



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.92%	0.32%	3.24%	3.24%	3.24%	25.56%	12.74%	14.85%	13.72%	1.18%
Communications Services	1.27%	3.53%	6.76%	6.76%	6.76%	36.86%	15.21%	15.22%	11.98%	0.66%
Consumer Discretionary	0.34%	0.43%	4.20%	4.20%	4.20%	39.20%	11.77%	15.02%	14.41%	0.55%
Consumer Staples	-1.50%	1.90%	1.41%	1.41%	1.41%	15.07%	5.82%	8.62%	8.55%	2.27%
Energy	-1.04%	-4.00%	4.18%	4.18%	4.18%	9.37%	14.91%	14.90%	5.94%	3.31%
Financials	-0.20%	1.34%	6.23%	6.23%	6.23%	34.68%	11.92%	13.39%	12.79%	1.37%
Health Care	-0.66%	2.82%	6.55%	6.55%	6.55%	6.92%	5.68%	9.28%	9.59%	1.61%
Industrials	-0.64%	-1.59%	4.98%	4.98%	4.98%	23.64%	13.44%	12.79%	11.60%	1.27%
Materials	-0.35%	-0.80%	5.52%	5.52%	5.52%	9.35%	4.27%	10.68%	8.73%	1.92%
Real Estate	-1.24%	-0.90%	1.90%	1.90%	1.90%	11.44%	-0.50%	4.27%	5.97%	3.31%
Technology	3.60%	-0.73%	-0.51%	-0.51%	-0.51%	28.04%	19.27%	22.96%	22.64%	0.60%
Utilities	-1.39%	-4.33%	1.20%	1.20%	1.20%	29.00%	7.46%	5.64%	8.18%	2.96%
DJIA	0.31%	1.89%	5.50%	5.50%	5.50%	19.71%	11.10%	11.53%	12.51%	1.55%
NASDAQ	2.03%	-0.12%	2.21%	2.21%	2.21%	28.36%	13.61%	17.16%	16.03%	#N/A
Russell 3000	0.88%	0.18%	3.50%	3.50%	3.50%	25.31%	12.24%	14.25%	13.16%	1.18%
Russell 1000 Growth	2.22%	0.68%	2.76%	2.76%	2.76%	31.52%	15.96%	18.69%	17.20%	0.51%
Russell 1000 Value	-0.59%	-0.24%	4.48%	4.48%	4.48%	18.85%	8.42%	9.71%	9.30%	1.95%
Russell Midcap	0.18%	-0.77%	4.26%	4.26%	4.26%	20.85%	8.85%	10.56%	10.15%	1.46%
Russell 2500	0.32%	-1.07%	3.72%	3.72%	3.72%	17.58%	7.67%	9.50%	9.38%	1.32%
Russell 2000	0.21%	-1.25%	2.66%	2.66%	2.66%	17.14%	6.68%	8.06%	8.33%	1.24%
MSCI AC World	0.56%	0.53%	3.32%	3.32%	3.32%	20.56%	9.51%	11.16%	10.19%	1.66%
MSCI AC World ex USA	-0.24%	0.99%	3.10%	3.10%	3.10%	10.94%	4.07%	5.46%	5.48%	2.67%
MSCI EAFE	-0.51%	1.12%	3.91%	3.91%	3.91%	8.96%	5.52%	6.30%	5.92%	2.87%
MSCI Europe	-0.36%	1.35%	5.63%	5.63%	5.63%	8.65%	5.71%	6.99%	6.05%	3.00%
MSCI Japan	-1.08%	1.19%	-0.24%	-0.24%	-0.24%	7.31%	5.21%	5.48%	6.22%	2.12%
MSCI EM (Emerging Markets)	0.15%	0.75%	1.41%	1.41%	1.41%	13.70%	0.08%	2.61%	3.86%	2.23%
MSCI EM Asia	0.11%	0.62%	0.51%	0.51%	0.51%	18.08%	0.60%	3.60%	4.77%	1.83%
MSCI EM Eastern Europe	0.10%	3.41%	11.61%	11.61%	11.61%	16.21%	-31.37%	-20.67%	-4.38%	#N/A
MSCI EM Latin America	0.49%	3.05%	7.89%	7.89%	7.89%	-16.68%	3.50%	-0.88%	1.70%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.01%	0.31%	0.62%	0.62%	0.62%	3.19%	-1.50%	-0.48%	1.22%	4.84%
Bloomberg Municipal State GO (10 Y)	0.04%	0.51%	0.58%	0.58%	0.58%	1.01%	0.66%	0.72%	2.22%	3.32%
Barclays US High Yield	0.04%	0.17%	1.27%	1.27%	1.27%	9.56%	4.32%	4.43%	5.22%	7.22%
Bloomberg Global Aggregate USD	-0.01%	0.31%	0.62%	0.62%	0.62%	3.36%	-1.41%	-0.38%	1.32%	4.88%
Bbg EM Gov't Diversified	-0.10%	0.85%	2.20%	2.20%	2.20%	2.58%	-0.90%	-1.60%	0.36%	6.39%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.28%	-0.83%	1.36%	1.36%	1.36%	10.03%	-0.86%	2.58%	5.02%	3.72%
Alerian MLP	1.71%	-1.54%	8.97%	8.97%	8.97%	29.05%	26.79%	18.26%	3.67%	6.04%
Bloomberg Commodity	0.17%	-1.32%	3.60%	3.60%	3.60%	8.51%	2.60%	8.72%	2.04%	
US Dollar Index	0.45%	-0.10%	-0.31%	-0.31%	-0.31%	10.33%	8.06%	4.45%	3.08%	
Interest Rates	1/28/25	1/21/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.19%	4.29%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.33%	4.40%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.55%	4.57%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.56%	2.51%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.20%	1.18%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.03%	10.15%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.27%	7.30%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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