



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.42%	0.09%	1.37%	4.20%	4.20%	24.42%	13.72%	14.36%	13.20%	1.19%
Communications Services	-0.68%	-1.53%	-2.10%	6.82%	6.82%	35.71%	17.77%	14.71%	11.40%	0.70%
Consumer Discretionary	-1.10%	-1.81%	-4.79%	-0.60%	-0.60%	28.41%	9.56%	12.53%	13.00%	0.59%
Consumer Staples	-0.96%	-1.18%	3.34%	5.45%	5.45%	17.09%	6.95%	9.10%	8.74%	2.21%
Energy	0.97%	3.47%	5.87%	8.06%	8.06%	12.73%	14.96%	16.01%	5.60%	3.23%
Financials	-1.55%	-0.65%	-0.19%	6.35%	6.35%	31.93%	11.48%	12.81%	12.19%	1.38%
Health Care	0.56%	0.53%	0.23%	7.03%	7.03%	3.13%	6.63%	9.11%	9.27%	1.61%
Industrials	-0.68%	-0.05%	-0.38%	4.63%	4.63%	18.86%	13.80%	12.31%	10.90%	1.29%
Materials	-0.26%	-0.51%	0.99%	6.64%	6.64%	7.33%	4.37%	10.34%	7.81%	1.89%
Real Estate	0.69%	0.83%	2.80%	4.69%	4.69%	15.08%	1.97%	3.92%	6.60%	3.22%
Technology	-0.02%	1.29%	5.37%	2.31%	2.31%	31.29%	21.73%	22.45%	22.04%	0.59%
Utilities	0.03%	1.10%	3.05%	6.07%	6.07%	35.29%	10.07%	6.02%	9.39%	2.87%
DJIA	-1.00%	-1.10%	-0.70%	4.05%	4.05%	16.50%	11.19%	10.79%	11.72%	1.58%
NASDAQ	-0.45%	0.11%	1.76%	3.45%	3.45%	28.37%	14.62%	16.24%	15.39%	#N/A
Russell 3000	-0.52%	-0.11%	0.97%	4.15%	4.15%	23.76%	12.93%	13.66%	12.61%	1.18%
Russell 1000 Growth	-0.53%	-0.43%	1.20%	3.20%	3.20%	29.16%	17.11%	17.68%	16.51%	0.52%
Russell 1000 Value	-0.48%	0.34%	0.91%	5.58%	5.58%	18.31%	8.91%	9.57%	8.91%	1.95%
Russell Midcap	-0.81%	-0.46%	-0.25%	4.00%	4.00%	18.15%	8.48%	9.90%	9.55%	1.47%
Russell 2500	-0.95%	-0.77%	-1.14%	2.36%	2.36%	14.31%	6.37%	8.60%	8.65%	1.35%
Russell 2000	-0.90%	-0.85%	-1.06%	1.53%	1.53%	14.28%	5.53%	7.32%	7.70%	1.27%
MSCI AC World	-0.33%	0.21%	1.79%	5.23%	5.23%	20.28%	10.21%	11.16%	9.92%	1.63%
MSCI AC World ex USA	-0.05%	0.63%	2.86%	7.02%	7.02%	12.45%	4.61%	6.27%	5.57%	2.55%
MSCI EAFE	0.14%	0.24%	2.60%	8.00%	8.00%	10.84%	6.29%	7.16%	5.95%	2.71%
MSCI Europe	0.33%	0.02%	3.20%	10.32%	10.32%	11.89%	6.96%	7.71%	6.11%	2.81%
MSCI Japan	0.08%	1.43%	1.64%	3.23%	3.23%	6.00%	5.69%	6.86%	6.17%	2.05%
MSCI EM (Emerging Markets)	-0.38%	1.76%	3.65%	5.53%	5.53%	14.31%	0.27%	3.54%	4.26%	2.14%
MSCI EM Asia	-0.65%	1.84%	3.63%	4.41%	4.41%	17.83%	0.79%	4.37%	5.22%	1.76%
MSCI EM Eastern Europe	0.02%	1.11%	8.27%	21.68%	21.68%	17.87%	-29.11%	-18.87%	-4.76%	#N/A
MSCI EM Latin America	0.40%	2.18%	4.71%	14.70%	14.70%	-12.45%	3.53%	1.09%	2.46%	4.09%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.15%	0.23%	0.50%	1.03%	1.03%	4.21%	-0.84%	-0.55%	1.40%	4.85%
Bloomberg Municipal State GO (10 Y)	0.08%	0.31%	0.30%	1.13%	1.13%	1.22%	1.00%	0.72%	2.11%	3.25%
Barclays US High Yield	0.08%	0.29%	0.33%	1.70%	1.70%	10.02%	4.99%	4.29%	5.09%	7.20%
Bloomberg Global Aggregate USD	0.14%	0.23%	0.49%	1.04%	1.04%	4.35%	-0.74%	-0.45%	1.50%	4.88%
Bbg EM Gov't Diversified	0.28%	0.64%	1.31%	3.49%	3.49%	3.98%	-1.05%	-1.22%	0.76%	6.36%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.63%	0.46%	2.45%	3.67%	3.67%	13.73%	0.97%	2.20%	5.60%	3.68%
Alerian MLP	0.29%	2.23%	3.91%	13.05%	13.05%	29.40%	27.14%	19.94%	4.87%	6.06%
Bloomberg Commodity	0.16%	1.80%	5.54%	9.72%	9.72%	17.94%	3.14%	9.98%	2.37%	
US Dollar Index	-0.62%	-0.82%	-1.63%	-1.39%	-1.39%	8.05%	8.12%	3.80%	3.01%	
Interest Rates	2/20/25	2/13/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.28%	4.31%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.34%	4.39%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.50%	4.52%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.54%	2.42%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.44%	1.35%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.91%	9.86%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.15%	7.20%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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