



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.57%	-11.52%	-11.19%	-11.19%	-14.98%	-2.91%	5.14%	14.32%	11.05%	1.46%
Communications Services	-1.25%	-9.73%	-8.81%	-8.81%	-14.47%	1.05%	9.06%	14.16%	9.06%	0.87%
Consumer Discretionary	-2.54%	-11.64%	-10.64%	-10.64%	-22.97%	-3.39%	0.64%	11.61%	9.99%	0.76%
Consumer Staples	-1.35%	-6.46%	-6.19%	-6.19%	-1.29%	8.50%	3.22%	9.99%	8.03%	2.40%
Energy	-2.48%	-18.37%	-17.90%	-17.90%	-9.51%	-18.44%	2.62%	22.40%	4.01%	3.81%
Financials	-0.41%	-11.67%	-11.81%	-11.81%	-8.70%	7.00%	7.05%	16.84%	10.56%	1.67%
Health Care	-1.06%	-7.19%	-8.81%	-8.81%	-2.84%	-5.18%	-0.65%	8.90%	8.09%	1.80%
Industrials	-0.89%	-11.72%	-11.19%	-11.19%	-11.36%	-5.72%	7.16%	15.18%	9.46%	1.53%
Materials	-2.96%	-13.64%	-13.33%	-13.33%	-10.89%	-18.09%	-3.52%	10.79%	6.39%	2.23%
Real Estate	-2.46%	-11.49%	-11.39%	-11.39%	-8.21%	-0.73%	-5.95%	5.42%	5.23%	3.65%
Technology	-2.17%	-13.88%	-13.06%	-13.06%	-24.07%	-6.71%	10.18%	19.44%	18.82%	0.79%
Utilities	-0.48%	-7.61%	-7.33%	-7.33%	-2.75%	14.85%	1.50%	8.09%	8.65%	3.11%
DJIA	-0.84%	-10.31%	-10.33%	-10.33%	-11.11%	-1.47%	4.80%	12.13%	10.11%	1.87%
NASDAQ	-2.15%	-12.49%	-11.73%	-11.73%	-20.79%	-5.38%	4.47%	14.37%	12.36%	#N/A
Russell 3000	-1.66%	-11.68%	-11.33%	-11.33%	-15.52%	-3.92%	4.40%	13.95%	10.35%	1.47%
Russell 1000 Growth	-1.80%	-12.00%	-11.24%	-11.24%	-20.09%	-3.65%	6.81%	15.87%	13.60%	0.69%
Russell 1000 Value	-1.40%	-11.22%	-11.29%	-11.29%	-9.39%	-3.69%	2.25%	11.84%	7.42%	2.29%
Russell Midcap	-1.97%	-12.34%	-11.99%	-11.99%	-14.98%	-8.52%	0.68%	11.76%	7.32%	1.83%
Russell 2500	-2.47%	-12.92%	-12.62%	-12.62%	-19.17%	-13.64%	-1.76%	10.77%	5.92%	1.71%
Russell 2000	-2.73%	-12.49%	-12.47%	-12.47%	-20.76%	-13.88%	-2.64%	9.53%	4.79%	1.62%
MSCI AC World	-0.33%	-10.68%	-10.14%	-10.14%	-11.24%	-2.62%	4.10%	12.22%	8.00%	1.88%
MSCI AC World ex USA	1.95%	-9.03%	-8.15%	-8.15%	-3.22%	-1.84%	2.63%	9.10%	4.27%	2.70%
MSCI EAFE	3.24%	-8.72%	-7.80%	-7.80%	-1.34%	-2.23%	4.38%	10.16%	4.78%	2.87%
MSCI Europe	2.54%	-8.88%	-7.84%	-7.84%	1.96%	-0.66%	5.42%	11.73%	5.18%	2.96%
MSCI Japan	6.63%	-7.64%	-7.30%	-7.30%	-6.83%	-7.21%	4.81%	7.26%	4.52%	2.20%
MSCI EM (Emerging Markets)	0.12%	-9.65%	-8.89%	-8.89%	-6.15%	-1.62%	-0.81%	5.73%	2.65%	2.28%
MSCI EM Asia	-0.05%	-10.06%	-9.33%	-9.33%	-8.04%	-0.21%	-0.52%	5.37%	3.34%	1.88%
MSCI EM Eastern Europe	3.90%	-8.53%	-6.80%	-6.80%	19.57%	12.28%	15.30%	-13.54%	-5.51%	#N/A
MSCI EM Latin America	-1.63%	-9.16%	-7.77%	-7.77%	4.06%	-20.77%	-3.33%	9.36%	1.51%	4.50%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.58%	-1.12%	-0.84%	-0.84%	1.92%	5.19%	0.94%	-0.61%	1.34%	4.68%
Bloomberg Municipal State GO (10 Y)	-0.34%	-1.69%	-1.50%	-1.50%	-1.48%	-0.69%	1.27%	0.65%	2.12%	3.83%
Barclays US High Yield	-0.10%	-2.90%	-2.76%	-2.76%	-1.78%	5.17%	4.52%	6.66%	4.62%	8.67%
Bloomberg Global Aggregate USD	-0.56%	-1.11%	-0.84%	-0.84%	1.89%	5.25%	1.08%	-0.41%	1.44%	4.73%
Bbg EM Gov't Diversified	-0.51%	-0.95%	-0.76%	-0.76%	2.67%	3.14%	1.96%	0.64%	0.67%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-2.54%	-12.03%	-11.97%	-11.97%	-9.41%	-1.93%	-6.19%	5.52%	4.17%	4.29%
Alerian MLP	-2.23%	-16.31%	-15.55%	-15.55%	-4.92%	3.01%	17.39%	33.29%	5.47%	7.22%
Bloomberg Commodity	-0.78%	-8.56%	-8.45%	-8.45%	-0.32%	-0.79%	-4.16%	12.01%	1.75%	
US Dollar Index	-0.04%	-1.12%	-1.05%	-1.05%	-3.94%	4.37%	5.92%	3.16%	2.40%	
Interest Rates	4/8/25	4/1/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.71%	3.87%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	3.88%	3.91%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.26%	4.17%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.67%	2.65%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.23%	1.49%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.42%	9.16%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.65%	6.77%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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