



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.69%	1.22%	0.46%	3.26%	3.26%	22.25%	12.12%	14.32%	13.34%	1.18%
Communications Services	0.58%	-1.50%	-1.56%	7.42%	7.42%	34.28%	16.07%	15.00%	11.26%	0.65%
Consumer Discretionary	0.50%	-1.77%	-3.10%	1.17%	1.17%	28.57%	9.05%	13.36%	13.48%	0.57%
Consumer Staples	0.78%	1.68%	2.37%	4.46%	4.46%	17.63%	6.93%	8.91%	8.71%	2.20%
Energy	2.15%	2.77%	3.27%	5.41%	5.41%	11.95%	13.78%	15.87%	5.39%	3.28%
Financials	-0.77%	0.29%	-0.12%	6.43%	6.43%	33.59%	10.15%	12.89%	12.31%	1.37%
Health Care	-0.06%	-0.76%	-0.37%	6.40%	6.40%	3.26%	5.20%	8.95%	9.53%	1.61%
Industrials	0.91%	1.17%	0.13%	5.17%	5.17%	20.25%	13.05%	12.39%	11.31%	1.27%
Materials	0.52%	-0.10%	-0.05%	5.54%	5.54%	8.55%	3.42%	10.31%	8.07%	1.90%
Real Estate	0.19%	1.67%	1.48%	3.34%	3.34%	13.29%	0.51%	4.32%	6.41%	3.27%
Technology	1.49%	4.21%	2.33%	-0.64%	-0.64%	23.02%	18.73%	21.91%	22.18%	0.60%
Utilities	1.13%	0.94%	1.43%	4.41%	4.41%	35.27%	9.08%	6.18%	8.89%	2.87%
DJIA	0.40%	0.14%	-0.14%	4.64%	4.64%	17.04%	10.24%	10.90%	11.98%	1.56%
NASDAQ	0.99%	1.68%	0.46%	2.13%	2.13%	24.06%	12.45%	16.25%	15.65%	0.61%
Russell 3000	0.64%	1.19%	0.40%	3.57%	3.57%	22.13%	11.45%	13.76%	12.80%	1.18%
Russell 1000 Growth	1.00%	1.78%	0.72%	2.71%	2.71%	25.81%	15.17%	17.86%	16.80%	0.51%
Russell 1000 Value	0.26%	0.49%	0.07%	4.70%	4.70%	18.38%	7.74%	9.51%	8.98%	1.95%
Russell Midcap	0.31%	1.06%	0.33%	4.60%	4.60%	19.08%	7.52%	10.43%	9.89%	1.45%
Russell 2500	0.24%	0.88%	-0.32%	3.22%	3.22%	15.35%	5.89%	9.24%	9.03%	1.33%
Russell 2000	0.37%	1.32%	0.03%	2.66%	2.66%	15.32%	5.22%	7.93%	8.08%	1.24%
MSCI AC World	0.51%	1.70%	0.57%	3.97%	3.97%	19.05%	8.65%	10.99%	10.06%	1.66%
MSCI AC World ex USA	0.15%	2.66%	0.77%	4.84%	4.84%	12.44%	3.08%	5.80%	5.64%	2.64%
MSCI EAFE	0.13%	2.28%	0.37%	5.66%	5.66%	10.66%	4.59%	6.52%	6.06%	2.84%
MSCI Europe	0.31%	2.17%	0.51%	7.45%	7.45%	11.07%	4.86%	7.17%	6.14%	2.98%
MSCI Japan	-0.39%	2.49%	-0.10%	1.46%	1.46%	7.07%	4.58%	5.58%	6.56%	2.08%
MSCI EM (Emerging Markets)	0.01%	3.26%	1.41%	3.24%	3.24%	14.58%	-0.96%	3.26%	4.23%	2.20%
MSCI EM Asia	-0.10%	3.55%	1.32%	2.08%	2.08%	18.09%	-0.50%	4.09%	5.13%	1.80%
MSCI EM Eastern Europe	0.74%	5.45%	2.65%	15.37%	15.37%	16.74%	-32.54%	-19.44%	-4.61%	#N/A
MSCI EM Latin America	0.41%	1.84%	1.92%	11.64%	11.64%	-13.22%	2.74%	0.53%	2.44%	4.51%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.01%	0.30%	0.38%	0.91%	0.91%	3.68%	-0.75%	-0.54%	1.35%	4.85%
Bloomberg Municipal State GO (10 Y)	0.02%	0.46%	0.56%	1.38%	1.38%	1.45%	0.87%	0.85%	2.11%	3.18%
Barclays US High Yield	0.10%	0.28%	0.09%	1.46%	1.46%	9.55%	4.62%	4.36%	5.13%	7.24%
Bloomberg Global Aggregate USD	-0.01%	0.30%	0.37%	0.91%	0.91%	3.84%	-0.67%	-0.44%	1.45%	4.89%
Bbg EM Gov't Diversified	-0.27%	0.84%	0.41%	2.57%	2.57%	3.11%	-1.41%	-1.46%	0.65%	6.34%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.02%	1.47%	1.18%	2.39%	2.39%	12.11%	-0.17%	2.51%	5.46%	3.68%
Alerian MLP	0.91%	0.61%	2.35%	11.35%	11.35%	33.27%	26.17%	19.84%	4.87%	6.17%
Bloomberg Commodity	1.33%	1.80%	3.32%	7.41%	7.41%	14.40%	3.09%	10.11%	2.22%	
US Dollar Index	0.27%	-0.57%	0.07%	0.31%	0.31%	10.06%	8.94%	4.38%	3.13%	
Interest Rates	2/10/25	2/3/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.28%	4.21%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.34%	4.31%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.51%	4.52%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.35%	2.41%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.32%	1.27%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.76%	9.96%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.23%	7.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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