



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.49%	-2.11%	-0.85%	1.92%	1.92%	19.10%	13.44%	14.87%	12.93%	1.21%
Communications Services	-0.63%	-4.28%	-4.45%	4.26%	4.26%	30.51%	16.74%	15.25%	11.13%	0.72%
Consumer Discretionary	-0.87%	-5.12%	-8.24%	-4.19%	-4.19%	20.80%	9.72%	12.88%	12.55%	0.61%
Consumer Staples	0.10%	1.06%	4.48%	6.61%	6.61%	17.32%	8.57%	9.83%	8.79%	2.19%
Energy	0.13%	1.22%	3.94%	6.10%	6.10%	9.22%	14.83%	17.00%	5.43%	3.29%
Financials	0.45%	-1.54%	-0.92%	5.58%	5.58%	28.57%	12.49%	13.61%	12.09%	1.39%
Health Care	0.75%	1.90%	0.51%	7.33%	7.33%	1.48%	6.85%	9.88%	9.27%	1.61%
Industrials	-0.43%	-2.42%	-3.00%	1.88%	1.88%	13.35%	13.41%	12.48%	10.62%	1.33%
Materials	-0.15%	-2.15%	-0.97%	4.57%	4.57%	3.07%	4.74%	10.64%	7.58%	1.93%
Real Estate	0.36%	0.80%	2.34%	4.22%	4.22%	13.39%	1.76%	4.01%	6.71%	3.24%
Technology	-1.42%	-3.18%	1.33%	-1.61%	-1.61%	22.41%	20.25%	23.10%	21.53%	0.61%
Utilities	-0.48%	1.01%	2.54%	5.55%	5.55%	33.06%	10.29%	6.20%	9.20%	2.86%
DJIA	0.08%	-2.41%	-2.31%	2.37%	2.37%	13.03%	11.55%	11.40%	11.50%	1.62%
NASDAQ	-1.21%	-3.67%	-1.68%	-0.04%	-0.04%	21.33%	13.56%	16.74%	14.97%	#N/A
Russell 3000	-0.51%	-2.51%	-1.45%	1.66%	1.66%	18.42%	12.53%	14.11%	12.32%	1.21%
Russell 1000 Growth	-1.03%	-3.76%	-2.07%	-0.14%	-0.14%	21.82%	16.12%	18.15%	16.10%	0.54%
Russell 1000 Value	0.11%	-0.83%	-0.37%	4.24%	4.24%	15.13%	9.19%	10.04%	8.75%	1.97%
Russell Midcap	-0.25%	-2.87%	-2.66%	1.48%	1.48%	13.59%	8.09%	10.23%	9.29%	1.50%
Russell 2500	-0.47%	-3.94%	-4.26%	-0.87%	-0.87%	9.66%	5.68%	8.76%	8.29%	1.39%
Russell 2000	-0.77%	-4.43%	-4.71%	-2.21%	-2.21%	9.45%	4.46%	7.39%	7.28%	1.31%
MSCI AC World	-0.45%	-1.62%	0.28%	3.67%	3.67%	16.55%	10.81%	11.66%	9.71%	1.64%
MSCI AC World ex USA	-0.26%	-0.24%	2.98%	7.15%	7.15%	11.60%	6.67%	6.89%	5.52%	2.55%
MSCI EAFE	0.08%	-0.41%	2.87%	8.29%	8.29%	10.19%	8.47%	7.74%	5.90%	2.73%
MSCI Europe	0.08%	-0.37%	3.58%	10.73%	10.73%	11.15%	9.53%	8.63%	6.05%	2.84%
MSCI Japan	0.17%	0.24%	1.86%	3.45%	3.45%	5.52%	7.22%	6.64%	6.17%	2.05%
MSCI EM (Emerging Markets)	-1.00%	0.50%	3.97%	5.85%	5.85%	13.64%	2.54%	4.37%	4.26%	2.12%
MSCI EM Asia	-1.01%	0.82%	4.44%	5.24%	5.24%	17.13%	2.92%	5.35%	5.30%	1.76%
MSCI EM Eastern Europe	-1.65%	-1.18%	6.17%	19.32%	19.32%	13.64%	-16.76%	-18.66%	-4.81%	#N/A
MSCI EM Latin America	-1.10%	-2.95%	1.66%	11.36%	11.36%	-13.74%	3.21%	0.87%	2.02%	3.70%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.17%	0.52%	1.11%	1.65%	1.65%	4.75%	-0.49%	-0.55%	1.39%	4.75%
Bloomberg Municipal State GO (10 Y)	0.06%	0.28%	0.49%	1.32%	1.32%	1.37%	0.95%	0.66%	2.11%	3.21%
Barclays US High Yield	0.08%	0.09%	0.35%	1.72%	1.72%	9.73%	5.13%	4.44%	5.06%	7.22%
Bloomberg Global Aggregate USD	0.17%	0.52%	1.09%	1.64%	1.64%	4.87%	-0.37%	-0.46%	1.49%	4.79%
Bbg EM Gov't Diversified	0.15%	0.34%	1.58%	3.77%	3.77%	4.39%	0.13%	-1.08%	0.79%	6.33%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.63%	0.46%	2.45%	3.67%	3.67%	13.73%	0.97%	2.20%	5.60%	3.68%
Alerian MLP	0.29%	2.23%	3.91%	13.05%	13.05%	29.40%	27.14%	19.94%	4.87%	6.06%
Bloomberg Commodity	0.16%	1.80%	5.54%	9.72%	9.72%	17.94%	3.14%	9.98%	2.37%	
US Dollar Index	-0.62%	-0.82%	-1.63%	-1.39%	-1.39%	8.05%	8.12%	3.80%	3.01%	
Interest Rates	2/24/25	2/17/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	4.13%	4.26%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.23%	4.33%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.40%	4.47%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.47%	2.42%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.42%	1.35%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.77%	9.85%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	7.11%	7.14%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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