



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.04%	0.53%	0.49%	3.29%	3.29%	22.20%	12.85%	14.28%	13.34%	1.18%
Communications Services	-0.13%	-3.06%	-1.69%	7.28%	7.28%	33.96%	17.01%	15.11%	11.27%	0.65%
Consumer Discretionary	-1.23%	-4.35%	-4.29%	-0.07%	-0.07%	26.88%	9.64%	12.91%	13.34%	0.58%
Consumer Staples	0.91%	3.13%	3.30%	5.41%	5.41%	18.62%	7.36%	9.19%	8.74%	2.18%
Energy	0.77%	1.35%	4.07%	6.22%	6.22%	12.76%	13.02%	15.79%	5.53%	3.25%
Financials	0.28%	0.84%	0.15%	6.72%	6.72%	33.81%	10.79%	12.86%	12.35%	1.36%
Health Care	-0.22%	-0.71%	-0.59%	6.17%	6.17%	3.02%	5.60%	8.77%	9.49%	1.61%
Industrials	0.02%	1.13%	0.15%	5.19%	5.19%	20.19%	13.63%	12.32%	11.31%	1.27%
Materials	0.54%	0.15%	0.48%	6.10%	6.10%	9.09%	4.13%	10.32%	8.14%	1.89%
Real Estate	0.56%	2.23%	2.04%	3.91%	3.91%	13.86%	1.15%	4.18%	6.50%	3.25%
Technology	0.18%	2.89%	2.52%	-0.46%	-0.46%	23.14%	20.01%	22.04%	22.15%	0.60%
Utilities	0.49%	2.34%	1.93%	4.92%	4.92%	35.78%	9.25%	6.20%	9.18%	2.86%
DJIA	0.29%	0.12%	0.14%	4.93%	4.93%	17.30%	10.87%	10.97%	12.00%	1.56%
NASDAQ	-0.36%	-0.03%	0.10%	1.77%	1.77%	23.52%	13.38%	16.14%	15.57%	0.61%
Russell 3000	-0.07%	0.37%	0.33%	3.50%	3.50%	21.94%	12.12%	13.69%	12.79%	1.18%
Russell 1000 Growth	-0.27%	0.32%	0.45%	2.44%	2.44%	25.37%	16.16%	17.79%	16.73%	0.51%
Russell 1000 Value	0.20%	0.52%	0.27%	4.92%	4.92%	18.54%	8.16%	9.46%	9.02%	1.95%
Russell Midcap	-0.49%	0.00%	-0.16%	4.09%	4.09%	18.42%	7.89%	10.19%	9.84%	1.46%
Russell 2500	-0.50%	-0.55%	-0.82%	2.70%	2.70%	14.71%	6.13%	8.99%	8.98%	1.34%
Russell 2000	-0.53%	-0.62%	-0.50%	2.11%	2.11%	14.64%	5.39%	7.69%	8.03%	1.25%
MSCI AC World	-0.01%	0.80%	0.56%	3.95%	3.95%	18.96%	9.18%	10.89%	10.08%	1.66%
MSCI AC World ex USA	0.00%	1.40%	0.76%	4.84%	4.84%	12.39%	3.35%	5.65%	5.70%	2.64%
MSCI EAFE	0.15%	1.49%	0.52%	5.81%	5.81%	10.78%	4.93%	6.43%	6.14%	2.84%
MSCI Europe	0.47%	1.68%	0.98%	7.95%	7.95%	11.54%	5.40%	7.10%	6.23%	2.98%
MSCI Japan	-0.59%	1.03%	-0.69%	0.86%	0.86%	6.42%	4.35%	5.49%	6.60%	2.08%
MSCI EM (Emerging Markets)	-0.35%	1.10%	1.06%	2.89%	2.89%	14.13%	-0.79%	2.95%	4.25%	2.20%
MSCI EM Asia	-0.51%	0.98%	0.80%	1.56%	1.56%	17.41%	-0.37%	3.77%	5.09%	1.80%
MSCI EM Eastern Europe	1.36%	5.16%	4.04%	16.93%	16.93%	18.24%	-31.30%	-19.55%	-4.51%	#N/A
MSCI EM Latin America	0.70%	1.45%	2.63%	12.42%	12.42%	-12.56%	2.76%	0.27%	2.72%	4.51%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.17%	-0.05%	0.21%	0.74%	0.74%	3.49%	-1.02%	-0.54%	1.33%	4.88%
Bloomberg Municipal State GO (10 Y)	-0.17%	0.18%	0.39%	1.21%	1.21%	1.28%	0.96%	0.81%	2.11%	3.21%
Barclays US High Yield	-0.06%	0.11%	0.03%	1.40%	1.40%	9.45%	4.81%	4.29%	5.12%	7.26%
Bloomberg Global Aggregate USD	-0.17%	-0.04%	0.20%	0.75%	0.75%	3.65%	-0.92%	-0.44%	1.43%	4.91%
Bbg EM Gov't Diversified	-0.10%	0.18%	0.31%	2.47%	2.47%	2.99%	-1.26%	-1.55%	0.74%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.62%	2.06%	1.81%	3.02%	3.02%	12.75%	0.33%	2.48%	5.55%	3.66%
Alerian MLP	-1.36%	-1.65%	0.96%	9.84%	9.84%	31.33%	24.19%	19.32%	4.87%	6.23%
Bloomberg Commodity	0.10%	1.47%	3.42%	7.51%	7.51%	14.45%	2.99%	10.07%	2.28%	
US Dollar Index	-0.07%	0.07%	-0.27%	-0.03%	-0.03%	9.65%	8.62%	4.33%	3.07%	
Interest Rates	2/11/25	2/4/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.29%	4.21%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.37%	4.31%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.54%	4.52%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.43%	2.41%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.31%	1.27%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.75%	9.96%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.22%	7.25%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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