



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	9.52%	-3.75%	-2.73%	-2.73%	-6.89%	6.13%	8.35%	16.08%	12.02%	1.34%
Communications Services	9.99%	-0.61%	0.29%	0.29%	-5.93%	10.85%	12.55%	16.16%	10.10%	0.79%
Consumer Discretionary	11.36%	-3.55%	-0.48%	-0.48%	-14.22%	7.05%	4.30%	13.70%	11.17%	0.68%
Consumer Staples	4.22%	-2.34%	-2.24%	-2.24%	2.88%	12.46%	4.64%	10.73%	8.43%	2.29%
Energy	7.47%	-12.34%	-11.77%	-11.77%	-2.75%	-12.42%	5.10%	24.44%	4.60%	3.54%
Financials	7.60%	-5.80%	-5.10%	-5.10%	-1.76%	15.68%	9.68%	17.37%	11.36%	1.55%
Health Care	4.34%	-3.77%	-4.85%	-4.85%	1.37%	-1.47%	0.76%	9.71%	8.46%	1.72%
Industrials	8.97%	-4.69%	-3.22%	-3.22%	-3.40%	2.93%	10.25%	16.84%	10.33%	1.41%
Materials	8.63%	-6.92%	-5.85%	-5.85%	-3.20%	-11.29%	-0.83%	11.70%	7.23%	2.05%
Real Estate	5.74%	-6.85%	-6.30%	-6.30%	-2.94%	3.60%	-4.18%	5.54%	6.00%	3.45%
Technology	14.15%	-2.24%	-0.76%	-0.76%	-13.32%	6.26%	15.12%	22.63%	20.35%	0.70%
Utilities	3.91%	-4.42%	-3.70%	-3.70%	1.05%	18.67%	2.80%	7.92%	9.12%	2.99%
DJIA	7.87%	-3.79%	-3.28%	-3.28%	-4.12%	6.27%	7.46%	13.56%	10.91%	1.87%
NASDAQ	12.16%	-2.69%	-0.99%	-0.99%	-11.15%	5.75%	8.52%	16.84%	13.60%	#N/A
Russell 3000	9.53%	-4.03%	-2.88%	-2.88%	-7.47%	5.03%	7.60%	15.63%	11.31%	1.34%
Russell 1000 Growth	11.81%	-2.45%	-0.76%	-0.76%	-10.65%	7.55%	10.83%	18.27%	14.82%	0.62%
Russell 1000 Value	7.11%	-5.54%	-4.98%	-4.98%	-2.95%	2.94%	4.61%	12.82%	8.11%	2.14%
Russell Midcap	8.70%	-5.89%	-4.33%	-4.33%	-7.59%	-0.81%	3.50%	13.01%	8.21%	1.68%
Russell 2500	9.28%	-6.34%	-4.51%	-4.51%	-11.67%	-5.89%	1.18%	11.92%	6.88%	1.56%
Russell 2000	8.66%	-6.45%	-4.89%	-4.89%	-13.90%	-6.77%	0.08%	10.36%	5.69%	1.49%
MSCI AC World	5.70%	-6.05%	-5.02%	-5.02%	-6.18%	2.74%	6.03%	13.11%	8.55%	1.94%
MSCI AC World ex USA	-1.16%	-10.14%	-9.21%	-9.21%	-4.35%	-3.15%	2.23%	8.49%	4.12%	2.86%
MSCI EAFE	-2.08%	-10.52%	-9.72%	-9.72%	-3.39%	-4.24%	3.65%	9.35%	4.55%	3.05%
MSCI Europe	-2.26%	-10.87%	-9.92%	-9.92%	-0.34%	-2.36%	4.62%	10.74%	4.94%	3.11%
MSCI Japan	-1.99%	-8.91%	-9.14%	-9.14%	-8.69%	-10.06%	4.10%	6.92%	4.30%	2.41%
MSCI EM (Emerging Markets)	-0.89%	-10.55%	-9.69%	-9.69%	-6.98%	-3.06%	-1.11%	5.21%	2.49%	2.46%
MSCI EM Asia	-1.10%	-11.26%	-10.33%	-10.33%	-9.05%	-1.91%	-0.88%	4.88%	3.13%	2.05%
MSCI EM Eastern Europe	-1.88%	-11.17%	-8.55%	-8.55%	17.32%	11.09%	14.55%	-14.60%	-5.80%	#N/A
MSCI EM Latin America	2.59%	-6.99%	-5.38%	-5.38%	6.75%	-19.42%	-2.51%	9.50%	1.74%	4.59%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.07%	-1.11%	-0.91%	-0.91%	1.85%	4.74%	0.91%	-0.74%	1.36%	4.74%
Bloomberg Municipal State GO (10 Y)	-1.80%	-3.50%	-3.27%	-3.27%	-3.26%	-2.58%	0.66%	0.17%	2.12%	4.15%
Barclays US High Yield	0.32%	-2.76%	-2.45%	-2.45%	-1.47%	5.35%	4.62%	6.08%	4.66%	8.58%
Bloomberg Global Aggregate USD	-0.10%	-1.14%	-0.94%	-0.94%	1.79%	4.78%	1.05%	-0.55%	1.46%	4.78%
Bbg EM Gov't Diversified	-0.56%	-1.59%	-1.31%	-1.31%	2.10%	2.43%	1.77%	0.27%	0.63%	6.49%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	5.89%	-7.23%	-6.78%	-6.78%	-4.07%	2.45%	-4.39%	5.53%	4.96%	4.02%
Alerian MLP	5.13%	-12.62%	-11.22%	-11.22%	-0.05%	9.25%	19.33%	33.83%	5.47%	6.87%
Bloomberg Commodity	2.46%	-6.74%	-6.20%	-6.20%	2.13%	1.74%	-3.37%	12.43%	2.04%	
US Dollar Index	-0.32%	-0.74%	-1.12%	-1.12%	-4.01%	4.30%	5.89%	3.29%	2.26%	
Interest Rates	4/9/25	4/2/25	12/31/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	
US Treasury Constant Maturity - 2 Year	3.91%	3.91%	4.25%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	
US Treasury Constant Maturity - 5 Year	4.06%	3.95%	4.38%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	
US Treasury Constant Maturity - 10 Year	4.34%	4.20%	4.58%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	
Germany Benchmark Bond - 10 Year	2.59%	2.67%	2.35%	1.94%	2.53%	-0.18%	-0.58%	-0.19%	0.24%	
Japan Benchmark Bond - 10 Year	1.33%	1.50%	1.09%	0.59%	0.42%	0.07%	0.02%	-0.02%	0.01%	
Mexico Benchmark Bond - 10 Year	9.50%	9.13%	10.41%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	
30 Year Fixed-Rate Mortgages, Average, US	6.65%	6.76%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.64%	
US Prime Rate	7.50%	7.50%	7.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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