



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.75%	-0.28%	-0.75%	2.01%	2.01%	22.46%	11.91%	14.76%	13.31%	1.20%
Communications Services	-0.06%	3.44%	-0.06%	9.05%	9.05%	37.71%	16.18%	16.00%	11.73%	0.64%
Consumer Discretionary	-1.35%	-0.82%	-1.35%	3.00%	3.00%	32.80%	11.27%	14.46%	13.91%	0.56%
Consumer Staples	0.68%	-0.22%	0.68%	2.74%	2.74%	14.18%	5.71%	9.03%	8.58%	2.24%
Energy	0.49%	-2.56%	0.49%	2.57%	2.57%	8.71%	13.07%	15.63%	5.08%	3.35%
Financials	-0.41%	-0.30%	-0.41%	6.12%	6.12%	33.51%	11.21%	13.44%	12.48%	1.37%
Health Care	0.40%	-0.04%	0.40%	7.22%	7.22%	5.53%	5.29%	9.87%	9.60%	1.60%
Industrials	-1.03%	-1.62%	-1.03%	3.95%	3.95%	20.25%	12.50%	12.95%	11.21%	1.29%
Materials	0.05%	-0.24%	0.05%	5.64%	5.64%	8.69%	3.78%	10.78%	8.31%	1.92%
Real Estate	-0.19%	-1.49%	-0.19%	1.65%	1.65%	11.72%	-0.93%	4.55%	6.03%	3.32%
Technology	-1.80%	-0.72%	-1.80%	-4.66%	-4.66%	21.89%	17.36%	22.00%	21.92%	0.62%
Utilities	0.49%	0.80%	0.49%	3.44%	3.44%	31.43%	7.67%	5.87%	8.42%	2.90%
DJIA	-0.28%	-0.65%	-0.28%	4.49%	4.49%	16.98%	10.34%	11.57%	12.10%	1.55%
NASDAQ	-1.20%	0.27%	-1.20%	0.44%	0.44%	24.86%	12.66%	16.74%	15.61%	0.61%
Russell 3000	-0.78%	-0.24%	-0.78%	2.35%	2.35%	22.54%	11.43%	14.17%	12.78%	1.17%
Russell 1000 Growth	-1.04%	0.39%	-1.04%	0.92%	0.92%	26.79%	15.05%	18.30%	16.73%	0.52%
Russell 1000 Value	-0.42%	-0.87%	-0.42%	4.19%	4.19%	17.96%	7.76%	9.93%	9.01%	1.95%
Russell Midcap	-0.72%	-0.55%	-0.72%	3.50%	3.50%	19.32%	7.93%	10.64%	9.87%	1.45%
Russell 2500	-1.18%	-1.04%	-1.18%	2.32%	2.32%	16.32%	6.61%	9.49%	9.01%	1.33%
Russell 2000	-1.27%	-1.10%	-1.27%	1.32%	1.32%	16.58%	5.81%	8.11%	7.99%	1.24%
MSCI AC World	-1.11%	-0.51%	-1.11%	2.23%	2.23%	18.28%	8.56%	11.19%	9.93%	1.67%
MSCI AC World ex USA	-1.84%	-1.18%	-1.84%	2.13%	2.13%	9.84%	2.93%	5.66%	5.36%	2.68%
MSCI EAFE	-1.86%	-1.08%	-1.86%	3.31%	3.31%	8.34%	4.37%	6.42%	5.84%	2.88%
MSCI Europe	-1.62%	-0.79%	-1.62%	5.17%	5.17%	8.77%	4.56%	7.12%	5.87%	3.02%
MSCI Japan	-2.53%	-1.84%	-2.53%	-1.01%	-1.01%	4.90%	4.12%	5.45%	6.42%	2.09%
MSCI EM (Emerging Markets)	-1.80%	-1.26%	-1.80%	-0.02%	-0.02%	11.81%	-0.92%	3.11%	3.80%	2.23%
MSCI EM Asia	-2.16%	-1.81%	-2.16%	-1.42%	-1.42%	15.16%	-0.55%	4.14%	4.72%	1.82%
MSCI EM Eastern Europe	-2.65%	-1.88%	-2.65%	9.41%	9.41%	8.73%	-32.42%	-20.50%	-4.82%	#N/A
MSCI EM Latin America	0.07%	2.10%	0.07%	9.62%	9.62%	-14.80%	3.38%	-0.22%	1.97%	4.67%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.08%	-0.02%	0.08%	0.61%	0.61%	2.53%	-1.41%	-0.59%	1.23%	4.87%
Bloomberg Municipal State GO (10 Y)	0.09%	0.38%	0.09%	0.92%	0.92%	0.60%	0.57%	0.74%	2.11%	3.26%
Barclays US High Yield	-0.19%	-0.05%	-0.19%	1.18%	1.18%	9.39%	4.19%	4.42%	5.17%	7.28%
Bloomberg Global Aggregate USD	0.07%	-0.01%	0.07%	0.61%	0.61%	2.72%	-1.32%	-0.48%	1.34%	4.91%
Bbg EM Gov't Diversified	-0.43%	-0.58%	-0.43%	1.72%	1.72%	1.62%	-1.50%	-1.66%	0.35%	6.37%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.28%	-1.72%	-0.28%	0.91%	0.91%	10.52%	-1.29%	2.72%	5.07%	3.72%
Alerian MLP	1.73%	3.30%	1.73%	10.67%	10.67%	32.00%	25.38%	19.33%	4.87%	6.23%
Bloomberg Commodity	1.49%	2.01%	1.49%	5.51%	5.51%	12.82%	2.53%	9.76%	1.85%	
US Dollar Index	0.64%	1.68%	0.64%	0.88%	0.88%	11.00%	9.21%	4.73%	3.31%	
Interest Rates	2/3/25	1/27/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.26%	4.17%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.35%	4.32%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.54%	4.53%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.40%	2.54%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.23%	1.23%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	10.07%	10.03%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.25%	7.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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