



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.75%	-2.21%	-1.75%	-0.33%	-0.33%	15.34%	11.94%	16.00%	12.71%	1.24%
Communications Services	-1.35%	-3.25%	-1.35%	0.87%	0.87%	26.66%	15.40%	15.98%	10.67%	0.74%
Consumer Discretionary	-2.27%	-3.48%	-2.27%	-7.53%	-7.53%	14.24%	8.17%	13.69%	12.00%	0.64%
Consumer Staples	0.61%	1.78%	0.61%	8.51%	8.51%	19.94%	8.15%	11.21%	8.98%	2.15%
Energy	-3.51%	-3.48%	-3.51%	2.40%	2.40%	4.05%	10.21%	19.02%	5.29%	3.41%
Financials	-0.85%	1.48%	-0.85%	7.14%	7.14%	30.47%	12.98%	16.30%	12.26%	1.37%
Health Care	0.36%	1.34%	0.36%	8.77%	8.77%	3.91%	6.03%	11.45%	9.43%	1.59%
Industrials	-1.43%	0.16%	-1.43%	2.04%	2.04%	12.33%	12.03%	14.70%	10.72%	1.33%
Materials	-2.03%	-1.09%	-2.03%	3.43%	3.43%	0.63%	3.52%	11.99%	7.57%	1.95%
Real Estate	0.79%	2.65%	0.79%	6.98%	6.98%	13.92%	1.49%	6.02%	6.96%	3.15%
Technology	-3.52%	-6.05%	-3.52%	-7.57%	-7.57%	12.22%	17.73%	23.02%	20.82%	0.65%
Utilities	0.19%	-0.65%	0.19%	4.87%	4.87%	32.74%	7.97%	7.48%	9.52%	2.88%
DJIA	-1.44%	-0.52%	-1.44%	1.83%	1.83%	12.44%	10.70%	12.97%	11.44%	1.60%
NASDAQ	-2.64%	-4.85%	-2.64%	-4.89%	-4.89%	13.48%	11.52%	16.99%	14.37%	#N/A
Russell 3000	-1.83%	-2.30%	-1.83%	-0.68%	-0.68%	14.42%	11.03%	15.29%	12.09%	1.22%
Russell 1000 Growth	-2.48%	-3.99%	-2.48%	-4.12%	-4.12%	15.51%	14.31%	18.66%	15.61%	0.55%
Russell 1000 Value	-1.02%	-0.25%	-1.02%	3.98%	3.98%	14.03%	8.11%	11.90%	8.81%	1.96%
Russell Midcap	-1.55%	-1.74%	-1.55%	-0.28%	-0.28%	9.83%	6.76%	11.74%	9.12%	1.51%
Russell 2500	-2.51%	-2.95%	-2.51%	-3.79%	-3.79%	4.11%	3.89%	10.10%	7.97%	1.40%
Russell 2000	-2.80%	-3.46%	-2.80%	-5.59%	-5.59%	2.61%	2.61%	8.60%	6.89%	1.32%
MSCI AC World	-0.82%	-1.67%	-0.82%	1.94%	1.94%	13.69%	9.71%	12.67%	9.56%	1.69%
MSCI AC World ex USA	1.02%	-0.53%	1.02%	6.58%	6.58%	10.55%	6.20%	7.81%	5.50%	2.56%
MSCI EAFE	1.80%	0.89%	1.80%	9.25%	9.25%	10.37%	8.78%	9.12%	6.04%	2.73%
MSCI Europe	1.89%	2.00%	1.89%	12.94%	12.94%	13.15%	10.55%	10.07%	6.38%	2.83%
MSCI Japan	2.14%	-1.07%	2.14%	2.34%	2.34%	2.02%	6.40%	8.04%	5.95%	2.06%
MSCI EM (Emerging Markets)	0.01%	-3.32%	0.01%	2.33%	2.33%	10.20%	0.88%	4.21%	3.92%	2.16%
MSCI EM Asia	-0.15%	-3.75%	-0.15%	1.29%	1.29%	13.10%	1.38%	4.85%	4.80%	1.77%
MSCI EM Eastern Europe	1.81%	1.84%	1.81%	21.51%	21.51%	18.07%	-14.54%	-17.12%	-4.74%	#N/A
MSCI EM Latin America	-0.27%	-3.68%	-0.27%	7.26%	7.26%	-16.88%	0.06%	1.49%	1.87%	4.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.23%	1.32%	0.23%	2.98%	2.98%	5.62%	-0.25%	-0.56%	1.58%	4.55%
Bloomberg Municipal State GO (10 Y)	0.03%	0.53%	0.03%	1.86%	1.86%	1.80%	1.17%	0.73%	2.34%	3.13%
Barclays US High Yield	-0.02%	0.30%	-0.02%	2.02%	2.02%	9.83%	4.91%	4.72%	5.05%	7.19%
Bloomberg Global Aggregate USD	0.23%	1.29%	0.23%	2.95%	2.95%	5.73%	-0.10%	-0.46%	1.67%	4.59%
Bbg EM Gov't Diversified	0.25%	-0.52%	0.25%	3.22%	3.22%	3.47%	0.14%	-1.30%	0.80%	6.41%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.59%	2.68%	0.59%	6.10%	6.10%	13.50%	0.78%	4.48%	5.94%	3.63%
Alerian MLP	-0.73%	0.59%	-0.73%	11.71%	11.71%	25.66%	24.77%	23.03%	5.01%	6.10%
Bloomberg Commodity	0.65%	-2.28%	0.65%	5.45%	5.45%	11.67%	-1.42%	9.99%	2.03%	
US Dollar Index	-0.82%	0.21%	-0.82%	-0.92%	-0.92%	8.64%	7.66%	4.43%	2.95%	
Interest Rates	3/3/25	2/24/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.96%	4.13%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.97%	4.23%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.16%	4.40%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.50%	2.47%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.40%	1.42%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.46%	9.71%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.95%	7.11%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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