



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.21%	2.61%	-4.80%	-3.42%	-3.42%	9.82%	9.89%	21.49%	12.35%	1.29%
Communications Services	-0.32%	0.95%	-6.37%	-4.26%	-4.26%	15.76%	12.98%	19.80%	10.28%	0.78%
Consumer Discretionary	-0.19%	1.48%	-9.36%	-14.23%	-14.23%	6.86%	3.81%	18.00%	11.12%	0.69%
Consumer Staples	-0.45%	0.26%	-5.59%	1.82%	1.82%	9.29%	6.55%	13.79%	8.46%	2.31%
Energy	0.42%	6.81%	2.60%	8.88%	8.88%	3.82%	12.01%	34.91%	6.14%	3.17%
Financials	0.19%	4.67%	-4.88%	2.79%	2.79%	20.87%	10.39%	23.71%	11.67%	1.48%
Health Care	0.11%	2.22%	-1.33%	6.94%	6.94%	2.39%	4.08%	15.14%	8.83%	1.62%
Industrials	-0.46%	3.30%	-2.47%	0.96%	0.96%	8.22%	10.77%	23.01%	10.66%	1.34%
Materials	-0.62%	2.12%	-2.38%	3.07%	3.07%	-4.00%	2.29%	18.68%	7.98%	1.96%
Real Estate	-0.05%	3.13%	-2.84%	3.12%	3.12%	10.81%	-0.41%	12.83%	6.24%	3.29%
Technology	-0.48%	2.48%	-5.87%	-9.82%	-9.82%	8.55%	15.99%	28.14%	20.66%	0.67%
Utilities	0.46%	2.44%	0.07%	4.74%	4.74%	26.97%	7.17%	14.29%	9.35%	2.89%
DJIA	-0.03%	2.81%	-4.17%	-0.99%	-0.99%	8.04%	8.58%	19.26%	11.16%	1.68%
NASDAQ	-0.32%	2.28%	-6.07%	-8.24%	-8.24%	8.81%	9.21%	21.66%	13.85%	#N/A
Russell 3000	-0.24%	2.83%	-4.80%	-3.68%	-3.68%	9.17%	9.04%	21.19%	11.69%	1.29%
Russell 1000 Growth	-0.21%	2.34%	-6.59%	-8.17%	-8.17%	9.45%	11.58%	23.38%	15.07%	0.60%
Russell 1000 Value	-0.24%	3.28%	-2.85%	2.06%	2.06%	9.15%	6.82%	18.77%	8.58%	2.03%
Russell Midcap	-0.40%	3.93%	-3.80%	-2.56%	-2.56%	5.36%	5.20%	19.48%	8.73%	1.57%
Russell 2500	-0.59%	4.01%	-4.54%	-5.79%	-5.79%	0.88%	2.35%	18.30%	7.52%	1.47%
Russell 2000	-0.64%	3.81%	-4.25%	-6.99%	-6.99%	1.05%	1.19%	16.82%	6.46%	1.38%
MSCI AC World	-0.21%	2.71%	-2.13%	0.60%	0.60%	10.47%	8.60%	18.64%	9.39%	1.72%
MSCI AC World ex USA	-0.23%	2.73%	3.27%	8.96%	8.96%	11.58%	6.74%	14.45%	5.69%	2.48%
MSCI EAFE	-0.26%	2.33%	3.41%	10.97%	10.97%	10.68%	8.40%	15.75%	6.08%	2.60%
MSCI Europe	-0.67%	2.22%	3.48%	14.70%	14.70%	12.68%	9.67%	17.30%	6.45%	2.66%
MSCI Japan	0.79%	2.91%	5.15%	5.35%	5.35%	4.75%	7.91%	13.20%	5.95%	1.99%
MSCI EM (Emerging Markets)	-0.21%	3.23%	4.15%	6.57%	6.57%	13.68%	3.66%	10.32%	4.51%	2.15%
MSCI EM Asia	-0.15%	3.40%	4.04%	5.54%	5.54%	16.34%	3.98%	9.99%	5.29%	1.79%
MSCI EM Eastern Europe	-1.09%	2.75%	9.83%	31.09%	31.09%	29.95%	18.37%	-9.06%	-3.75%	#N/A
MSCI EM Latin America	-0.95%	5.32%	7.91%	16.05%	16.05%	-10.32%	2.01%	14.18%	3.22%	4.11%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.10%	0.39%	-0.03%	2.71%	2.71%	5.41%	0.22%	0.20%	1.46%	4.61%
Bloomberg Municipal State GO (10 Y)	0.16%	0.06%	-1.05%	0.76%	0.76%	0.67%	1.35%	2.86%	2.34%	3.36%
Barclays US High Yield	0.11%	0.76%	-0.45%	1.59%	1.59%	8.62%	5.24%	8.78%	5.10%	7.50%
Bloomberg Global Aggregate USD	0.11%	0.39%	-0.03%	2.69%	2.69%	5.51%	0.41%	0.38%	1.56%	4.65%
Bbg EM Gov't Diversified	-0.23%	-0.10%	1.16%	4.16%	4.16%	4.66%	2.05%	1.46%	1.14%	6.58%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.15%	3.01%	-2.68%	2.66%	2.66%	10.78%	-0.91%	12.85%	5.24%	3.79%
Alerian MLP	-0.48%	4.19%	0.48%	13.07%	13.07%	23.87%	27.36%	40.24%	5.01%	6.13%
Bloomberg Commodity	-0.27%	0.88%	3.18%	8.10%	8.10%	11.82%	-0.72%	14.58%	2.54%	
US Dollar Index	0.60%	0.07%	-3.30%	-3.40%	-3.40%	6.08%	6.63%	2.60%	2.45%	
Interest Rates	3/20/25	3/13/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.95%	3.94%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.01%	4.02%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.24%	4.27%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.77%	2.85%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.53%	1.53%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.34%	9.46%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.74%	6.71%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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