



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.38%	-2.47%	0.38%	0.38%	-3.91%	8.85%	9.05%	19.69%	12.54%	1.30%
Communications Services	1.02%	-5.39%	1.02%	1.02%	-5.25%	13.02%	11.85%	18.51%	10.29%	0.79%
Consumer Discretionary	1.14%	-3.88%	1.14%	1.14%	-12.83%	8.69%	3.71%	16.78%	11.55%	0.67%
Consumer Staples	0.28%	3.95%	0.28%	0.28%	5.53%	13.56%	6.49%	13.14%	8.87%	2.23%
Energy	0.58%	0.95%	0.58%	0.58%	10.86%	2.27%	10.95%	32.87%	6.26%	3.10%
Financials	-0.16%	-1.32%	-0.16%	-0.16%	3.36%	20.66%	11.23%	22.86%	12.01%	1.47%
Health Care	-1.74%	-1.28%	-1.74%	-1.74%	4.69%	-0.47%	3.00%	12.82%	9.06%	1.66%
Industrials	0.60%	-1.95%	0.60%	0.60%	0.41%	7.10%	10.72%	20.47%	10.94%	1.35%
Materials	0.36%	-0.16%	0.36%	0.36%	3.18%	-5.06%	1.04%	17.24%	8.06%	1.93%
Real Estate	0.12%	1.40%	0.12%	0.12%	3.70%	11.66%	-1.80%	11.26%	6.56%	3.27%
Technology	0.95%	-4.62%	0.95%	0.95%	-11.83%	6.63%	14.23%	25.70%	20.73%	0.68%
Utilities	0.30%	2.82%	0.30%	0.30%	5.26%	24.94%	4.86%	12.25%	9.53%	2.88%
DJIA	-0.03%	-1.40%	-0.03%	-0.03%	-0.90%	7.99%	8.57%	17.20%	11.44%	1.68%
NASDAQ	0.87%	-4.49%	0.87%	0.87%	-9.48%	7.15%	7.80%	19.69%	14.03%	#N/A
Russell 3000	0.40%	-2.67%	0.40%	0.40%	-4.34%	7.93%	8.18%	19.34%	11.84%	1.29%
Russell 1000 Growth	0.86%	-4.26%	0.86%	0.86%	-9.19%	8.71%	10.27%	21.29%	15.21%	0.61%
Russell 1000 Value	-0.07%	-0.74%	-0.07%	-0.07%	2.06%	7.59%	6.43%	17.20%	8.79%	2.03%
Russell Midcap	0.40%	-2.09%	0.40%	0.40%	-3.02%	3.75%	4.55%	17.51%	8.88%	1.58%
Russell 2500	0.35%	-3.08%	0.35%	0.35%	-7.18%	-1.90%	1.61%	16.37%	7.50%	1.49%
Russell 2000	0.02%	-3.90%	0.02%	0.02%	-9.46%	-2.99%	0.19%	14.89%	6.29%	1.42%
MSCI AC World	0.61%	-2.39%	0.61%	0.61%	-0.62%	8.63%	7.57%	16.67%	9.42%	1.74%
MSCI AC World ex USA	0.97%	-1.96%	0.97%	0.97%	6.38%	8.28%	5.42%	12.24%	5.53%	2.53%
MSCI EAFE	1.01%	-2.21%	1.01%	1.01%	8.09%	7.35%	7.11%	13.10%	5.98%	2.67%
MSCI Europe	1.14%	-2.03%	1.14%	1.14%	11.89%	9.31%	8.48%	14.80%	6.35%	2.75%
MSCI Japan	0.37%	-3.78%	0.37%	0.37%	0.88%	0.55%	6.28%	9.89%	5.72%	2.03%
MSCI EM (Emerging Markets)	0.85%	-1.59%	0.85%	0.85%	3.88%	9.65%	2.07%	9.09%	4.09%	2.20%
MSCI EM Asia	0.81%	-1.93%	0.81%	0.81%	2.25%	11.18%	2.52%	8.62%	4.84%	1.83%
MSCI EM Eastern Europe	1.90%	-2.16%	1.90%	1.90%	30.72%	27.61%	16.53%	-10.11%	-4.05%	#N/A
MSCI EM Latin America	1.53%	-1.50%	1.53%	1.53%	14.55%	-10.90%	-1.47%	13.65%	2.86%	4.19%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.28%	0.78%	0.28%	0.28%	3.07%	5.95%	0.70%	-0.36%	1.46%	4.56%
Bloomberg Municipal State GO (10 Y)	0.20%	0.05%	0.20%	0.20%	0.21%	0.51%	1.57%	1.31%	2.12%	3.48%
Barclays US High Yield	0.14%	-0.61%	0.14%	0.14%	1.15%	8.07%	5.07%	7.53%	5.01%	7.69%
Bloomberg Global Aggregate USD	0.27%	0.75%	0.27%	0.27%	3.04%	6.02%	0.86%	-0.16%	1.55%	4.60%
Bbg EM Gov't Diversified	0.19%	-0.15%	0.19%	0.19%	3.65%	4.58%	1.74%	1.08%	0.95%	6.54%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.07%	1.31%	0.07%	0.07%	2.98%	11.13%	-2.26%	11.29%	5.54%	3.79%
Alerian MLP	0.91%	0.85%	0.91%	0.91%	13.61%	23.69%	25.06%	41.04%	5.47%	6.06%
Bloomberg Commodity	0.12%	1.37%	0.12%	0.12%	9.01%	11.83%	-0.59%	15.08%	2.59%	
US Dollar Index	0.28%	0.18%	0.07%	0.07%	-2.86%	4.81%	6.72%	3.48%	2.47%	
Interest Rates	4/1/25	3/25/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.87%	3.96%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.91%	4.07%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.17%	4.31%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.65%	2.79%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.49%	1.57%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.25%	9.45%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.77%	6.71%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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