



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.68%	-0.70%	1.06%	1.06%	-3.26%	10.37%	9.29%	19.31%	12.58%	1.29%
Communications Services	-0.11%	-3.52%	0.91%	0.91%	-5.36%	12.76%	11.79%	18.06%	10.19%	0.79%
Consumer Discretionary	2.02%	-0.28%	3.18%	3.18%	-11.06%	12.31%	4.40%	17.17%	11.68%	0.66%
Consumer Staples	-0.18%	2.31%	0.10%	0.10%	5.34%	14.00%	6.42%	12.45%	8.78%	2.24%
Energy	0.07%	0.42%	0.65%	0.65%	10.93%	0.96%	10.96%	30.61%	6.25%	3.10%
Financials	0.90%	-0.19%	0.74%	0.74%	4.29%	22.28%	11.54%	22.48%	12.04%	1.46%
Health Care	0.63%	-0.30%	-1.12%	-1.12%	5.34%	1.79%	3.21%	12.34%	9.10%	1.65%
Industrials	0.94%	-0.39%	1.54%	1.54%	1.35%	8.66%	11.05%	20.35%	11.02%	1.34%
Materials	0.79%	0.45%	1.15%	1.15%	4.00%	-3.93%	1.30%	17.08%	8.14%	1.91%
Real Estate	0.47%	1.36%	0.59%	0.59%	4.19%	13.46%	-1.65%	11.07%	6.54%	3.26%
Technology	0.56%	-1.66%	1.51%	1.51%	-11.33%	8.26%	14.43%	25.27%	20.80%	0.68%
Utilities	0.44%	2.56%	0.75%	0.75%	5.72%	25.28%	5.01%	11.66%	9.54%	2.87%
DJIA	0.56%	-0.54%	0.53%	0.53%	-0.34%	9.69%	8.76%	16.80%	11.46%	1.68%
NASDAQ	0.87%	-1.65%	1.75%	1.75%	-8.69%	9.11%	8.10%	19.49%	14.11%	#N/A
Russell 3000	0.80%	-0.76%	1.20%	1.20%	-3.58%	9.68%	8.46%	19.04%	11.89%	1.28%
Russell 1000 Growth	0.86%	-1.31%	1.74%	1.74%	-8.41%	10.59%	10.57%	21.05%	15.27%	0.60%
Russell 1000 Value	0.67%	-0.07%	0.60%	0.60%	2.74%	9.01%	6.66%	16.80%	8.82%	2.01%
Russell Midcap	1.25%	-0.26%	1.66%	1.66%	-1.80%	6.12%	4.97%	17.56%	8.96%	1.56%
Russell 2500	1.61%	-0.69%	1.96%	1.96%	-5.69%	1.22%	2.15%	16.54%	7.63%	1.47%
Russell 2000	1.65%	-1.31%	1.67%	1.67%	-7.97%	0.40%	0.73%	14.97%	6.43%	1.40%
MSCI AC World	0.48%	-1.05%	1.09%	1.09%	-0.14%	9.67%	7.73%	16.50%	9.40%	1.74%
MSCI AC World ex USA	0.07%	-1.58%	1.03%	1.03%	6.45%	8.39%	5.43%	12.26%	5.43%	2.58%
MSCI EAFE	-0.11%	-1.79%	0.90%	0.90%	7.96%	7.57%	7.06%	13.26%	5.86%	2.72%
MSCI Europe	-0.06%	-1.22%	1.07%	1.07%	11.82%	9.85%	8.45%	14.80%	6.24%	2.80%
MSCI Japan	-0.63%	-4.39%	-0.25%	-0.25%	0.25%	-0.07%	6.05%	10.23%	5.49%	2.10%
MSCI EM (Emerging Markets)	0.11%	-1.68%	0.96%	0.96%	3.99%	8.94%	2.10%	8.81%	4.00%	2.22%
MSCI EM Asia	0.23%	-1.92%	1.05%	1.05%	2.49%	10.52%	2.59%	8.42%	4.77%	1.87%
MSCI EM Eastern Europe	1.03%	-0.09%	2.95%	2.95%	32.07%	28.51%	16.91%	-10.58%	-4.19%	#N/A
MSCI EM Latin America	0.19%	-0.39%	1.72%	1.72%	14.77%	-11.20%	-1.40%	13.28%	2.76%	4.14%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	0.91%	0.21%	0.21%	2.99%	5.97%	0.67%	-0.39%	1.47%	4.58%
Bloomberg Municipal State GO (10 Y)	0.04%	0.40%	0.24%	0.24%	0.25%	0.90%	1.58%	1.44%	2.12%	3.47%
Barclays US High Yield	0.18%	-0.18%	0.32%	0.32%	1.33%	8.58%	5.13%	7.65%	5.02%	7.62%
Bloomberg Global Aggregate USD	-0.07%	0.88%	0.20%	0.20%	2.97%	6.04%	0.84%	-0.19%	1.56%	4.62%
Bbg EM Gov't Diversified	0.10%	0.17%	0.29%	0.29%	3.75%	4.79%	1.77%	1.15%	0.90%	6.51%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.41%	1.18%	0.48%	0.48%	3.40%	12.97%	-2.13%	11.29%	5.51%	3.76%
Alerian MLP	0.69%	1.22%	1.61%	1.61%	14.39%	23.56%	25.31%	39.96%	5.47%	6.01%
Bloomberg Commodity	0.46%	1.80%	0.58%	0.58%	9.51%	11.44%	-0.44%	14.71%	2.66%	
US Dollar Index	-0.39%	-0.63%	-0.39%	-0.39%	-3.30%	4.52%	6.55%	3.27%	2.51%	
Interest Rates	4/2/25	3/26/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.91%	3.98%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.95%	4.08%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.20%	4.35%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.67%	2.80%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.50%	1.58%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.16%	9.45%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.76%	6.71%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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