



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.56%	-2.68%	-5.63%	-4.27%	-4.27%	8.22%	9.04%	18.53%	12.46%	1.30%
Communications Services	0.24%	-5.00%	-8.28%	-6.21%	-6.21%	13.50%	11.80%	17.33%	10.27%	0.80%
Consumer Discretionary	-0.18%	-4.03%	-8.91%	-13.80%	-13.80%	6.83%	3.40%	15.58%	11.38%	0.68%
Consumer Staples	1.65%	2.73%	-2.43%	5.23%	5.23%	12.38%	6.83%	12.66%	8.85%	2.24%
Energy	1.07%	0.84%	3.85%	10.21%	10.21%	2.48%	11.05%	31.47%	6.22%	3.12%
Financials	1.27%	-0.68%	-4.20%	3.52%	3.52%	20.10%	11.21%	21.40%	12.01%	1.47%
Health Care	0.91%	-0.83%	-1.70%	6.54%	6.54%	0.40%	3.92%	12.33%	9.11%	1.63%
Industrials	0.66%	-2.44%	-3.59%	-0.19%	-0.19%	5.63%	10.24%	19.21%	10.78%	1.36%
Materials	1.09%	-0.49%	-2.62%	2.81%	2.81%	-5.65%	1.29%	16.07%	8.04%	1.93%
Real Estate	1.01%	0.05%	-2.41%	3.58%	3.58%	9.56%	-1.19%	9.85%	6.55%	3.28%
Technology	0.03%	-5.24%	-8.83%	-12.65%	-12.65%	5.87%	13.81%	24.26%	20.56%	0.69%
Utilities	1.07%	0.86%	0.26%	4.94%	4.94%	23.77%	5.26%	10.78%	9.50%	2.89%
DJIA	1.00%	-1.37%	-4.06%	-0.87%	-0.87%	7.37%	8.73%	16.15%	11.39%	1.70%
NASDAQ	-0.13%	-4.88%	-8.14%	-10.26%	-10.26%	6.34%	7.59%	18.42%	13.88%	#N/A
Russell 3000	0.46%	-2.96%	-5.83%	-4.72%	-4.72%	7.19%	8.20%	18.12%	11.76%	1.30%
Russell 1000 Growth	0.09%	-4.65%	-8.42%	-9.97%	-9.97%	7.73%	10.07%	20.02%	15.07%	0.61%
Russell 1000 Value	0.95%	-0.88%	-2.78%	2.14%	2.14%	7.15%	6.63%	16.10%	8.76%	2.02%
Russell Midcap	0.47%	-2.74%	-4.63%	-3.40%	-3.40%	2.58%	4.60%	16.22%	8.79%	1.58%
Russell 2500	-0.09%	-3.81%	-6.27%	-7.50%	-7.50%	-3.10%	1.77%	14.86%	7.43%	1.50%
Russell 2000	-0.51%	-4.56%	-6.81%	-9.48%	-9.48%	-3.99%	0.52%	13.23%	6.27%	1.42%
MSCI AC World	-0.32%	-2.78%	-3.90%	-1.22%	-1.22%	7.60%	7.40%	15.66%	9.35%	1.71%
MSCI AC World ex USA	-1.80%	-2.62%	-0.14%	5.36%	5.36%	6.62%	5.02%	11.42%	5.47%	2.51%
MSCI EAFE	-2.05%	-2.50%	-0.29%	7.01%	7.01%	5.39%	6.58%	12.27%	5.89%	2.65%
MSCI Europe	-1.65%	-2.42%	-0.19%	10.64%	10.64%	7.50%	7.98%	13.78%	6.29%	2.73%
MSCI Japan	-3.33%	-3.28%	0.31%	0.50%	0.50%	-1.74%	5.66%	9.17%	5.61%	1.99%
MSCI EM (Emerging Markets)	-1.72%	-2.97%	0.67%	3.01%	3.01%	8.61%	1.90%	8.36%	4.10%	2.20%
MSCI EM Asia	-1.97%	-3.54%	-0.02%	1.43%	1.43%	10.34%	2.31%	7.90%	4.78%	1.82%
MSCI EM Eastern Europe	-2.36%	-2.87%	7.48%	28.28%	28.28%	24.82%	16.03%	-10.84%	-4.01%	#N/A
MSCI EM Latin America	-0.89%	-2.07%	4.90%	12.82%	12.82%	-13.10%	-1.40%	12.30%	2.98%	4.16%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.23%	0.63%	0.04%	2.78%	2.78%	4.86%	0.52%	-0.40%	1.46%	4.60%
Bloomberg Municipal State GO (10 Y)	0.29%	-0.61%	-1.78%	0.02%	0.02%	0.25%	1.53%	0.96%	2.12%	3.52%
Barclays US High Yield	-0.07%	-0.74%	-1.02%	1.00%	1.00%	7.66%	4.97%	7.27%	4.99%	7.73%
Bloomberg Global Aggregate USD	0.22%	0.60%	0.04%	2.76%	2.76%	4.96%	0.69%	-0.20%	1.56%	4.63%
Bbg EM Gov't Diversified	0.09%	-0.23%	0.47%	3.45%	3.45%	4.09%	1.60%	0.83%	1.00%	6.55%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.98%	0.03%	-2.44%	2.90%	2.90%	9.14%	-1.65%	9.71%	5.53%	3.79%
Alerian MLP	-0.51%	0.03%	0.05%	12.58%	12.58%	22.89%	24.93%	40.06%	5.47%	6.10%
Bloomberg Commodity	0.61%	1.35%	3.93%	8.88%	8.88%	12.23%	-0.77%	14.47%	2.76%	
US Dollar Index	0.21%	0.04%	-2.82%	-2.92%	-2.92%	5.25%	6.79%	3.60%	2.45%	
Interest Rates	3/31/25	3/24/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.89%	4.04%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.96%	4.09%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.23%	4.34%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.70%	2.79%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.52%	1.54%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.25%	9.48%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.77%	6.71%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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