%
MSCI EM (Emerging Markets)	-0.23%	0.66%	1.25%	1.25%	1.25%	13.59%	0.01%	2.56%	3.79%	2.25%
MSCI EM Asia	-0.18%	0.51%	0.40%	0.40%	0.40%	18.02%	0.59%	3.48%	4.75%	1.84%
MSCI EM Eastern Europe	-0.39%	3.46%	11.50%	11.50%	11.50%	16.15%	-31.47%	-20.48%	-4.57%	#N/A
MSCI EM Latin America	-0.13%	2.85%	7.36%	7.36%	7.36%	-17.15%	3.08%	-0.62%	1.44%	4.71%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.54%	0.65%	0.63%	0.63%	0.63%	3.21%	-1.47%	-0.51%	1.26%	4.84%
Bloomberg Municipal State GO (10 Y)	0.34%	0.69%	0.54%	0.54%	0.54%	0.98%	0.50%	0.71%	2.22%	3.33%
Barclays US High Yield	0.06%	0.39%	1.23%	1.23%	1.23%	9.56%	4.19%	4.50%	5.23%	7.23%
Bloomberg Global Aggregate USD	0.52%	0.64%	0.63%	0.63%	0.63%	3.38%	-1.38%	-0.41%	1.36%	4.88%
Bbg EM Gov't Diversified	-0.43%	1.41%	2.31%	2.31%	2.31%	2.70%	-0.97%	-1.57%	0.35%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.20%	2.19%	2.67%	2.67%	2.67%	11.49%	0.59%	2.92%	5.09%	3.71%
Alerian MLP	-2.33%	-1.76%	7.14%	7.14%	7.14%	27.01%	26.18%	17.94%	3.67%	5.99%
Bloomberg Commodity	-1.52%	-1.69%	3.42%	3.42%	3.42%	8.36%	2.84%	8.71%	1.91%	
US Dollar Index	-0.03%	-1.78%	-0.78%	-0.78%	-0.78%	9.84%	7.89%	4.36%	3.08%	
Interest Rates	1/27/25	1/20/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.17%	4.27%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.32%	4.42%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.53%	4.61%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.54%	2.51%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.23%	1.20%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.01%	10.34%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.25%	7.31%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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